



Reefton Goldfield, New Zealand

Exploration Update – 16 February 2022



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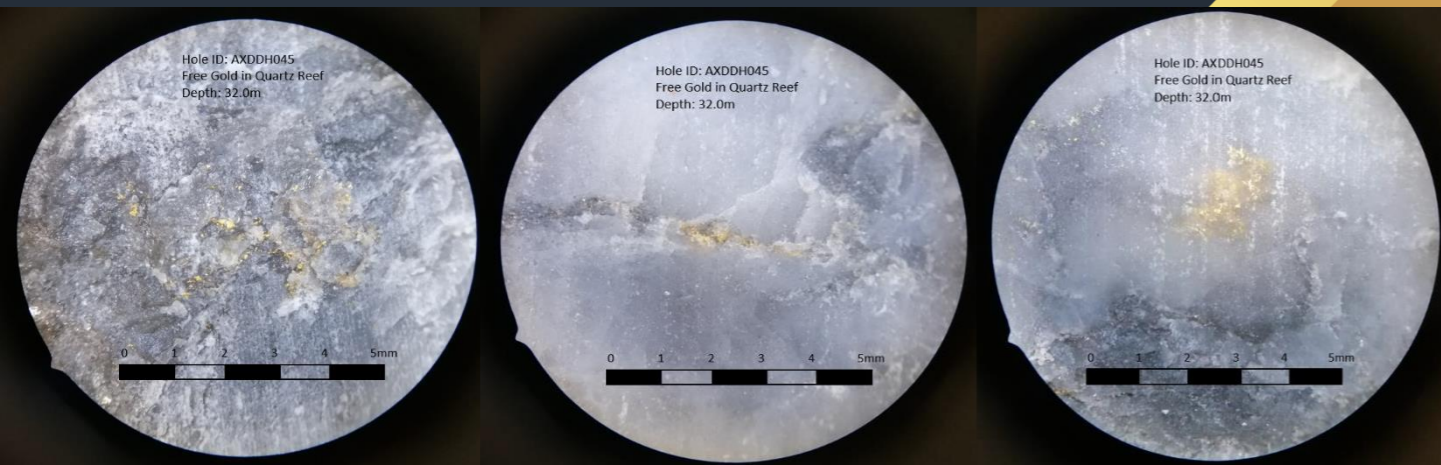
COMPETENT PERSONS STATEMENT

The information contained in this report relating to exploration results relates to information compiled or reviewed by Mr Paul Angus. Mr Angus is a member of the Australasian Institute of Mining and Metallurgy and is a director of and consultant to the Company. Mr Angus has sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 edition of the JORC "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Angus consents to the inclusion in the Presentation Materials of the matters based on information in the form and context in which it appears. This presentation contains information extracted from the previously released announcements, including the prospectus dated 5/10/2020, and announcements dated 11/11/2020, 23/12/2020, 12/02/2021 and 19/04/2021. These are available to view on the website, www.sirengold.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements.



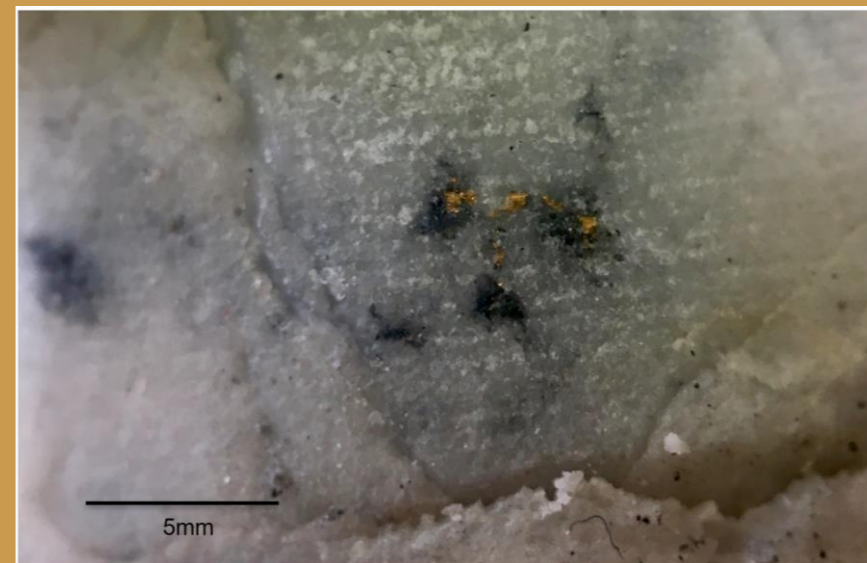
Alexander River

- Exploration Target of 500-700koz @ 5-7g/t Au.
- Upside potential of 1.0 to 1.2Moz
- Targeting Maiden Inferred resource - Q1 2022.
- Easy access via a short decline with 500m of mineralisation above the portal.
- Best drill holes: 8m @ 11g/t, 3m @ 10.8g/t, 2m @ 26.8g/t, 4.1m @ 10.6g/t, 5m @ 8.7g/t Au
- Many similarities with Fosterville.



Big River

- **Historic Production 136koz @ 34.1g/t Au.**
- **Exploration Target of 100-125koz @ 7-9g/t Au.**
Only 1 of 6 shoots drilled to date.
- **Upside potential of 250- 500koz.**
- **Best drill holes: 6m @ 21.4g/t, 3m @ 18.5g/t, 2m @ 12.1g/t, 6m @ 5.1g/t, 5m @ 4.2g/t Au.**
- **3km strike extension with 3 small mines and strong soil geochemistry**



Golden Point



- **Golden Point mine produced 400oz @ 10g/t Au from a 1.2m thick reef with visible gold.**
- **Arsenic and Au soil geochem over 3.0km strike.**
- **Reef strikes parallel to and 3km west of Globe Progress mine that produced 1.1Moz Au.**
- **Maiden 3-hole drilling programme completed at the end of 2021. GP002 intersected 2m @ 1.8g/t Au 500m south of the Golden Point mine. GP003 results awaited.**

Lyell

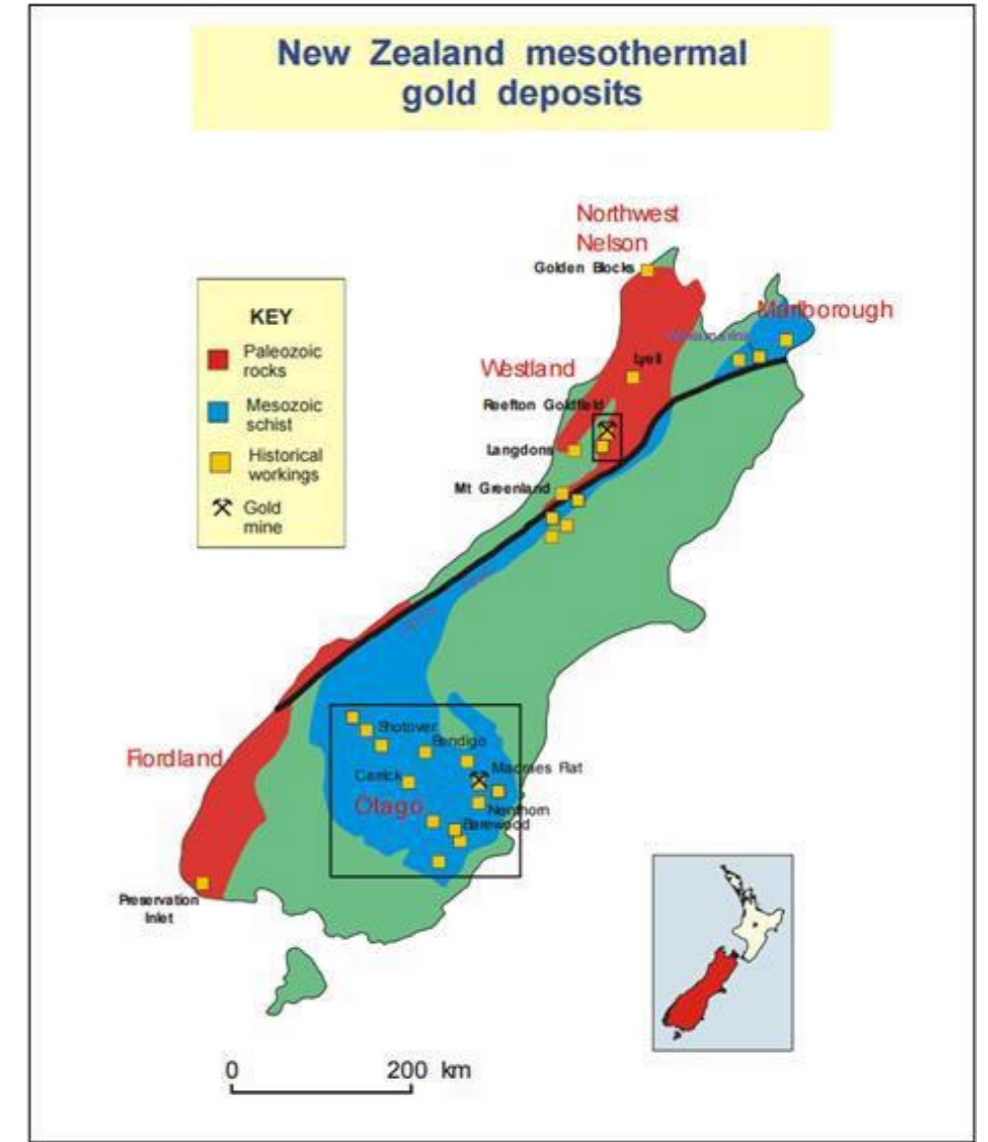
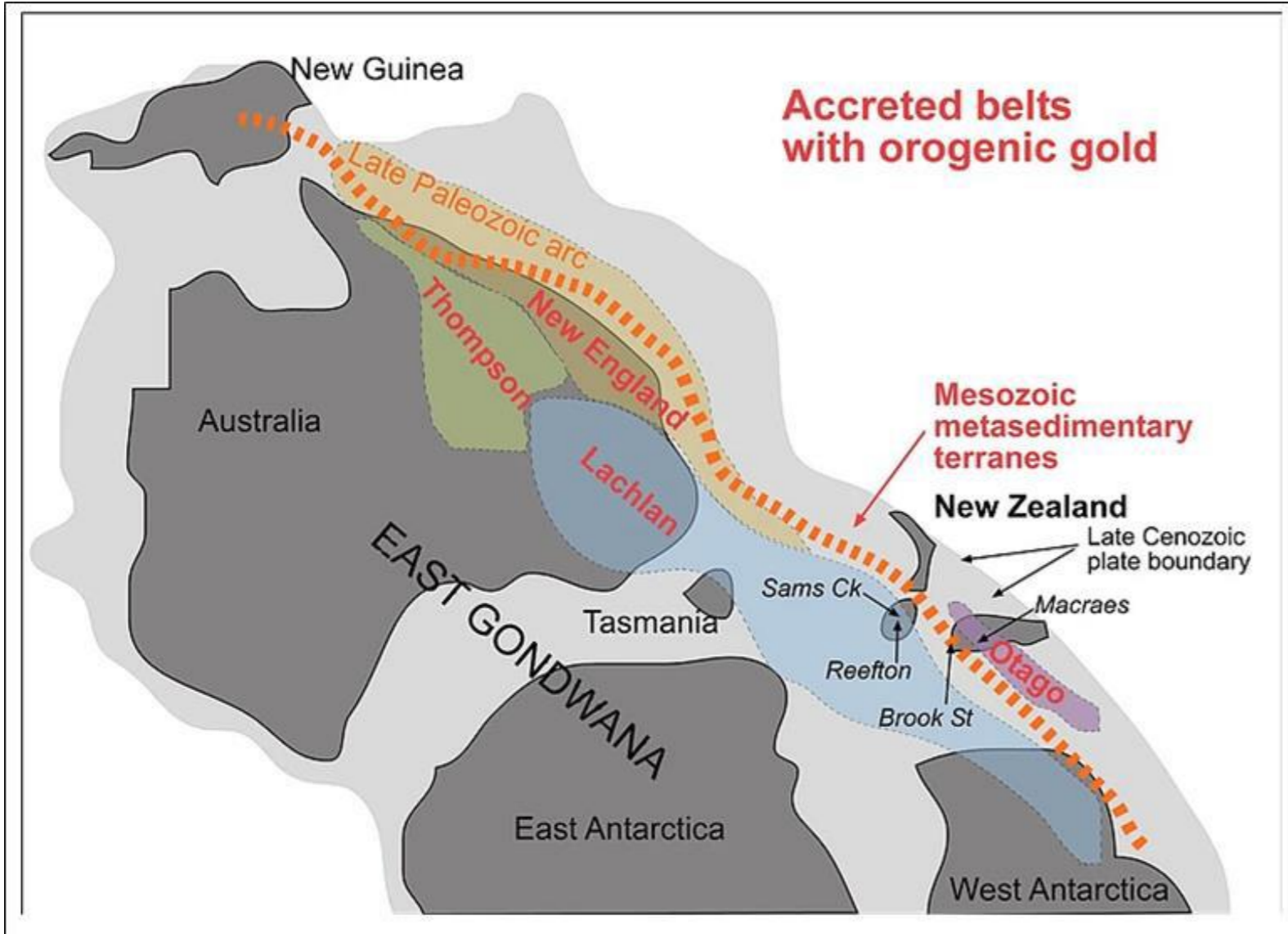


- **Historic Production 91koz @ 18.4g/t Au.**
- **Alpine United was mined to a depth of 550m and produced 80,514oz gold @ 17g/t between 1874 -1911.**
- **Alpine United located on anticline that van be mapped for over 5kms.**
- **Strong Au and As soil anomalies that extend for over 5kms along the anticline hinge.**
- **Only six historic drillholes best intercept 2m @ 4.6g/t Au.**
- **Drilling planned for Q4 2022**

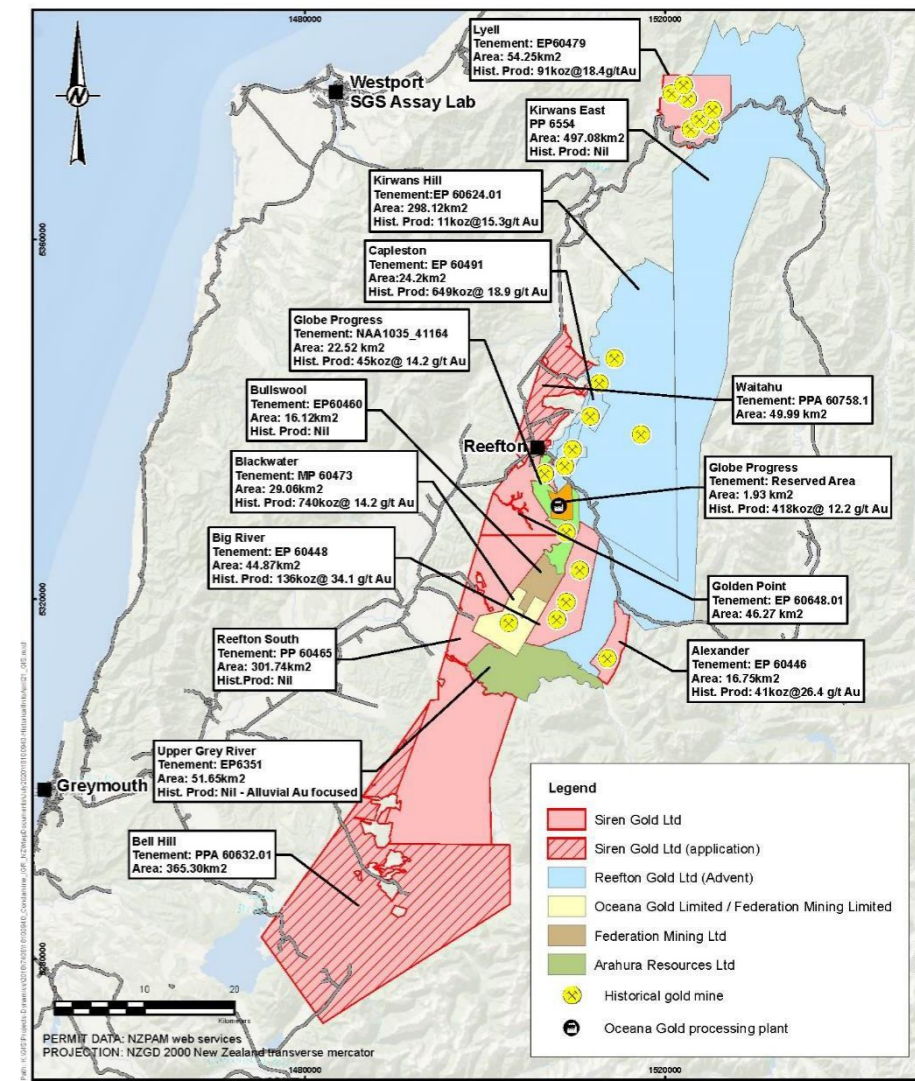
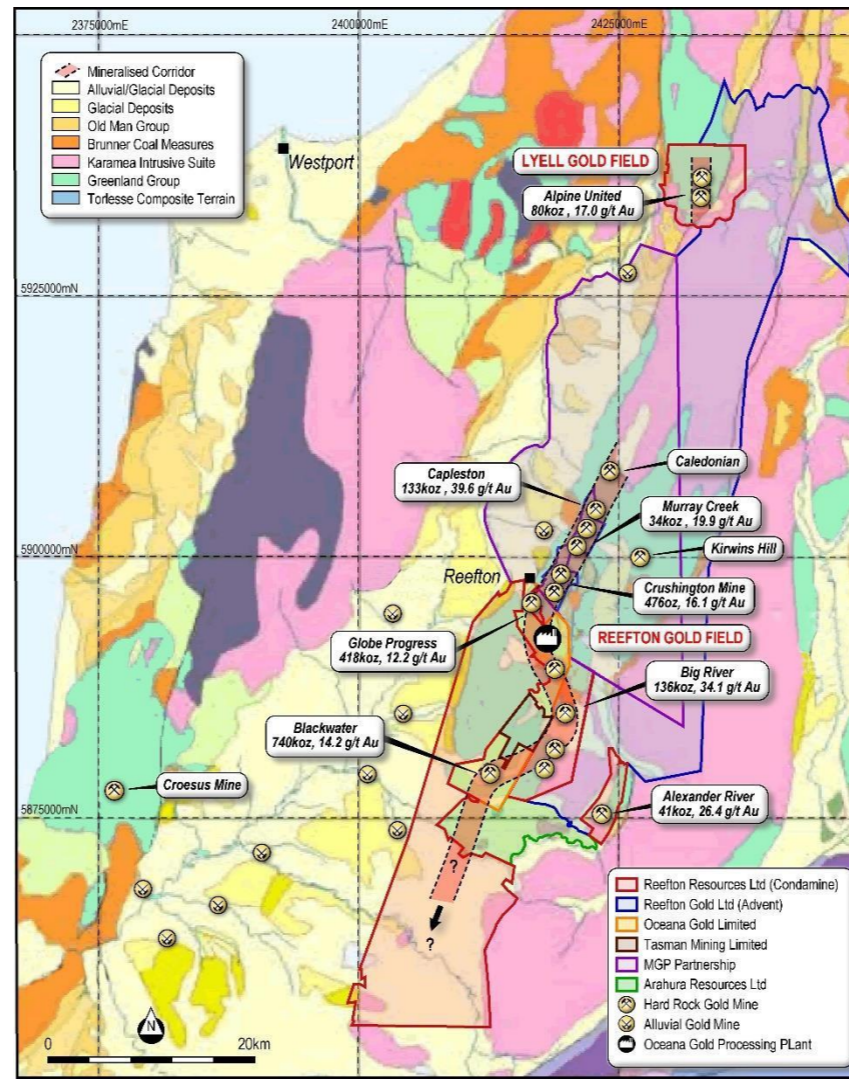
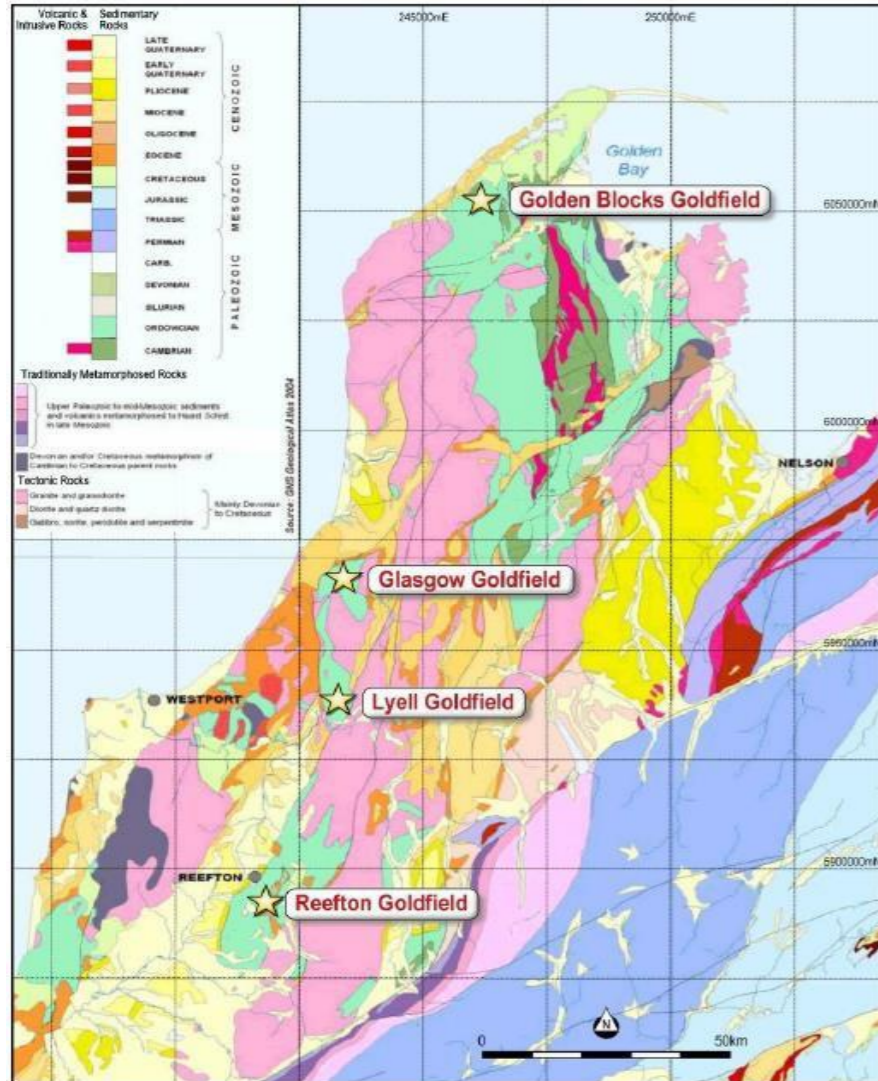
Reefton Goldfield New Zealand – Originally part of the Lachlan Fold Belt

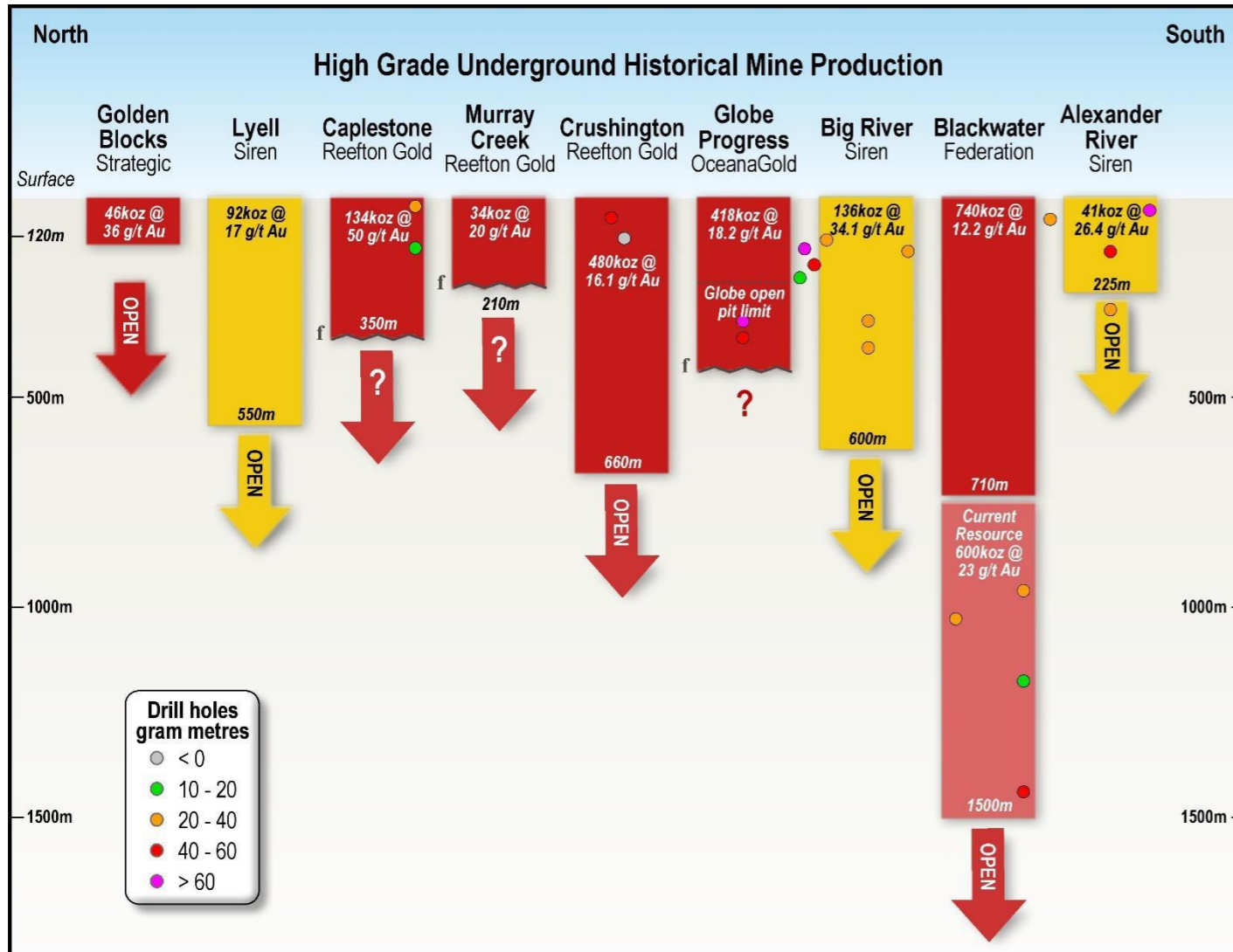


SIRENGOLD
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Reefton Goldfield New Zealand





Historical Gold Production

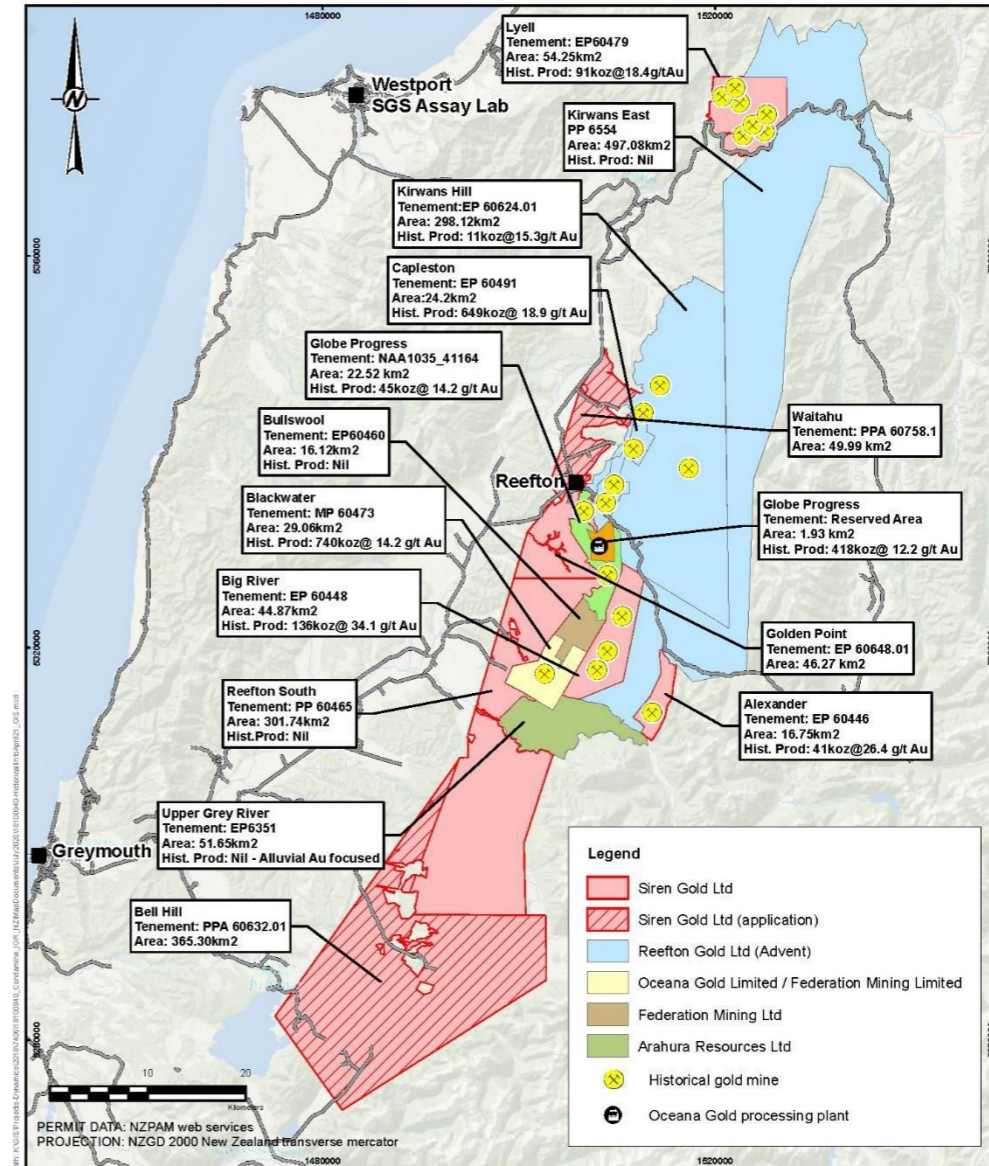
- Historic Underground production **2Moz @ 16g/t Au**. OGL's Globe open pit produced **700koz** and Federation started developing Blackwater U/G mine expected production **0.7-1.0Moz**. Alluvial gold production estimated at **8Moz**. Historical and near-term production **11.5Moz**.
- Federation Mining developing the Blackwater Reef which extends to 1,500m below surface and open at depth.
- Blackwater and Alexander only two mines with a drillholes below the bottom of the historic mines.
- Very limited drilling generally below 250m.
- Recent drilling by Siren Gold intersected strong mineralisation at 375m at Big River (6.3m @ 3.4g/t Au and 6m @ 4g/t Au (325m) with mineralisation still open at depth.
- Recent drilling by Siren Gold at Alexander intersected 8.5m @ 11g/t Au, 3m @ 10.8g/t Au and 2m @ 26.8g/t Au with mineralisation still open at 300m depth.

Outcropping Mineralisation

- Alexander River
- Big River
- Lyell
- Golden Point
- Auld Creek

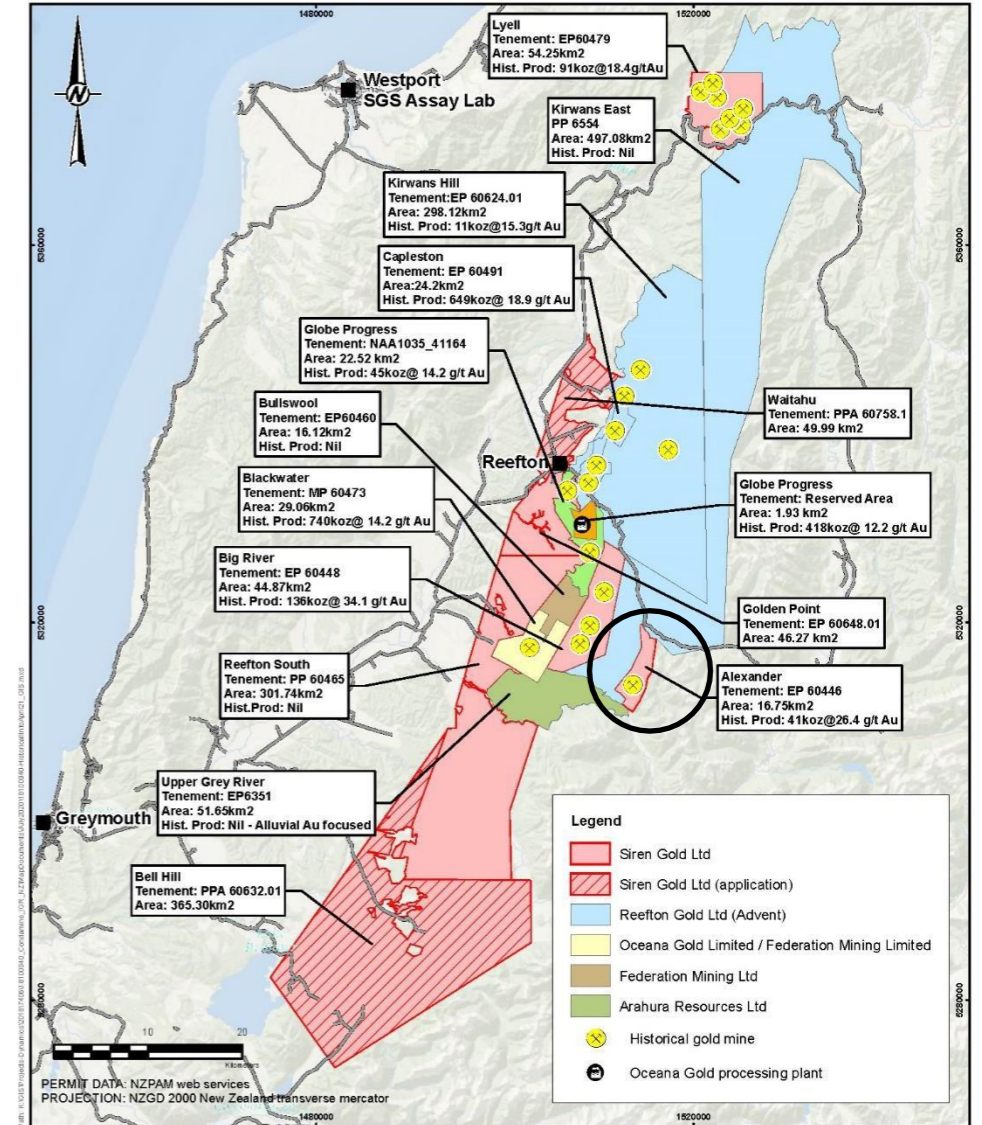
Buried Mineralisation

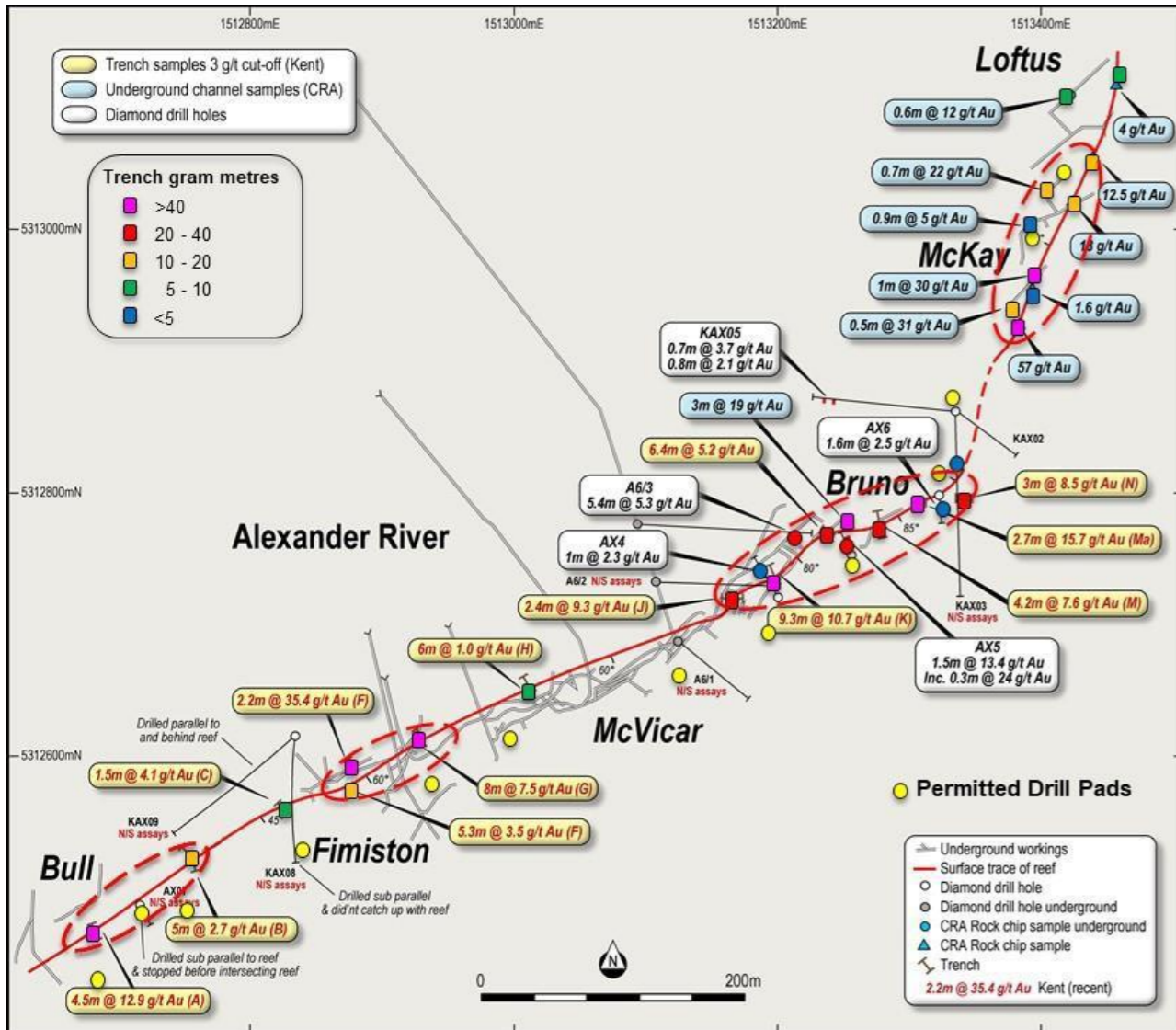
- Reefton South
- Bell Hill
- Waitahu



Alexander River - 1.2km+ long outcropping quartz reef

Produced 41koz at 26.4g/t Au (cut off ~15g/t Au).





Geology

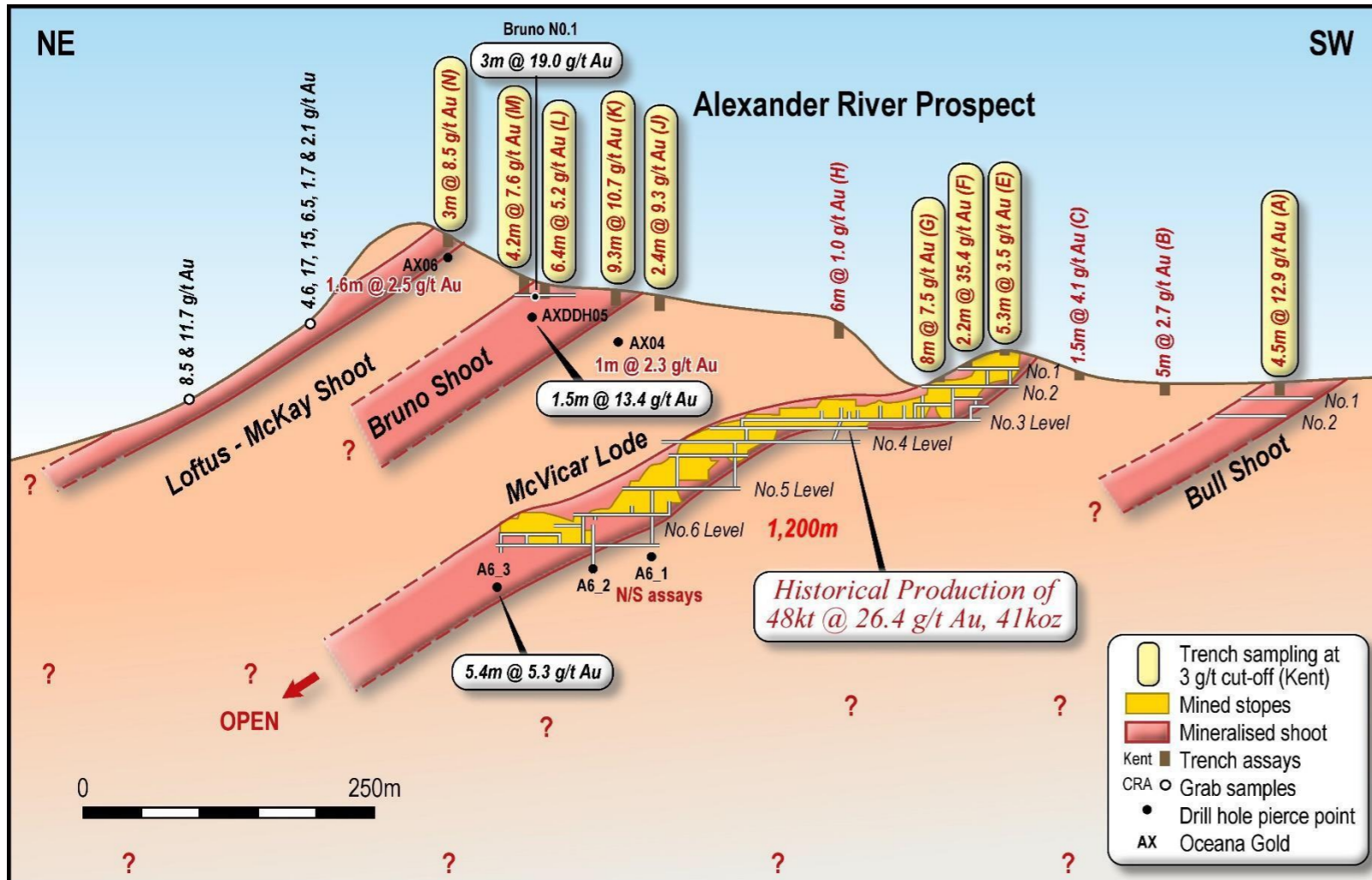
- **1.2km outcropping mineralised zone**, comprising discontinuous quartz reefs surrounded by silicified acicular arsenopyrite mineralised sandstone and siltstone.
- Mineralised zone divided into Bull, Fimiston, McVicar, Bruno, McKay and Loftus prospects.
- The mineralisation's dips to the **SE** between Bulls and Bruno and **NW** between Bruno and Loftus.

Historical Production

- **41koz @ 26.4 g/t Au** recovered grade from the McVicar Mine between 1920 and 1943.
- 1-2m thick SE dipping quartz reef mined to 260m depth in a shallow (25°) ENE plunging shoot that was **mined down plunge for 400m**.
- Only limited mining at the other prospects.

Trenching

- CRAE trenched the outcropping reef between Bulls and Bruno (800m of 1,200m strike) in 1980's which averaged **3.3m @ 9.3g/t Au** at a 3g/t cut-off. The trenches were re-sampled by Kent in 2011 and averaged **3.8m @ 8.0g/t Au**.
- CRAE completed underground sampling of a quartz reef in the Loftus & McKay adits 0.5-1.0m thick ranging from **4 to 57g/t Au**.



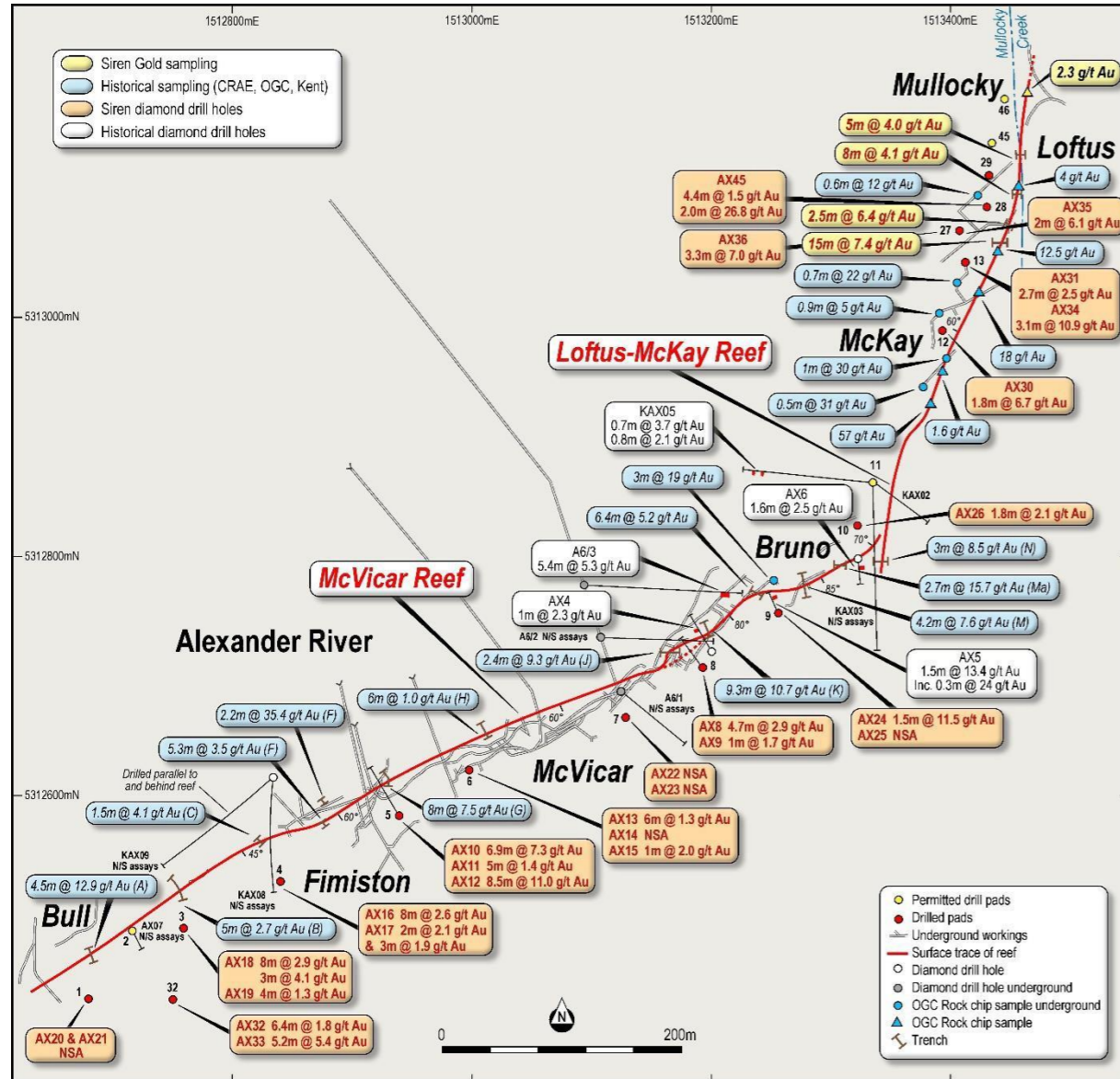
Diamond Drilling

- Drilling completed by Macraes Mining Company Limited (MMCL) predecessor to OceanaGold Ltd in the 1990's and Kent Exploration in 2011.
- MMCL refurbished the lowest level (L6) of the **McVicar** mine and drilled three holes from underground. A6-3 intersected a 5m thick quartz reef (**5.4m @ 5.3g/t Au**), 26m below L6 indicating that the shoot continues at depth.
- MMCL also drilled 3 shallow surface holes at Bruno with AX5 intersecting **1.5m @ 13.4 g/t Au** from 27m. They also drilled a hole at Bull but did not intersect any mineralisation.
- Kent drilled 10 diamond holes generally at orientations that would not intersect the reef and only 1 hole intersected mineralisation 0.7m @ 3.7g/t Au from 229m.

Mineralised Shoots

- Four shoots interpreted; **Bull, McVicar, Bruno** and **Loftus-McKay** from trench, u/g sampling and limited drilling.

Alexander River - Siren Gold Exploration 14 Months Post IPO



Work Completed

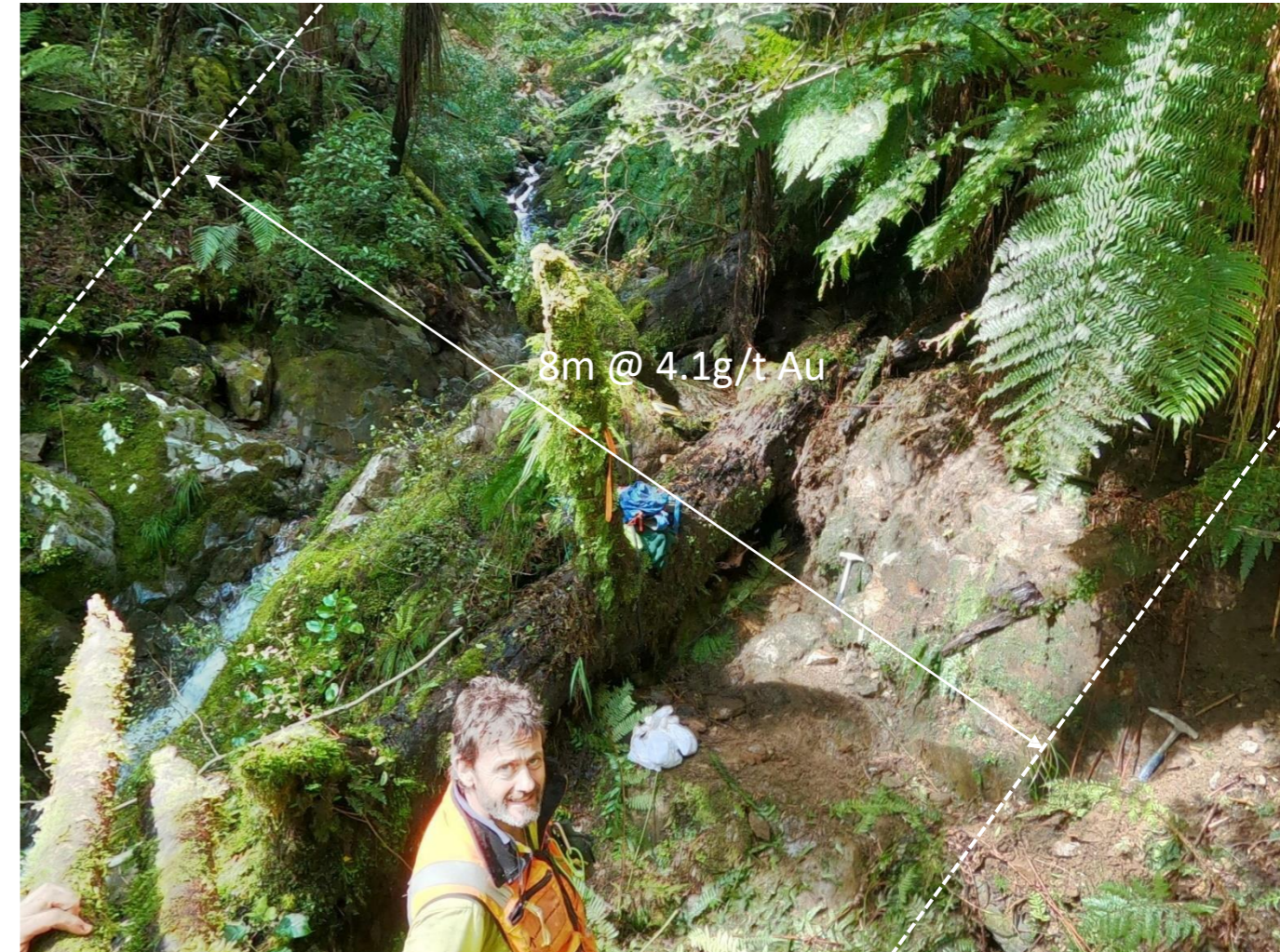
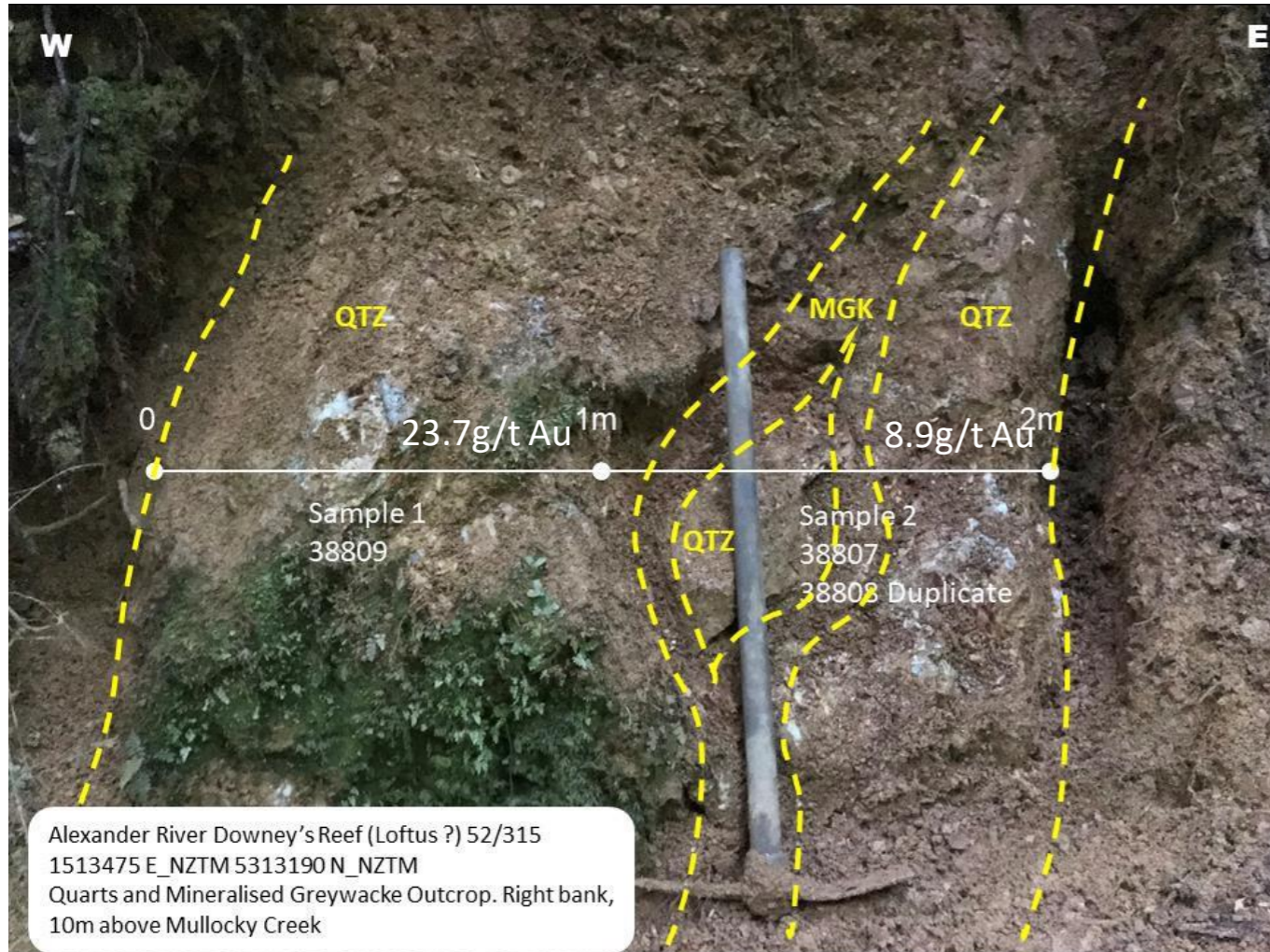
- Mineralisation and structural mapping over mineralised zone and 1.5kms to the north.
- Extensive soil sample to the NE, NW and SE.
- Channel sampling of the outcropping Loftus-McKay reef.
- 72 diamond drillholes completed for 8,630m.
- Reprocessing of IP - Resistivity survey.

Channel Sampling

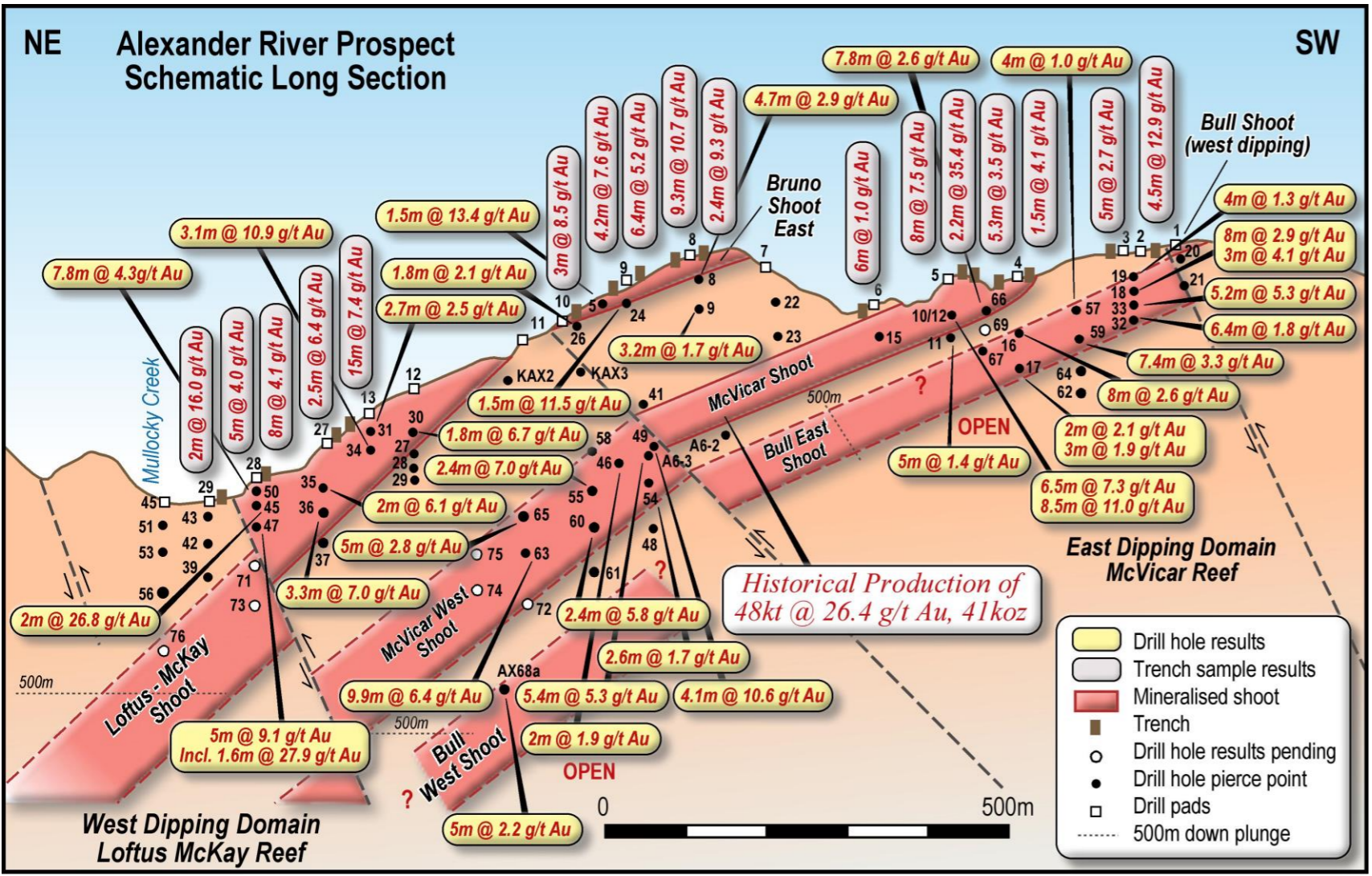
- A number of mineralised outcrops found along 250m of strike at Loftus-McKay:

1. 15.0m @ 7.4g/t Au
2. 2.0m @ 6.1g/t Au
3. 2.5m @ 6.4g/t Au
4. 8.0m @ 4.1g/t Au
5. 5.0m @ 4.0g/t Au
6. 2.0m @ 16.0g/t Au

Alexander River - Siren Gold Exploration Post IPO



Alexander River - Siren Gold Exploration Post IPO

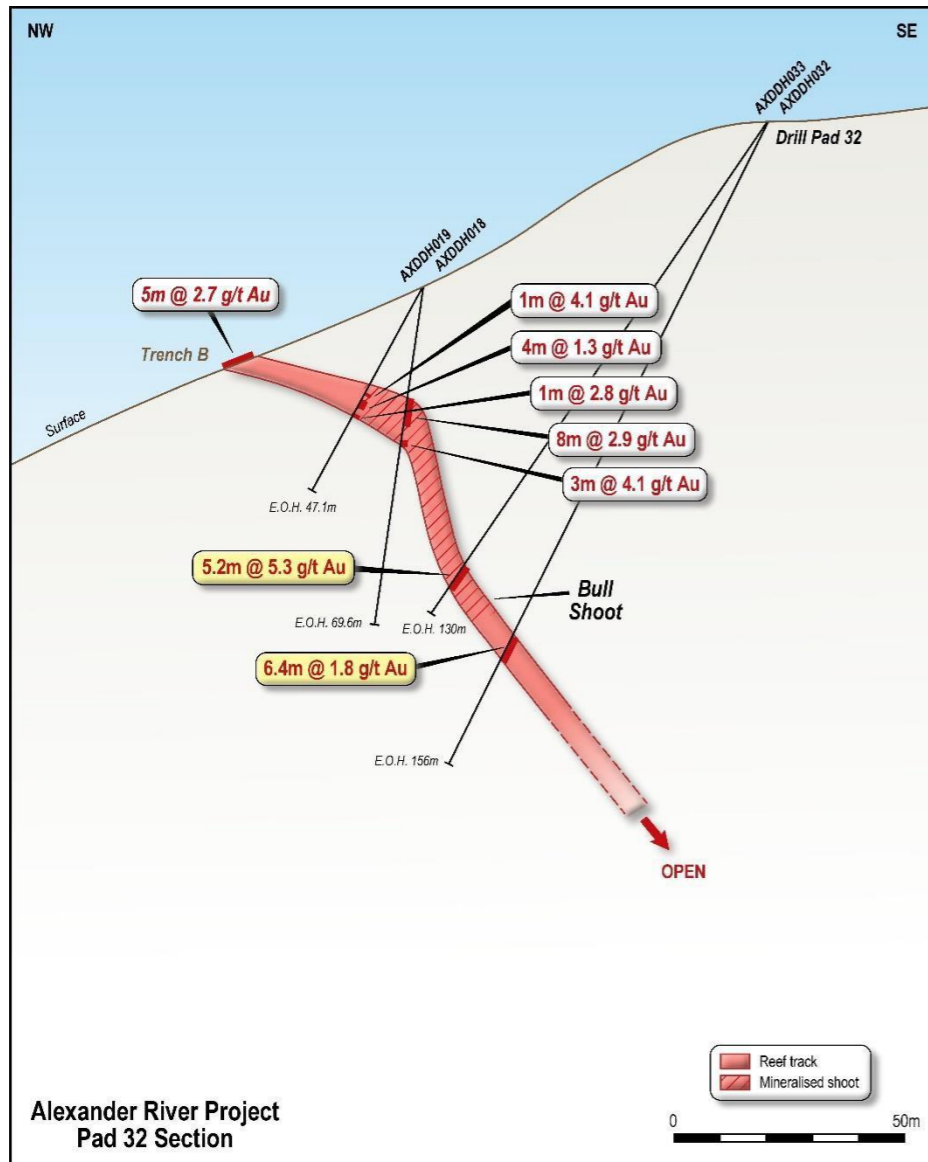


Drilling

- Aim to confirm trench results and better define the orientation of Bull, McVicar, Bruno and Loftus McKay shoots.
- Drill tested the 1.2km strike on 100m centres.
- 72 holes for 8,630m completed to date.

Mineralised Shoots

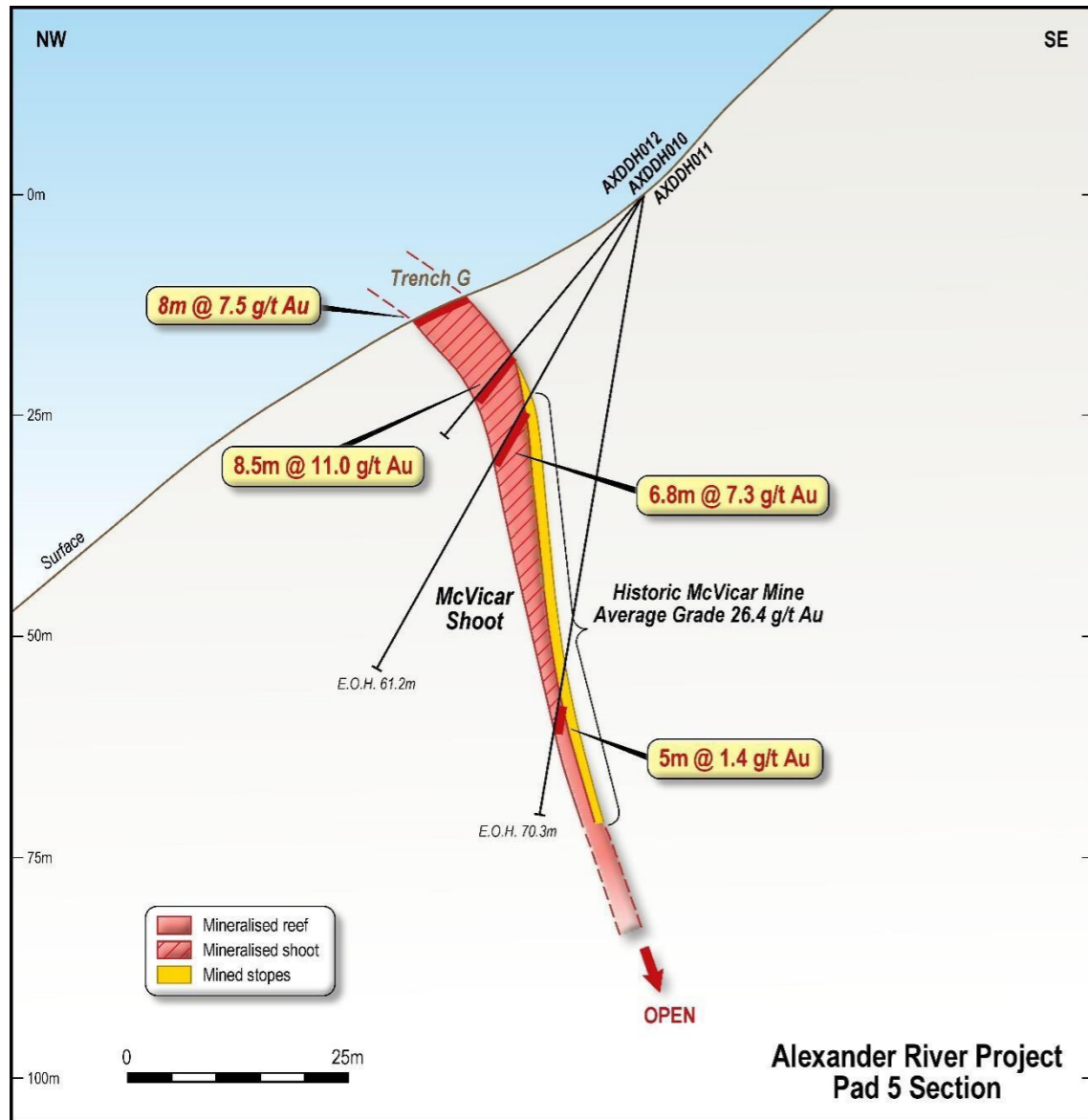
- **Bull, McVicar** and **Bruno** are east dipping shoots with a shallow NNE plunge confirmed by drilling.
- The **Bruno** shoot is a small remnant with most of it eroded.
- The **Bull** and **McVicar** shoots are interpreted to be around 75m high separated by 50m of lower grade mineralisation.
- The **Loftus-McKay** and **McVicar West** shoots dip to the west and plunge to the NE. The change from SE to NW dipping reefs is probably fold/ fault controlled.
- The Loftus-McKay and McVicar West shoots are interpreted to be around 150m high and plunge 45° NE.
- New **Bull West** shoot intersected in AX68a.



Bull Shoot

- Bull reef dips moderately to SE with the Bull shoot approximately 75m high but not well defined.
- The outcrop sampled by CRA and returned **4.5m @ 12.9g/t Au**. Drillholes AX20 and AX21 drilled under the outcrop but didn't intersect any mineralisation. Since discovered the reef changes to a NW dip between Pads 1 and 3 so holes drilled into footwall. We are now tracing the NW dipping Bull reef to the SW.
- Limited drilling below the Bull shoot also indicates that its is moderately mineralised with potential for additional shoots below Bull. AX20 and AX21 intersected granite dykes and ground magnetic surveys indicated extensive granite mineralisation to the SW that would mask the surface expression of any deeper shoots.
- No quartz reefs were intersected in AX16 (**8m @ 2.6 g/t Au**), AX18 (**8m @ 2.9g/t Au** and **3m @ 4.1 g/t Au**) and AX32 (**5.2m @ 5.3g/t Au**), comprised silicified disseminated acicular arsenopyrite mineralised sandstone.

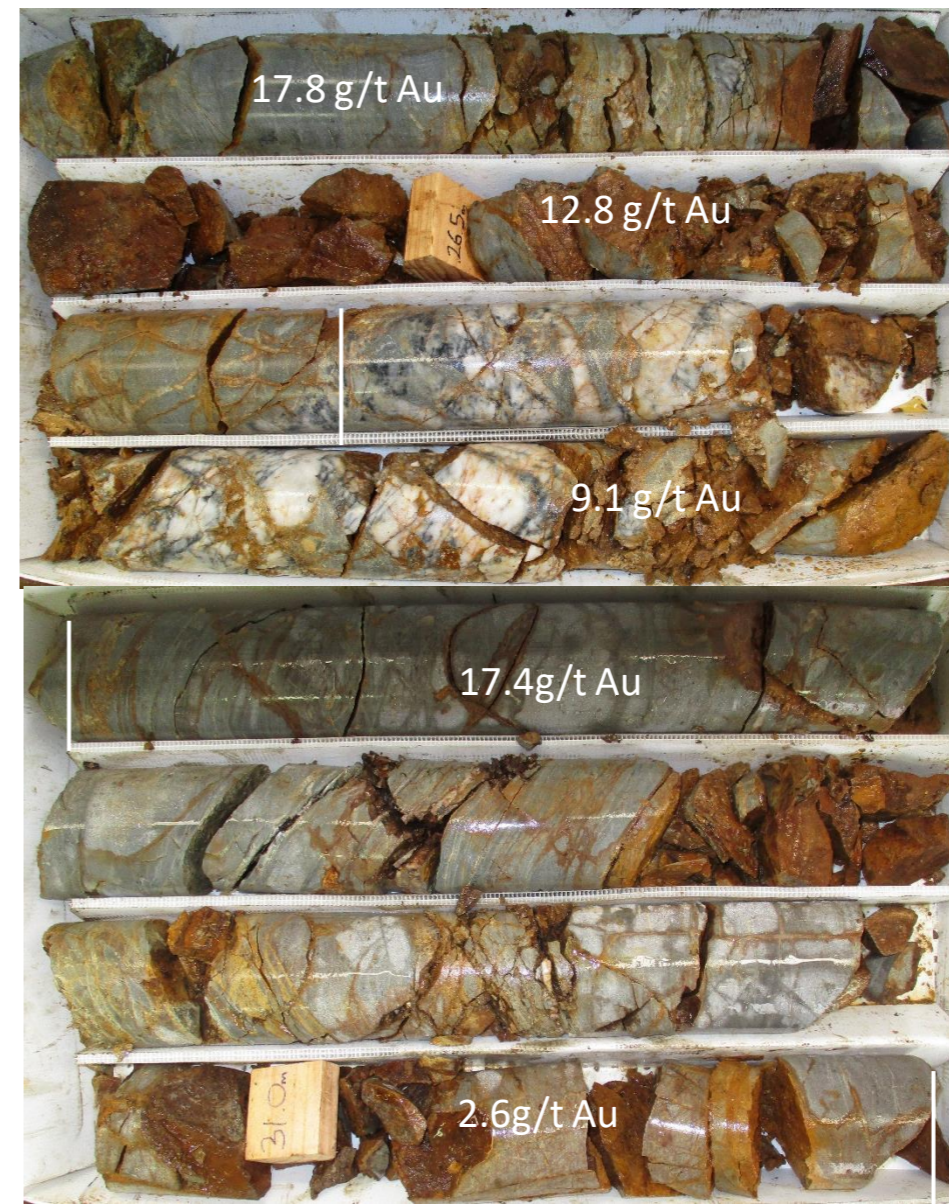
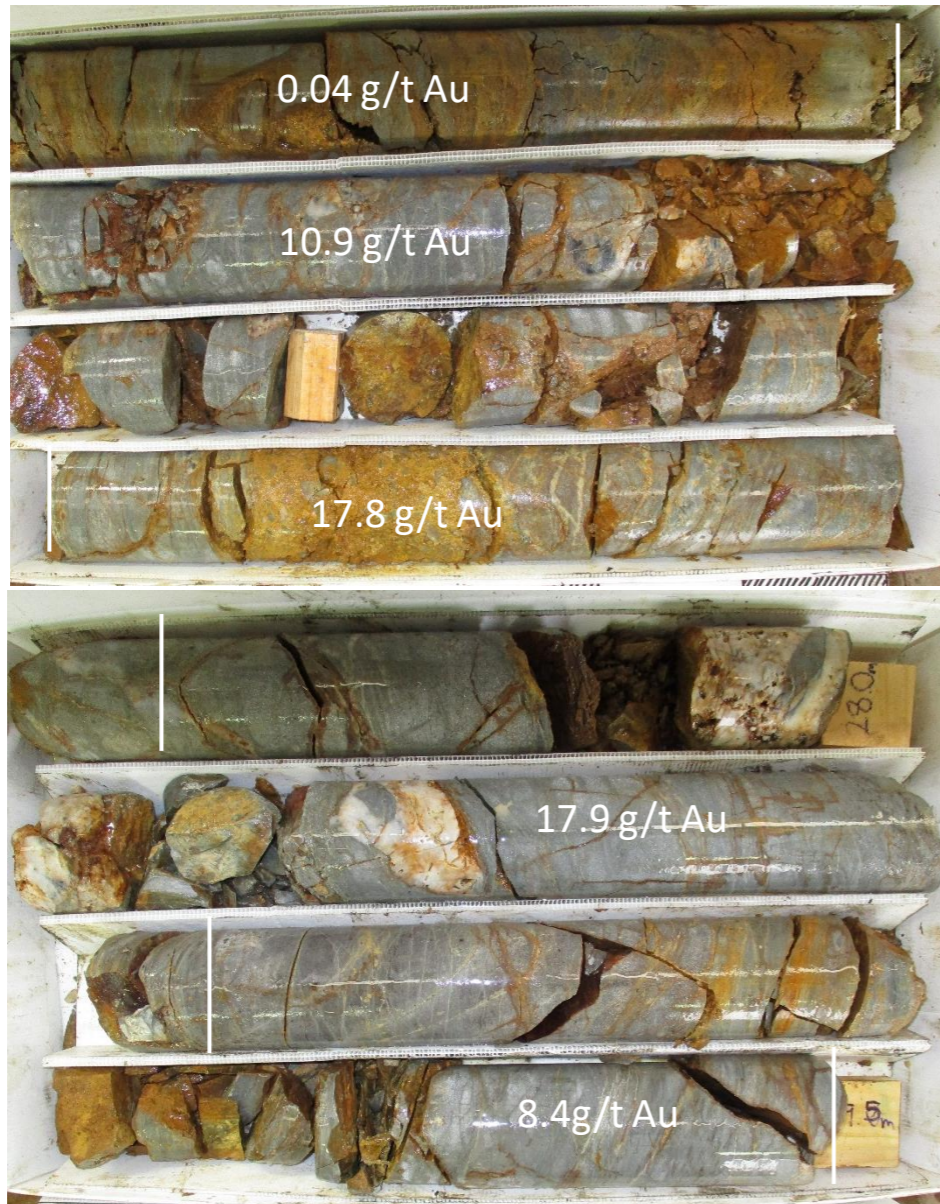
Alexander River - Siren Gold Exploration Post IPO



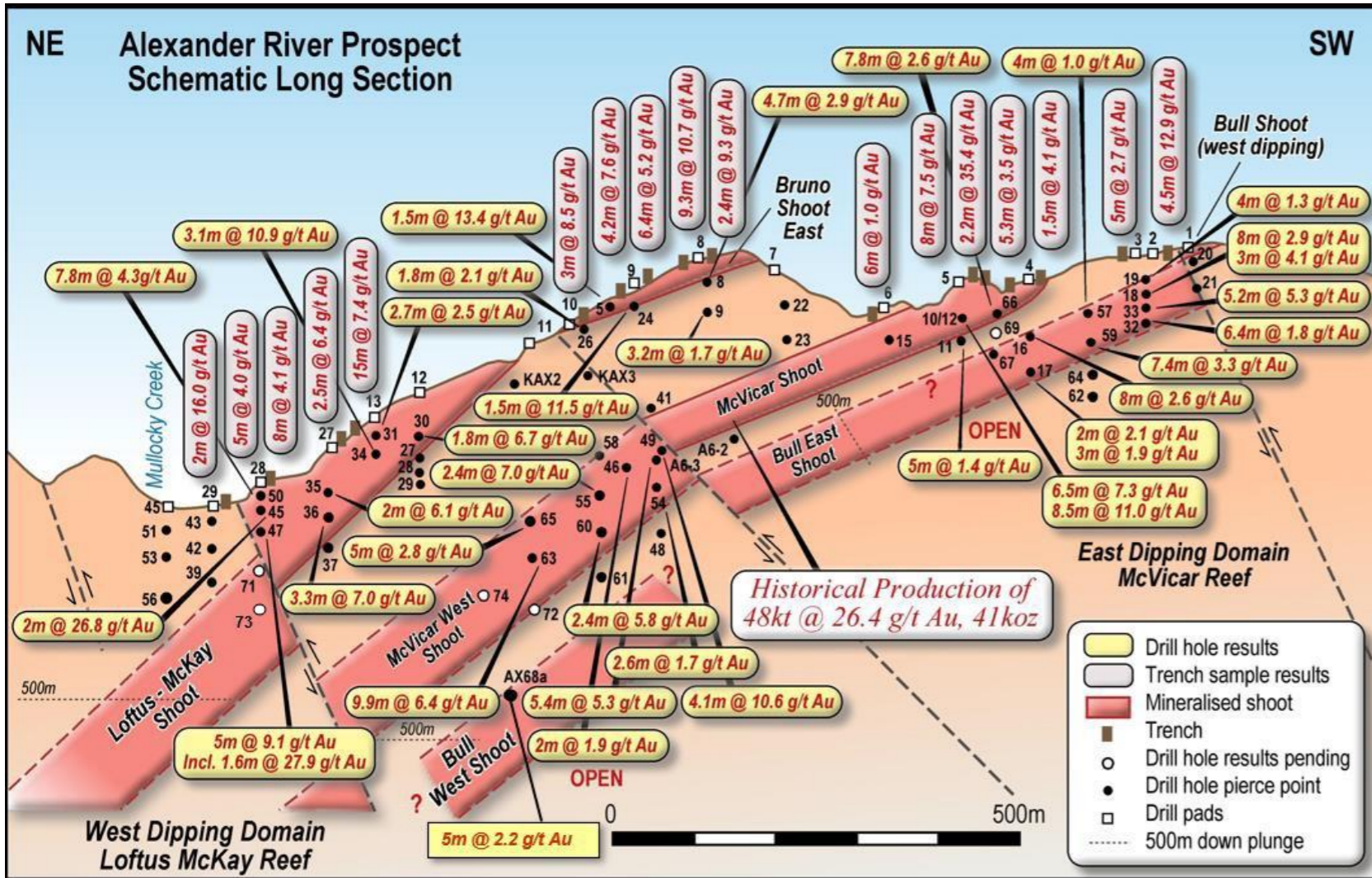
McVicar East Shoot

- McVicar East reef dips steeply to SE with the Bull shoot approximately 75m high based on the underground mine workings.
- Historical production based on a 1-2m thick quartz reef that averaged 26.4 g/t. The disseminated mineralisation seen in trenches and drillholes wasn't mined.
- AX10 (**6.9m @ 7.3 g/t Au**) intersected a stope (mined reef) with a 0.2m reef on the wall that assayed 31g/t. The footwall mineralisation averaged 6.7m @ 6.6g/t Au.
- AX11 was drilled above the stope and intersected **8.5m @ 11.0g/t Au**.
- Both these drill hole intersections are similar to the trench result (**8m @ 7.5g/t Au**).
- The Bull shoot would be below the McVicar shoot off the section.

Alexander River – AXDDH012 Core



Alexander River - Siren Gold Exploration Post IPO



Loftus McKay Shoot

- The Loftus-McKay reef dips steeply to NW and the shoot plunges 45° NE. Based on the shoot outcrop and drillholes intersections it is estimated to be around 200m high.

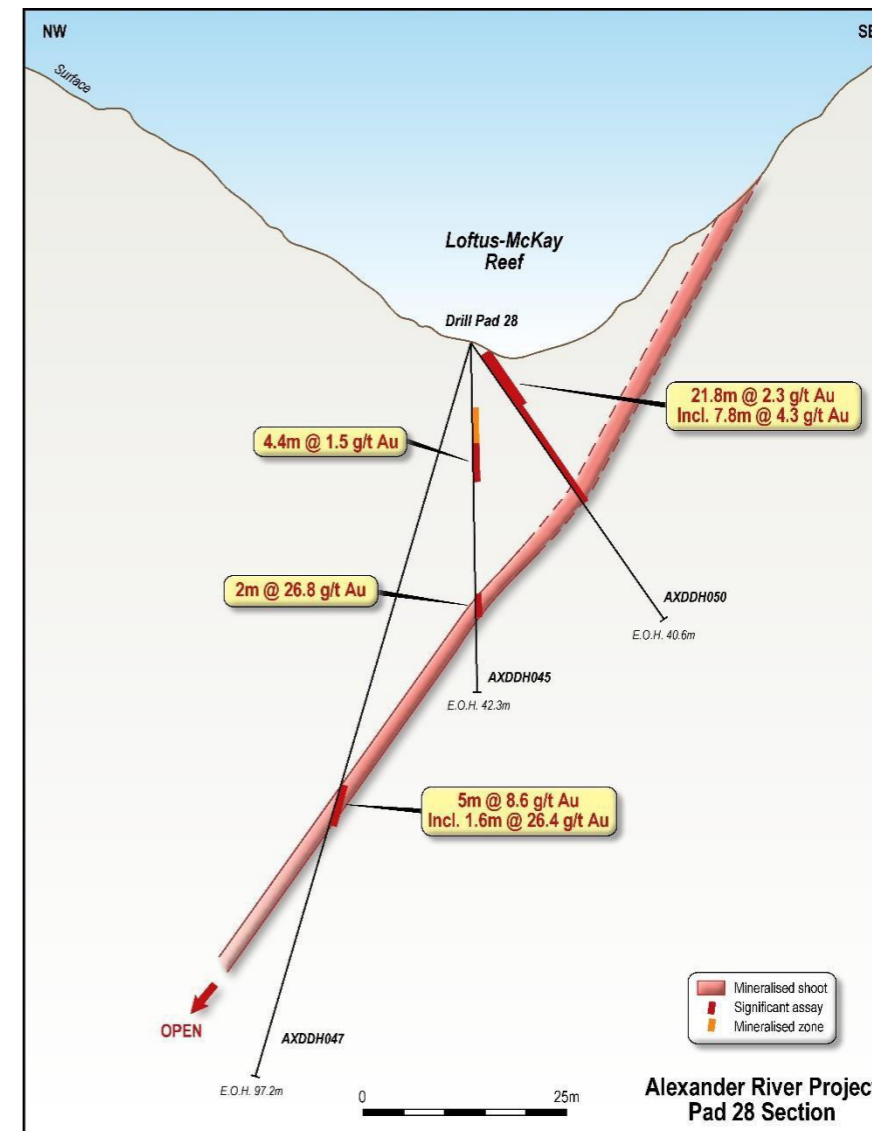
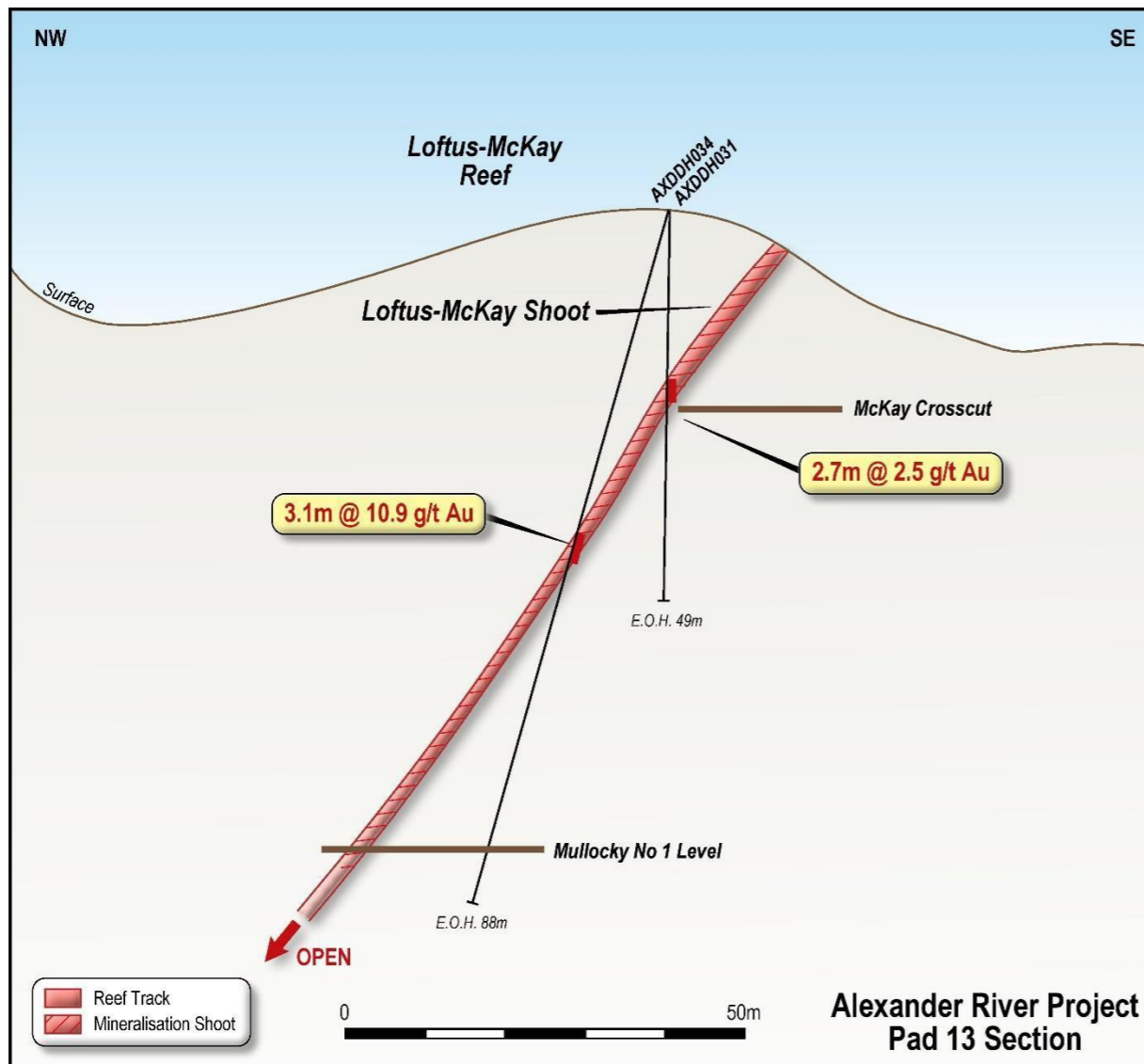
Channel samples

- 15.0m @ 7.4 g/t Au
- 2.0m @ 6.1 g/t Au
- 2.5m @ 6.4 g/t Au
- 8.0m @ 4.1 g/t Au
- 5.0m @ 4.0 g/t Au
- 2.0m @ 16.0 g/t Au

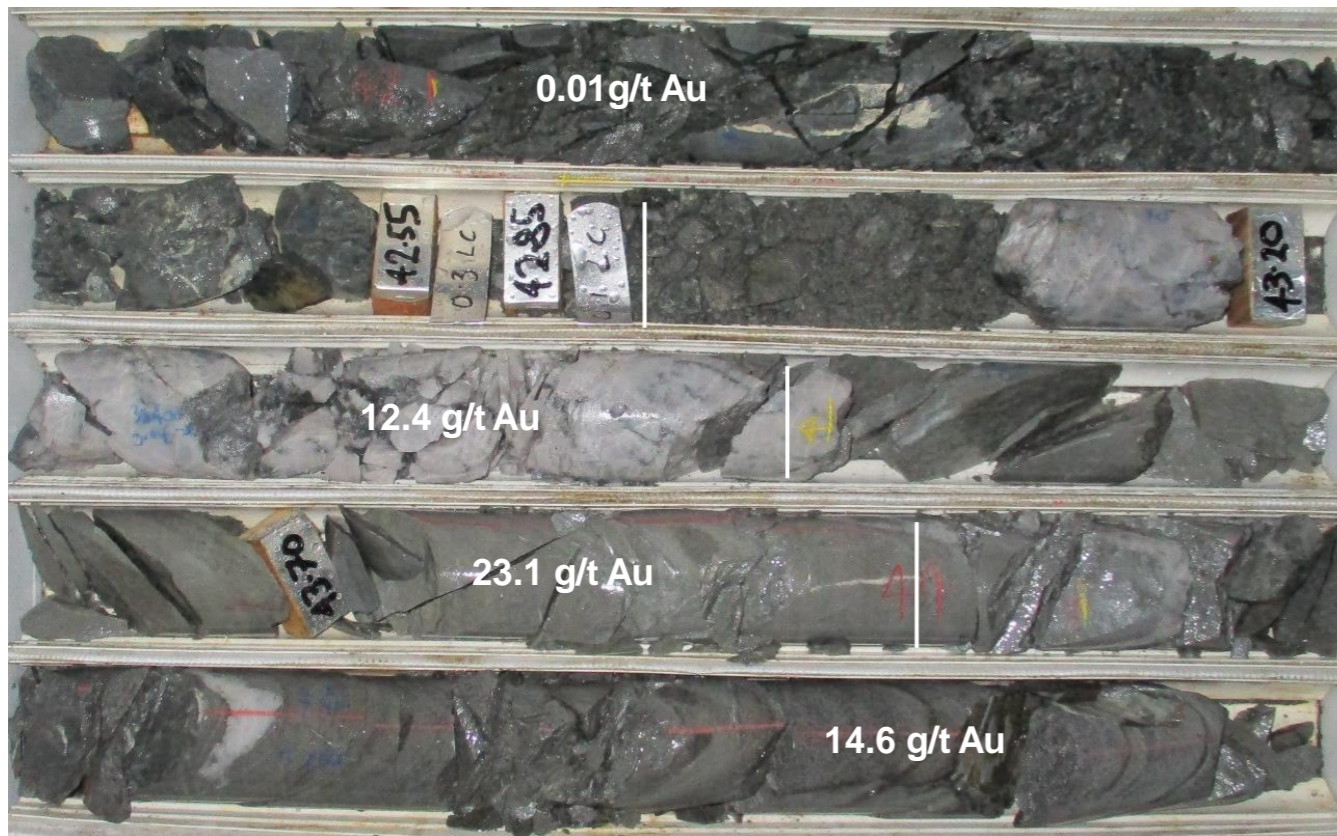
Drillholes

- AX30 – 1.8m @ 6.7 g/t Au
- AX31 – 2.7m @ 2.5 g/t Au
- AX34 – 3.1m @ 10.9 g/t Au
- AX35 – 2.0m @ 6.1g/t Au
- AX36 – 3.3m @ 7.0 g/t Au
- AX45 – 2.0m @ 26.8 g/t Au
- AX47 – 5.0m @ 8.6 g/t Au
- AX50 – 7.8m @ 4.3 g/t Au.

Alexander River – Loftus McKay Sections

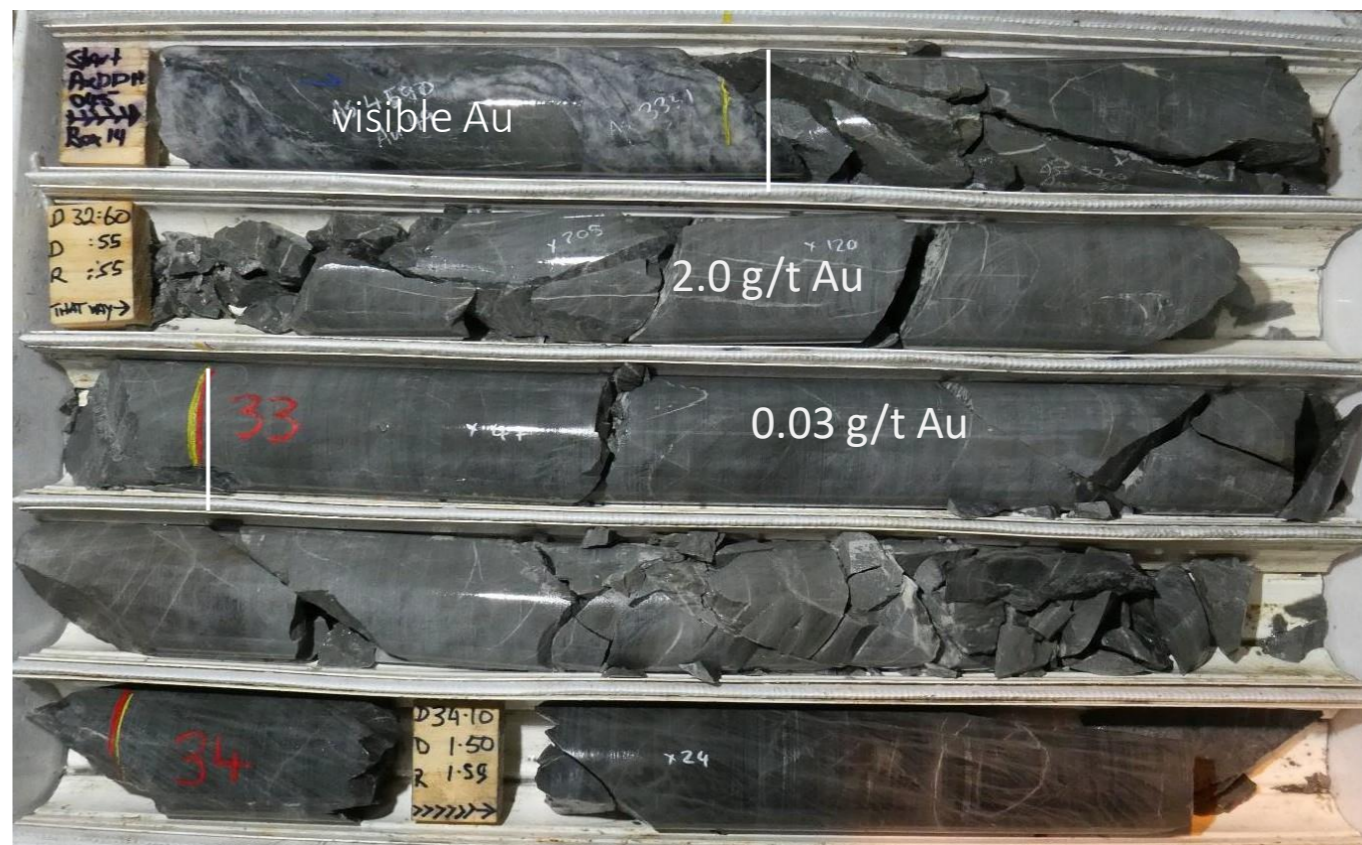
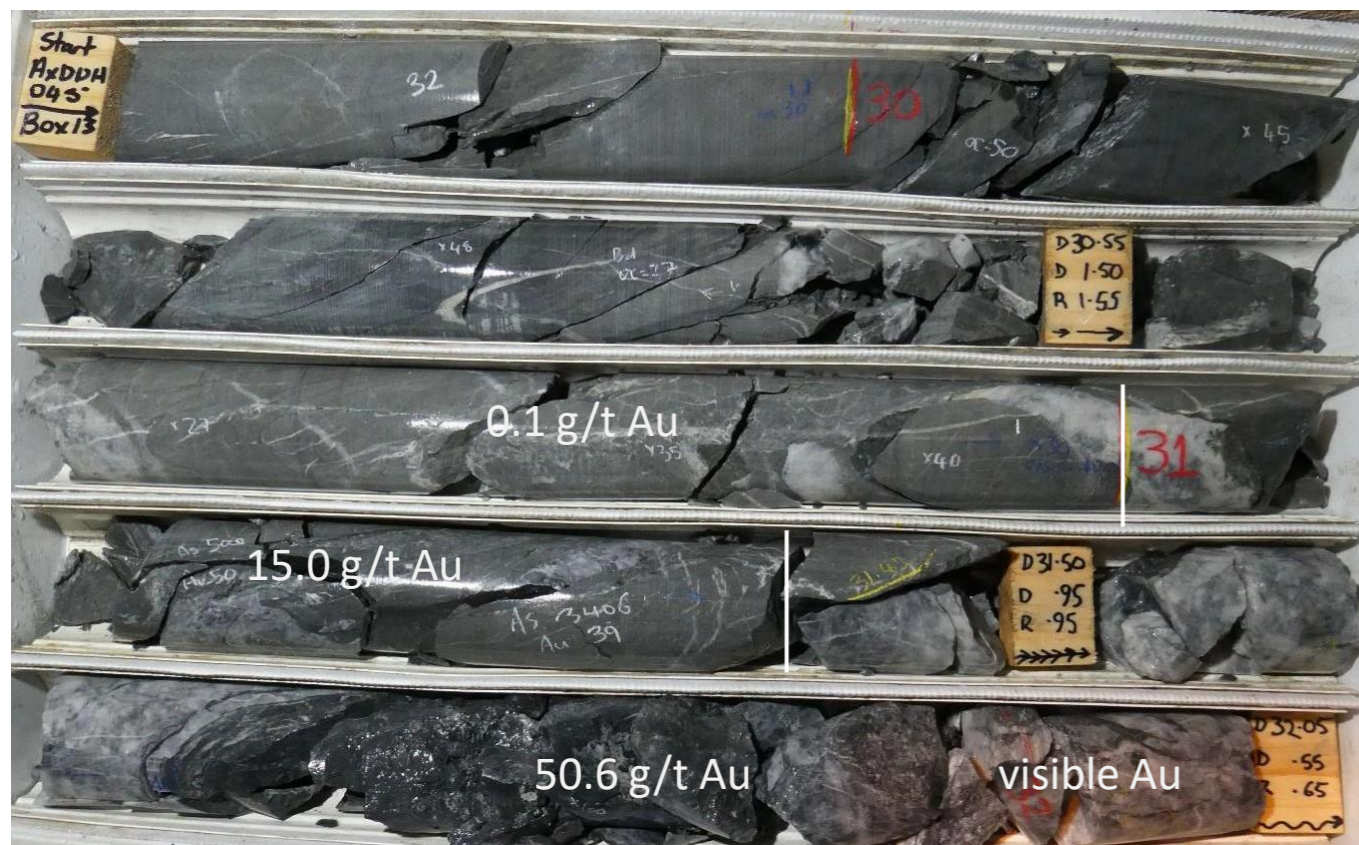


AXDDH034 (3m @ 10.8 g/t Au)



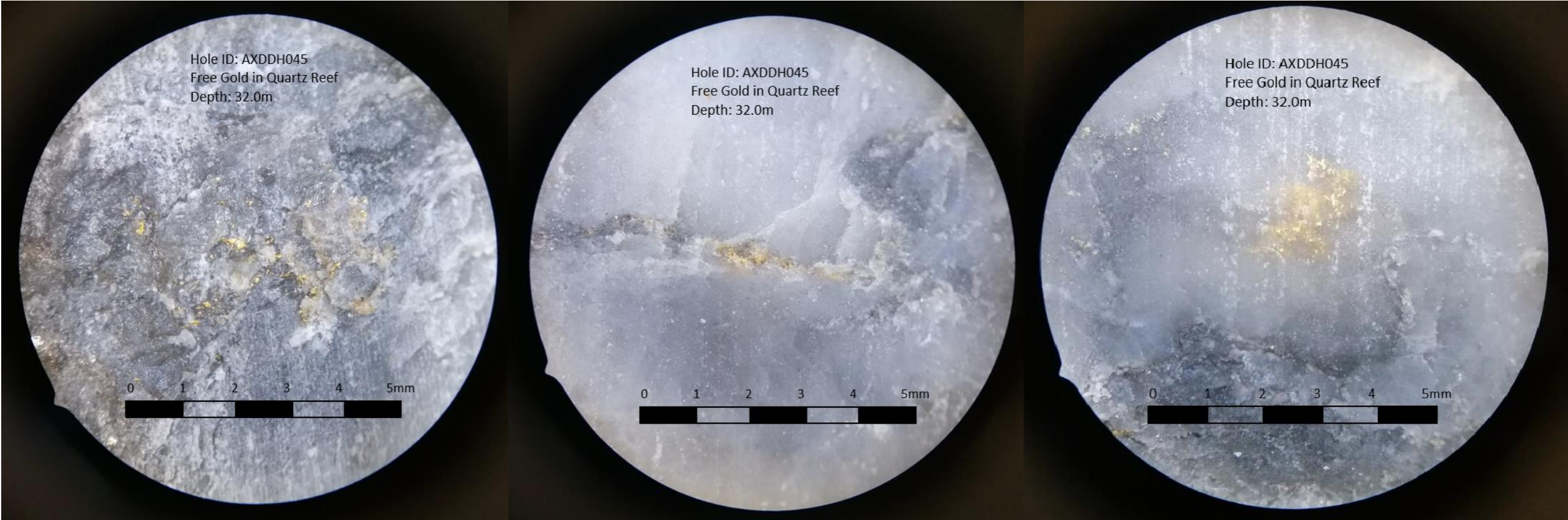
Alexander River – AXDDH045 Core (Loftus McKay)

AXDDH045 (2m @ 26.8 g/t Au)

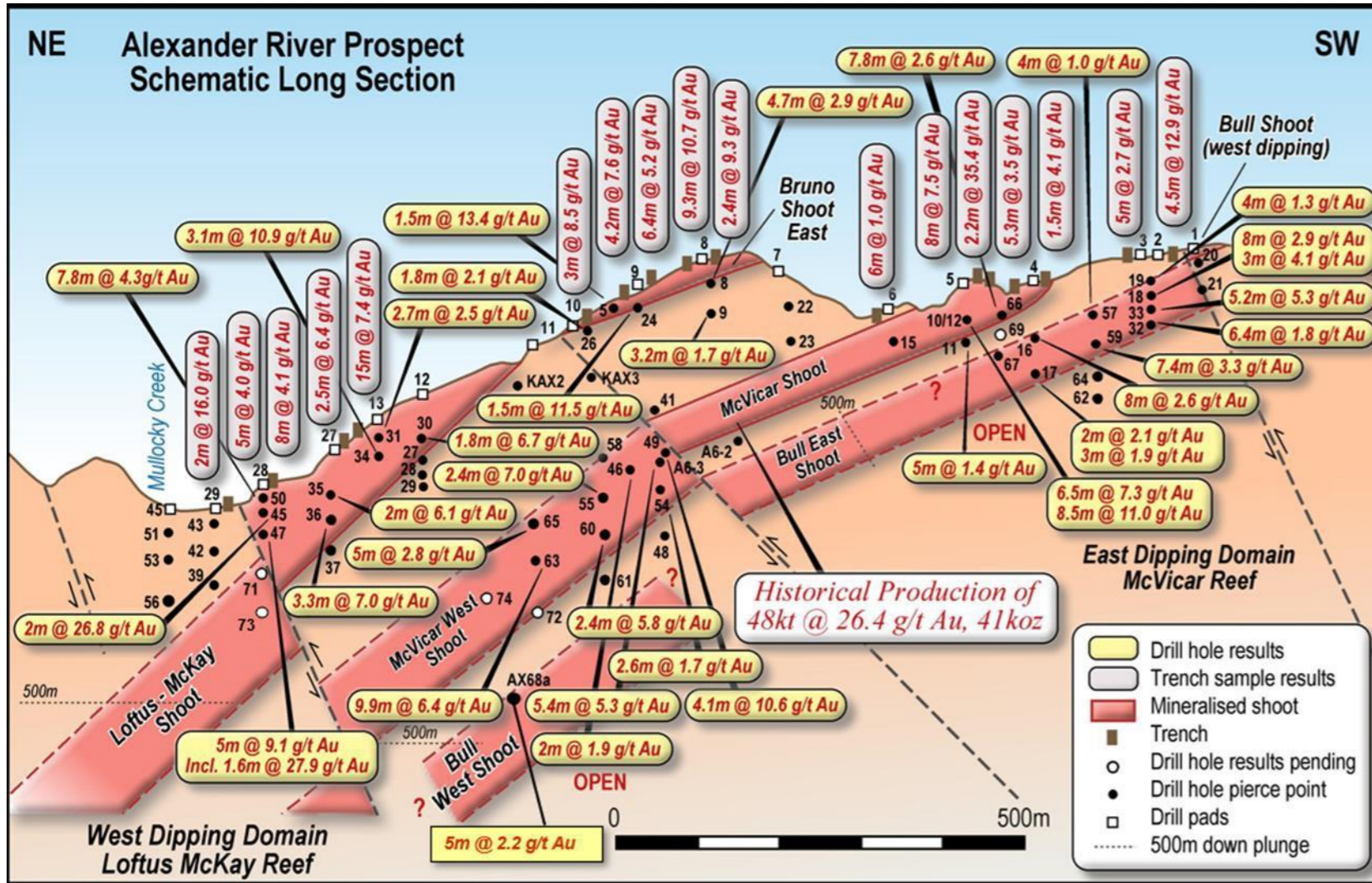


Alexander River – AXDDH045 Core (Loftus McKay)

Visible Gold in core



Alexander River - Siren Gold Exploration Post IPO



McVicar West Shoot

- The McVicar West reef dips steeply to NW and the shoot is interpreted to plunge 45° NE the same as the Loftus-McKay shoot.
- Mapping by Max Gage in 1942 showed that the east dipping McVicar reef was lost between L5 and L6 and a west dipping reef was mined on Level 6.
- A6-3 drilled from L6 (5.4m @ 5.3g/t Au) was interpreted to intersect the west dipping reef.
- Siren has drilled 8 holes into McVicars West with 6 holes containing visible gold.

| Hole ID | From | To | Interval | Au (g/t) | Visible Au |
|-------------------------|-------|-------|----------|------------|------------|
| A6-3* | 130.6 | 137.0 | 6.4 | 5.0 | no |
| AXDDH046 | 208.0 | 210.0 | 2.0 | 1.9 | no |
| AXDDH049 | 198.5 | 202.6 | 4.1 | 10.6 | yes |
| AXDDH054 | 210.3 | 213.0 | 2.7 | 1.7 | yes |
| AXDDH055 | 214.6 | 217.0 | 2.4 | 7.0 | yes |
| AXDDH060 | 221.0 | 223.4 | 2.4 | 5.8 | yes |
| AXDDH063 | 261.1 | 271.0 | 9.9 | 6.4 | yes |
| AXDDH065 | 226.0 | 231.0 | 5.0 | 2.8 | no |
| AXDDH074 | 312.8 | 322.5 | 9.8 | awaited | yes |
| Weighted Average | | | | 4.2 | 5.6 |

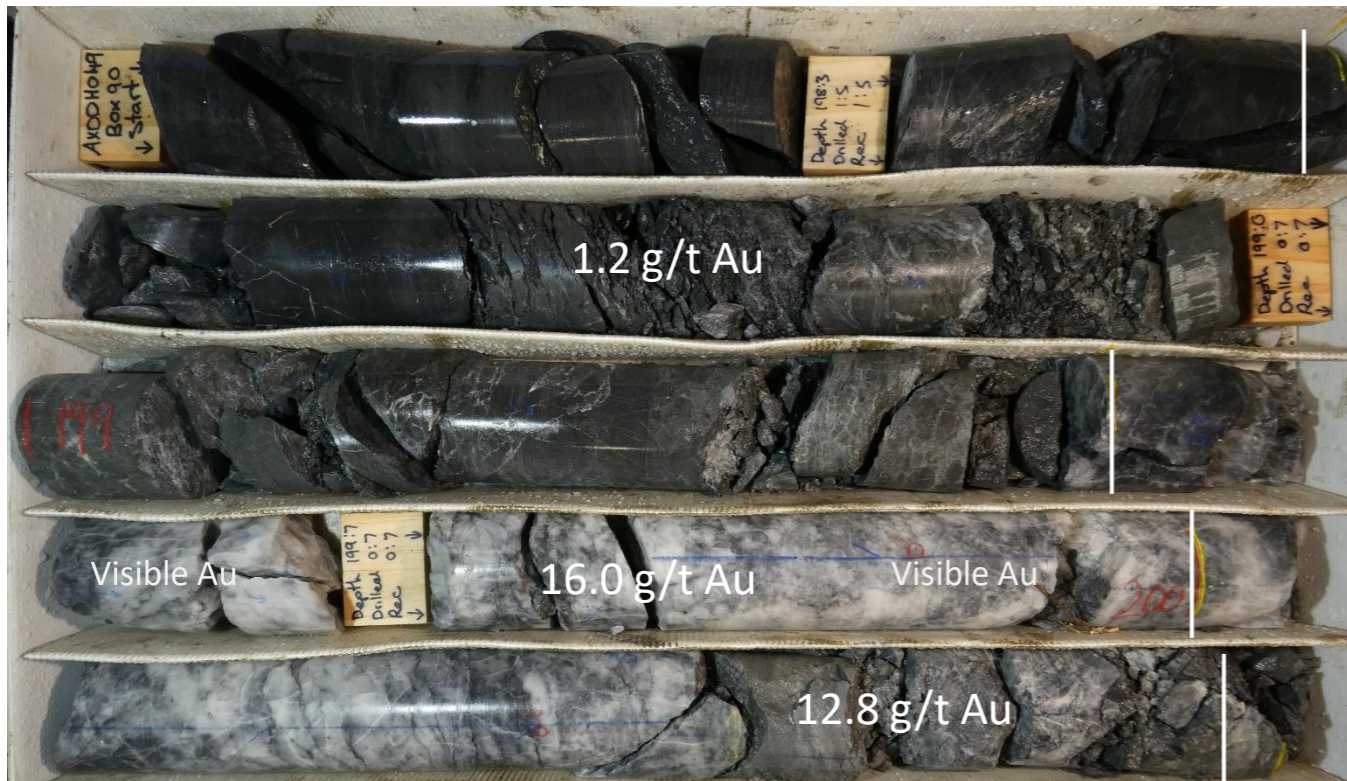
Alexander River – AXDDH049 Core (McVicar West)



AX6-3 Core



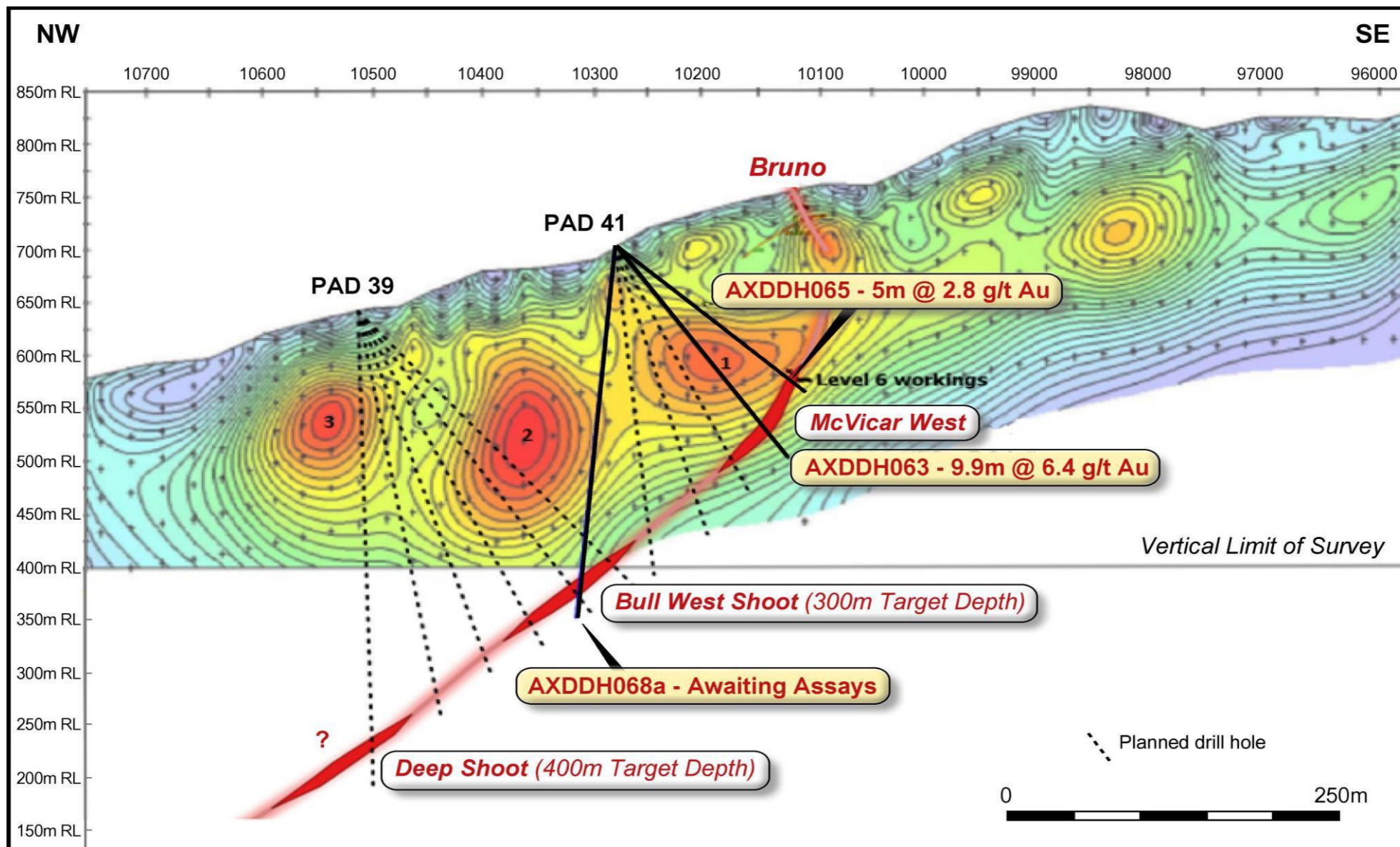
Alexander River – AXDDH049 Core (McVicar West)



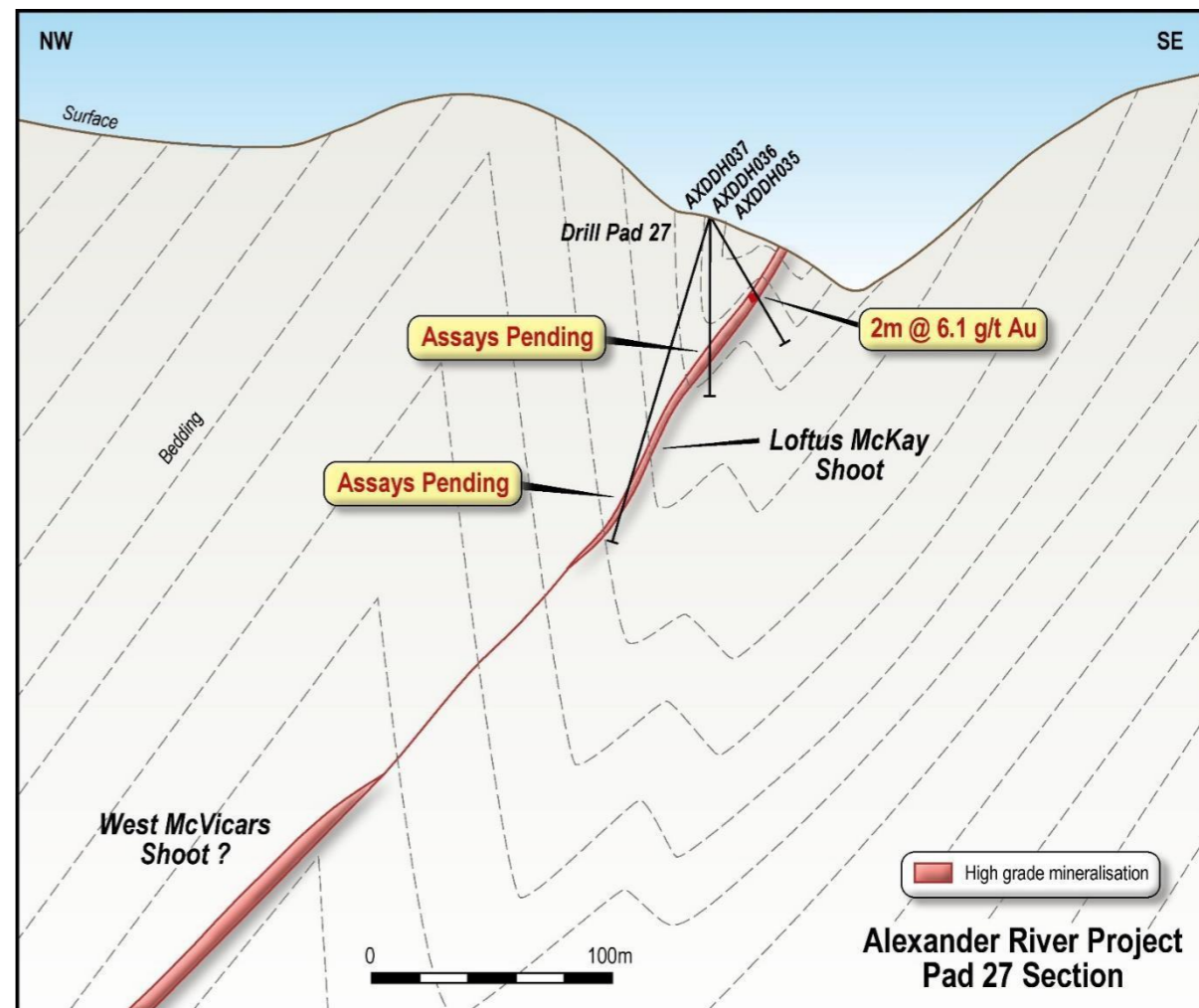
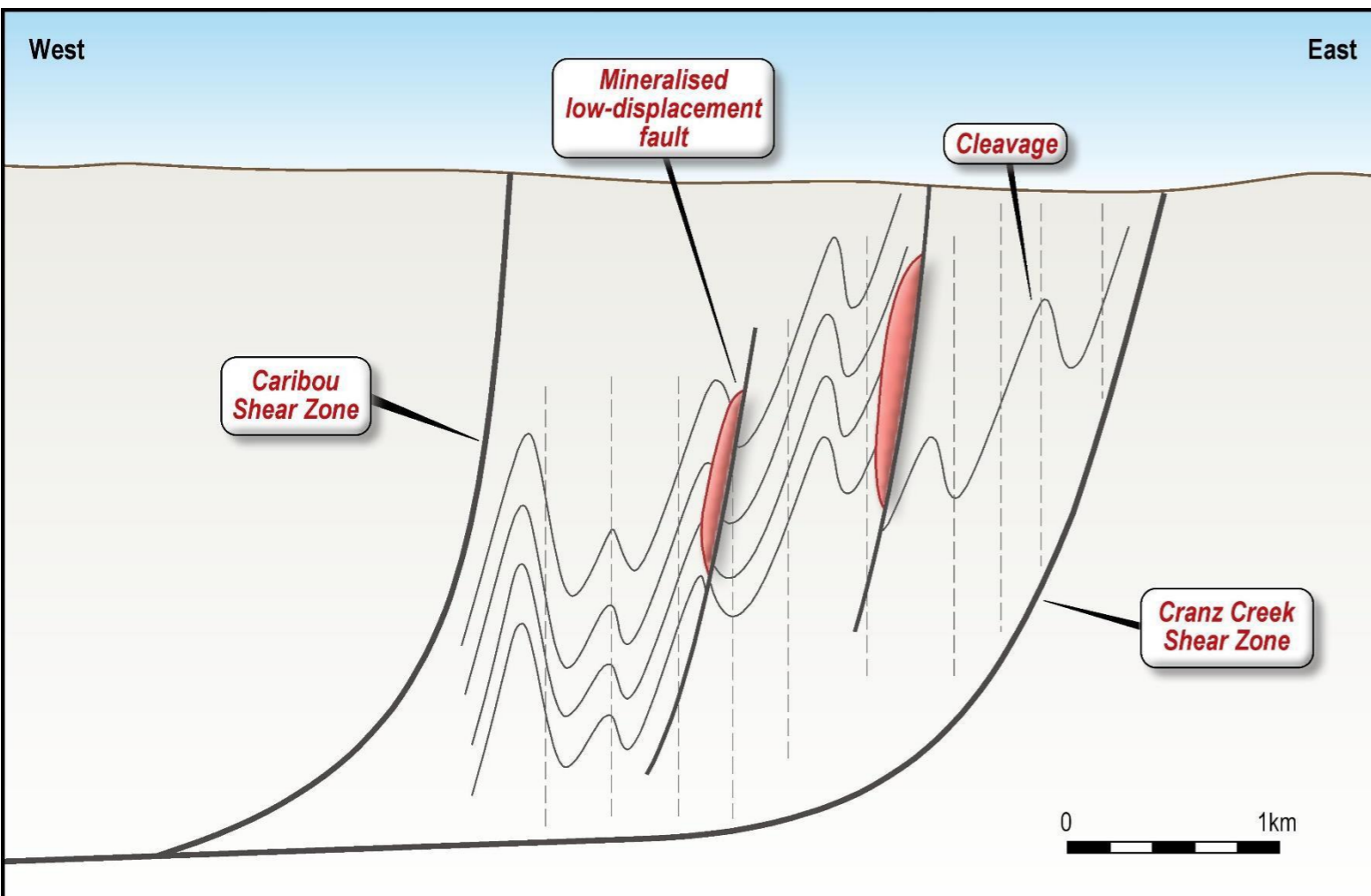
Alexander River – AXDDH063 Core (McVicar West)



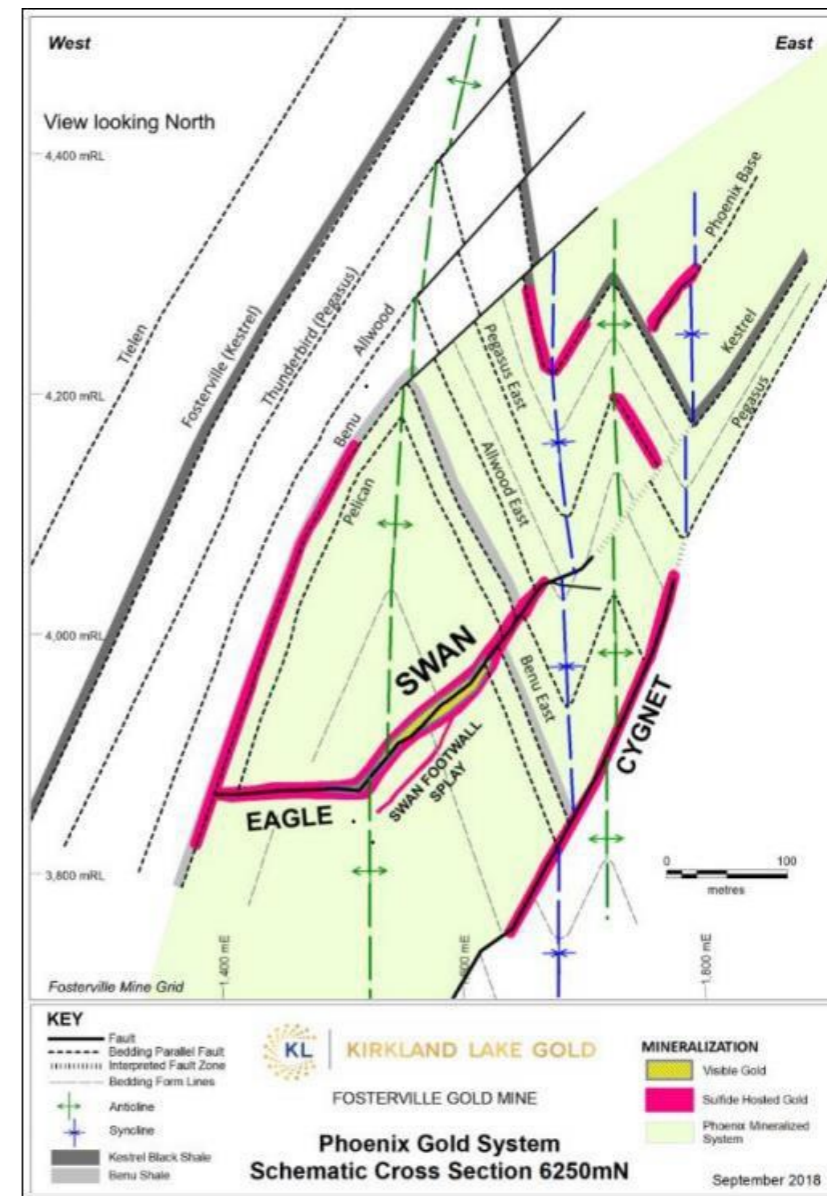
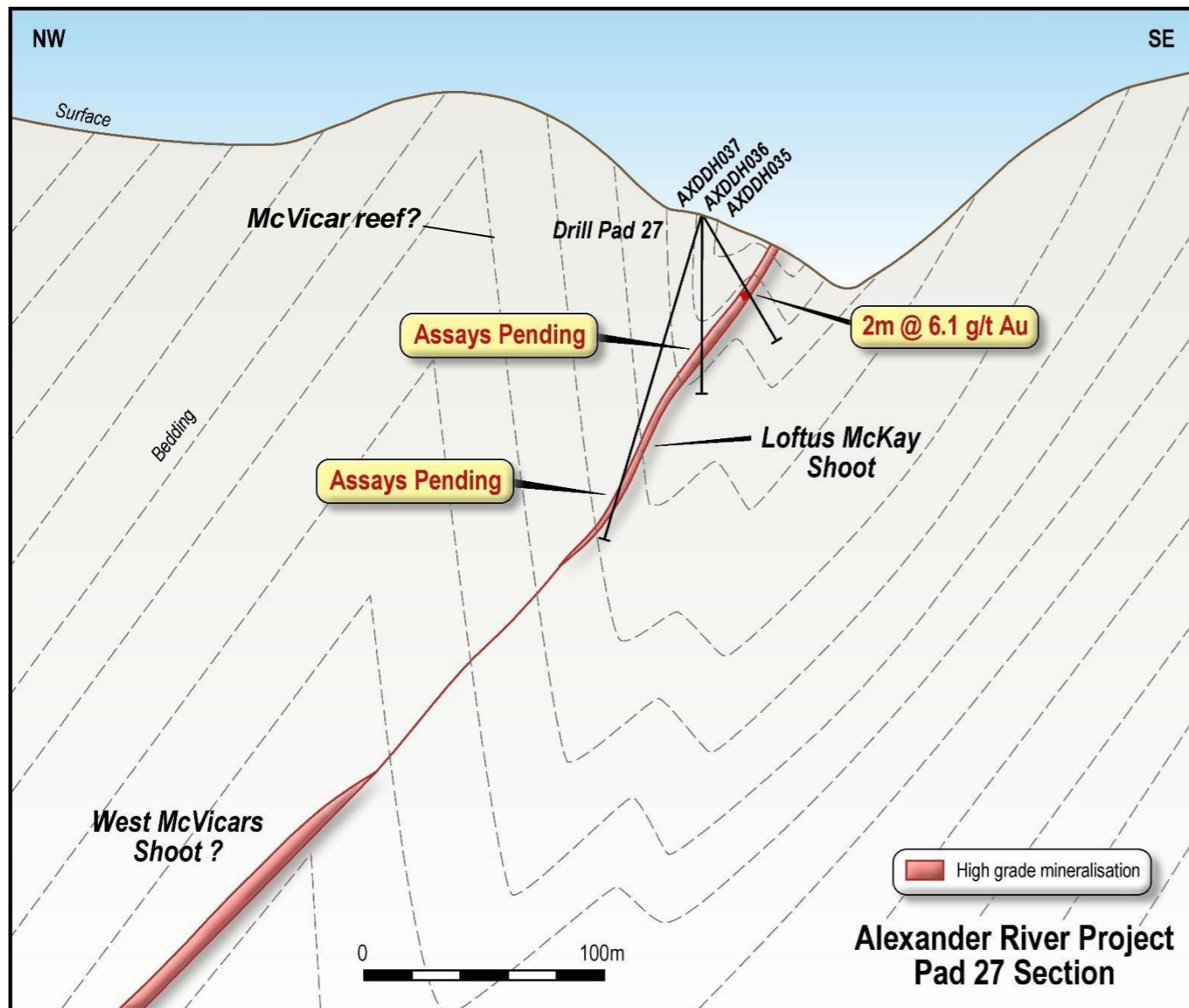
Alexander River – IP Resistivity Survey



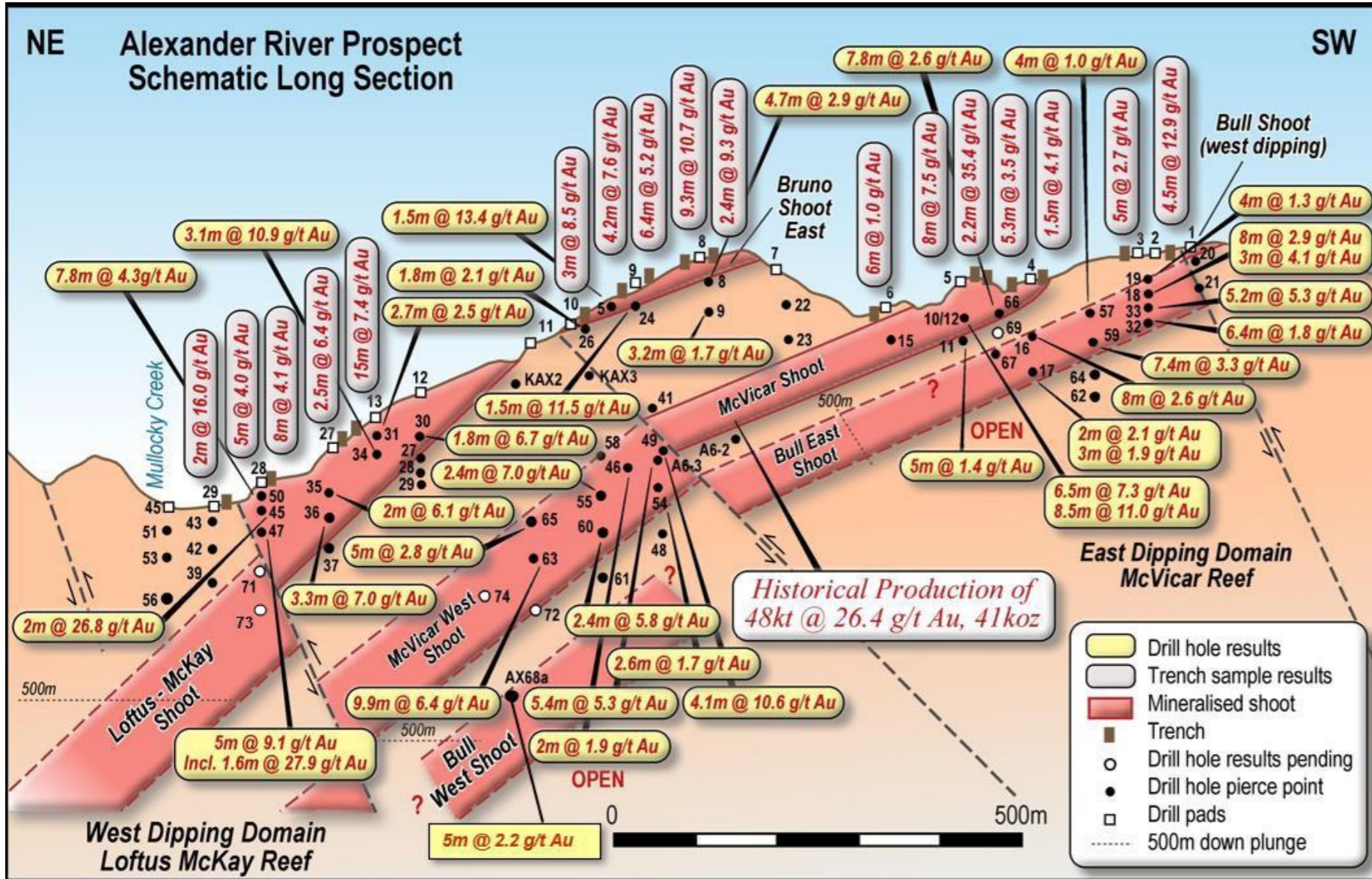
Alexander River – Structural Model



Alexander River – Compared to Fosterville



Exploration Target – 500 to 700koz @ 5-7g/t Au

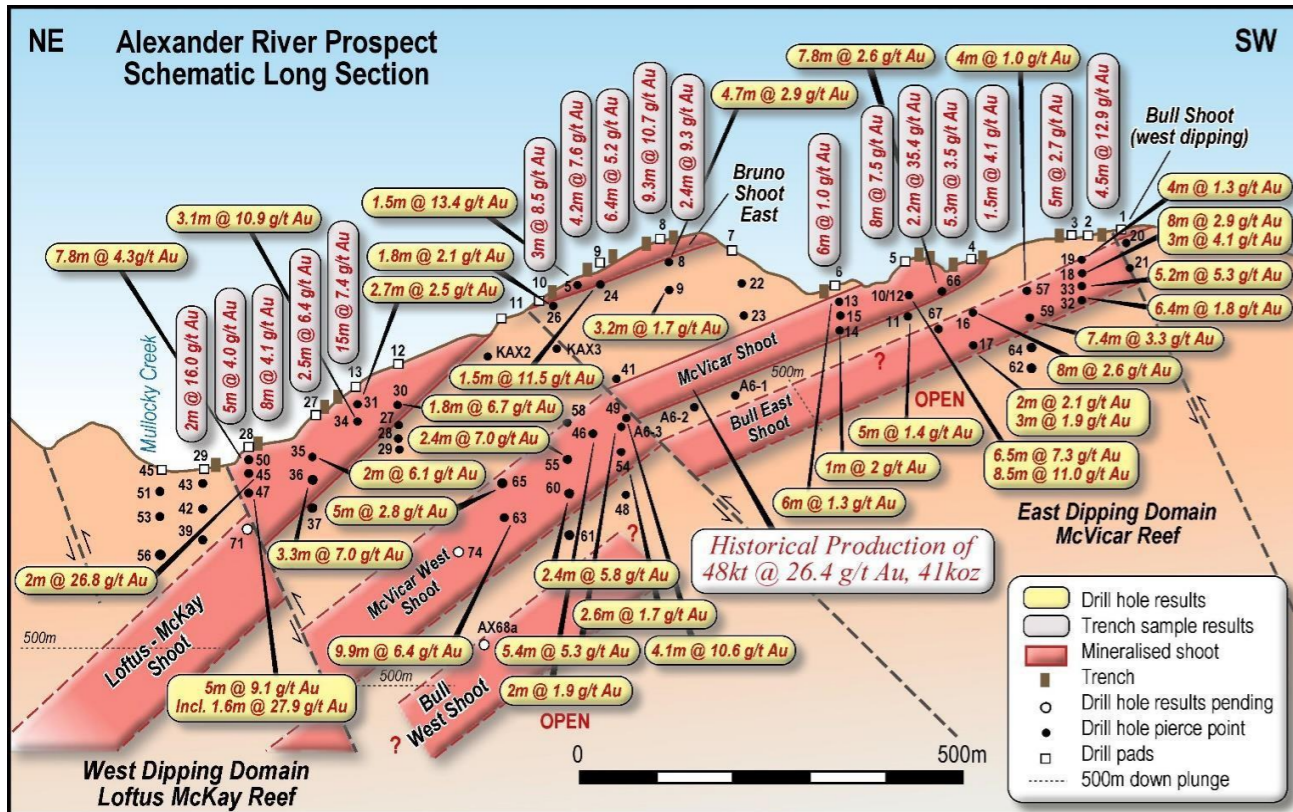


| Bull East / McVicar East Shoots | | |
|---------------------------------|------------|------------|
| Drillholes/ Trenches | Meters | Au (g/t) |
| Trench A | 4.5 | 12.9 |
| Trench B | 5.0 | 2.7 |
| Trench C | 1.5 | 4.1 |
| Trench F | 5.3 | 3.5 |
| Trench Fa | 2.2 | 35.4 |
| Trench G | 8.0 | 7.5 |
| AX11 | 5.0 | 1.4 |
| AX12 | 8.5 | 11.0 |
| AX16 | 8.0 | 2.6 |
| AX17 | 5.0 | 2.0 |
| AX18 | 8.0 | 2.9 |
| AX19 | 4.0 | 1.3 |
| AX32 | 6.4 | 1.8 |
| AX33 | 5.2 | 5.3 |
| AX57 | 4.0 | 1.0 |
| AX59 | 7.4 | 3.3 |
| AX66 | 7.8 | 2.6 |
| Weighted Average | 5.6 | 5.0 |

| Loftus McKay Shoot | | |
|-------------------------|------------|------------|
| Drillholes/ Trenches | Meters | Au (g/t) |
| Channel 1 | 15.0 | 7.4 |
| Channel 2 | 2.5 | 6.4 |
| Channel 3 | 8.0 | 4.1 |
| Channel 4 | 5.0 | 4.0 |
| Channel 5 | 2.0 | 16.0 |
| AX30 | 1.8 | 6.7 |
| AX31 | 2.7 | 2.5 |
| AX34 | 3.1 | 10.9 |
| AX35 | 2.0 | 6.1 |
| AX36 | 3.3 | 7.0 |
| AX45 | 2.0 | 26.8 |
| AX47 | 5.0 | 9.1 |
| AX50 | 7.8 | 4.3 |
| Weighted Average | 4.6 | 7.2 |

| McVicar West Shoot | | |
|-------------------------|------------|------------|
| Drillholes/ Trenches | Meters | Au (g/t) |
| A3-6 | 6.4 | 5.0 |
| AX46 | 2.0 | 1.9 |
| AX49 | 4.1 | 10.6 |
| AX54 | 2.6 | 1.7 |
| AX55 | 2.4 | 7.0 |
| AX60 | 2.4 | 5.8 |
| AX63 | 9.9 | 6.4 |
| AX65 | 5.0 | 2.8 |
| AX74 | 4.0 | 10.0 |
| Weighted Average | 4.3 | 6.0 |

Exploration Target – 500 to 700koz @ 5-7g/t Au



| Shoot | Thickness (m) | Grade (g/t Au) | Height (m) | Plunge (m) | Tonnes (t) | Ounces (Koz) |
|--------------------|---------------|----------------|------------|------------|------------|--------------|
| Bull -McVicar East | 5.5 | 5.2 | 150 | 500 | 1.1 | 188 |
| Loftus McKay | 4.6 | 7.2 | 150 | 500 | 0.9 | 217 |
| McVicar West | 4.2 | 5.6 | 150 | 500 | 0.8 | 152 |
| Total | 4.8 | 6.0 | | | 2.9 | 556 |

| Shoot | Thickness (m) | Grade (g/t Au) | Height (m) | Plunge (m) | Tonnes (t) | Ounces (Koz) |
|--------------------|---------------|----------------|------------|------------|------------|--------------|
| Bull -McVicar East | 5.5 | 5.2 | 150 | 750 | 1.7 | 281 |
| Loftus McKay | 4.6 | 7.2 | 150 | 1000 | 1.9 | 433 |
| McVicar West | 4.2 | 5.6 | 150 | 1000 | 1.7 | 303 |
| Total | 4.8 | 6.0 | | | 5.2 | 1,018 |

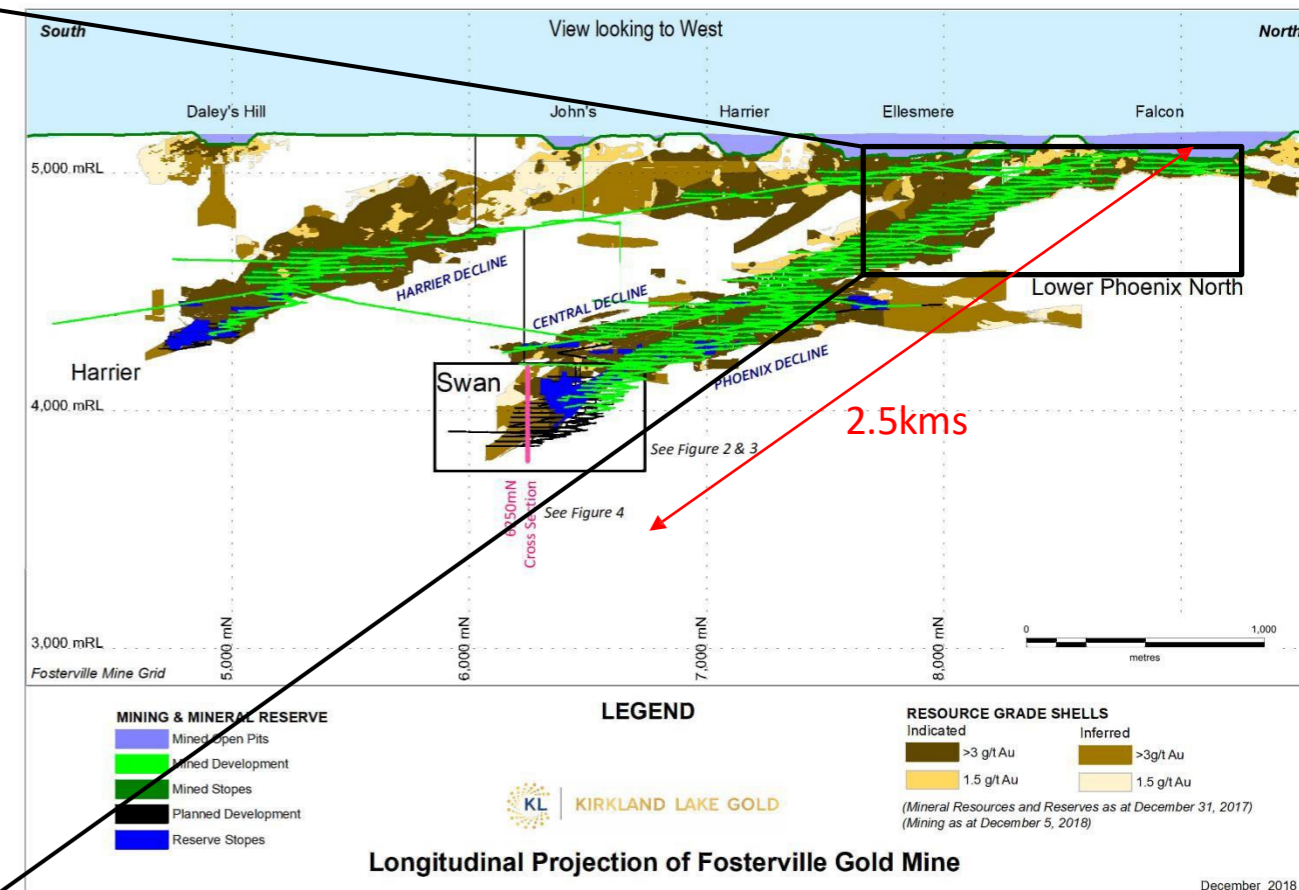
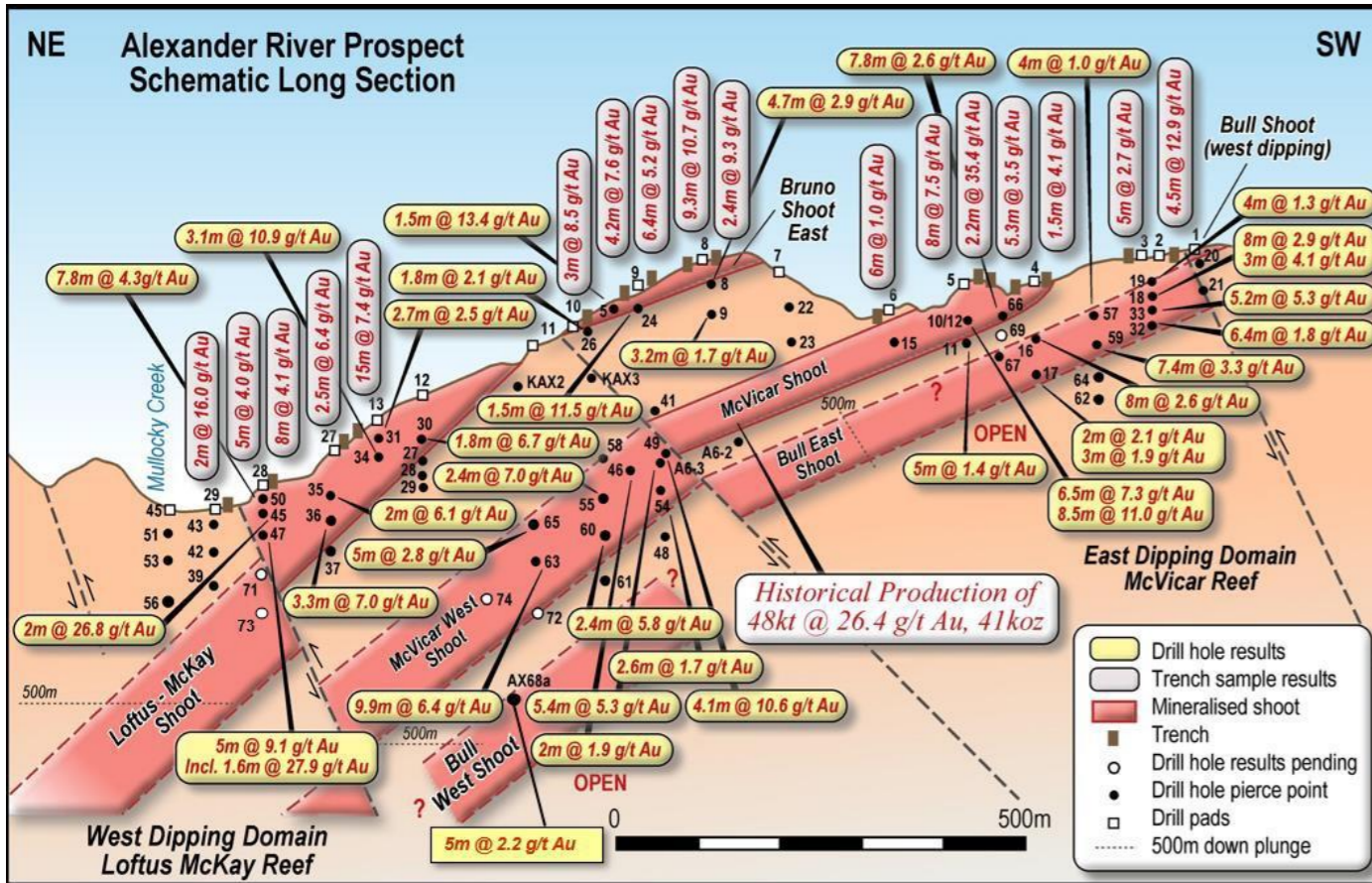
- Exploration Target of 500-700koz @ 5-7g/t Au.
- Upside potential of 1.0 to 1.2Moz
- Targeting Maiden Inferred resource in April 2022

Note 1: The potential quantity and grade of this Exploration Target is conceptual in nature as there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.

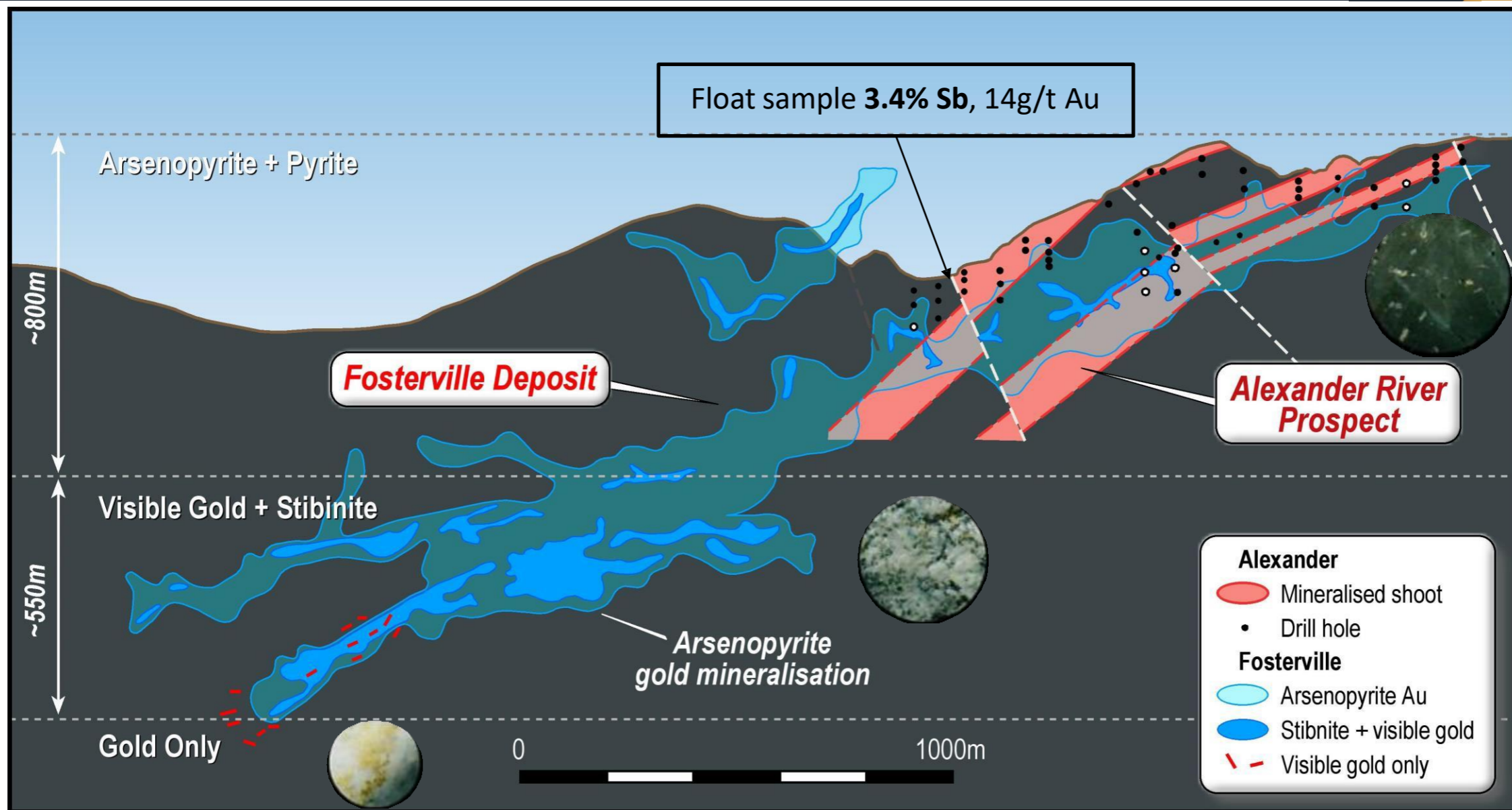
Alexander River – Compared to Fosterville

Alexander River

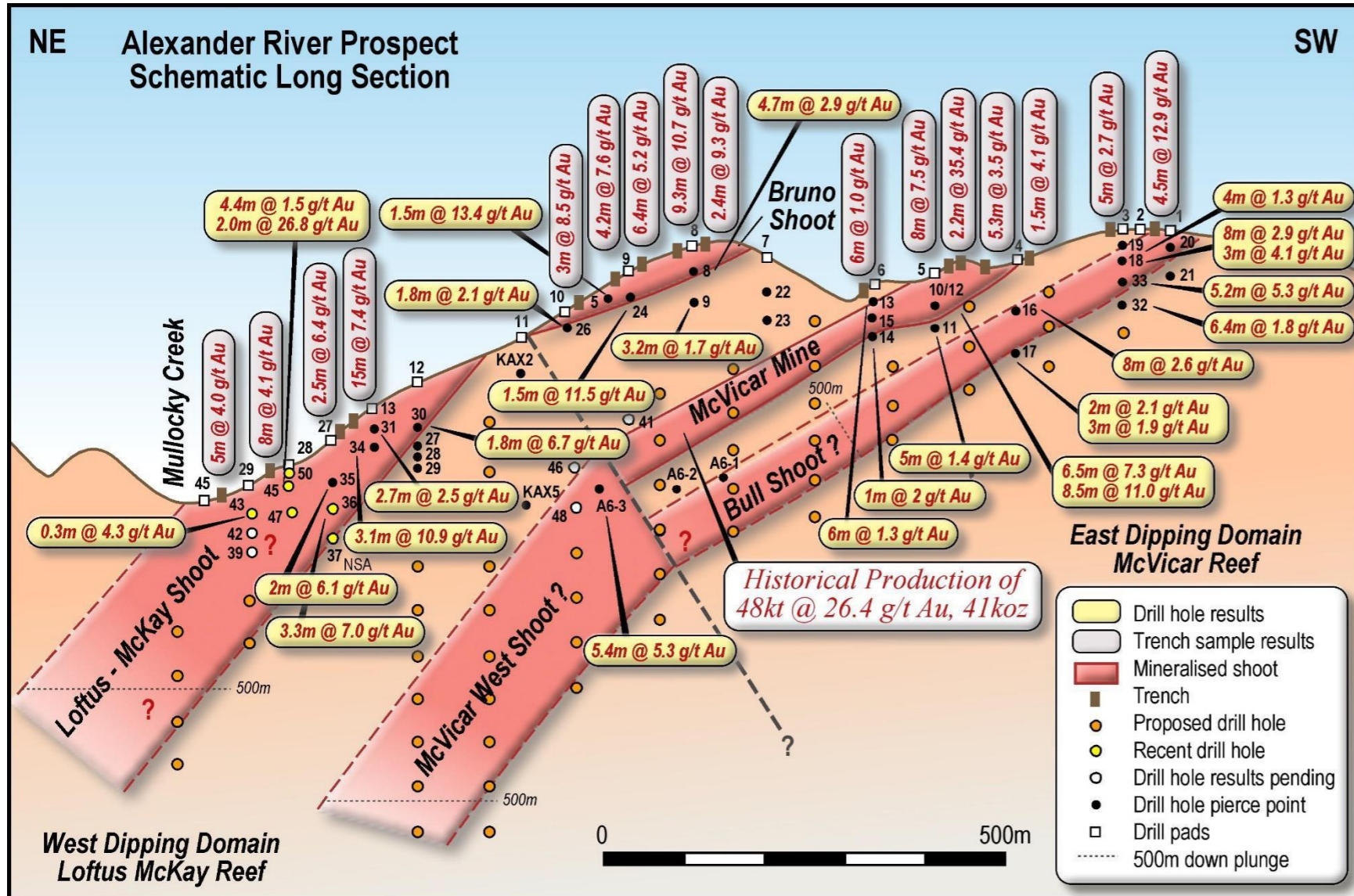
Fosterville



Alexander River – Long Section of to Fosterville



Alexander River – Exploration Target



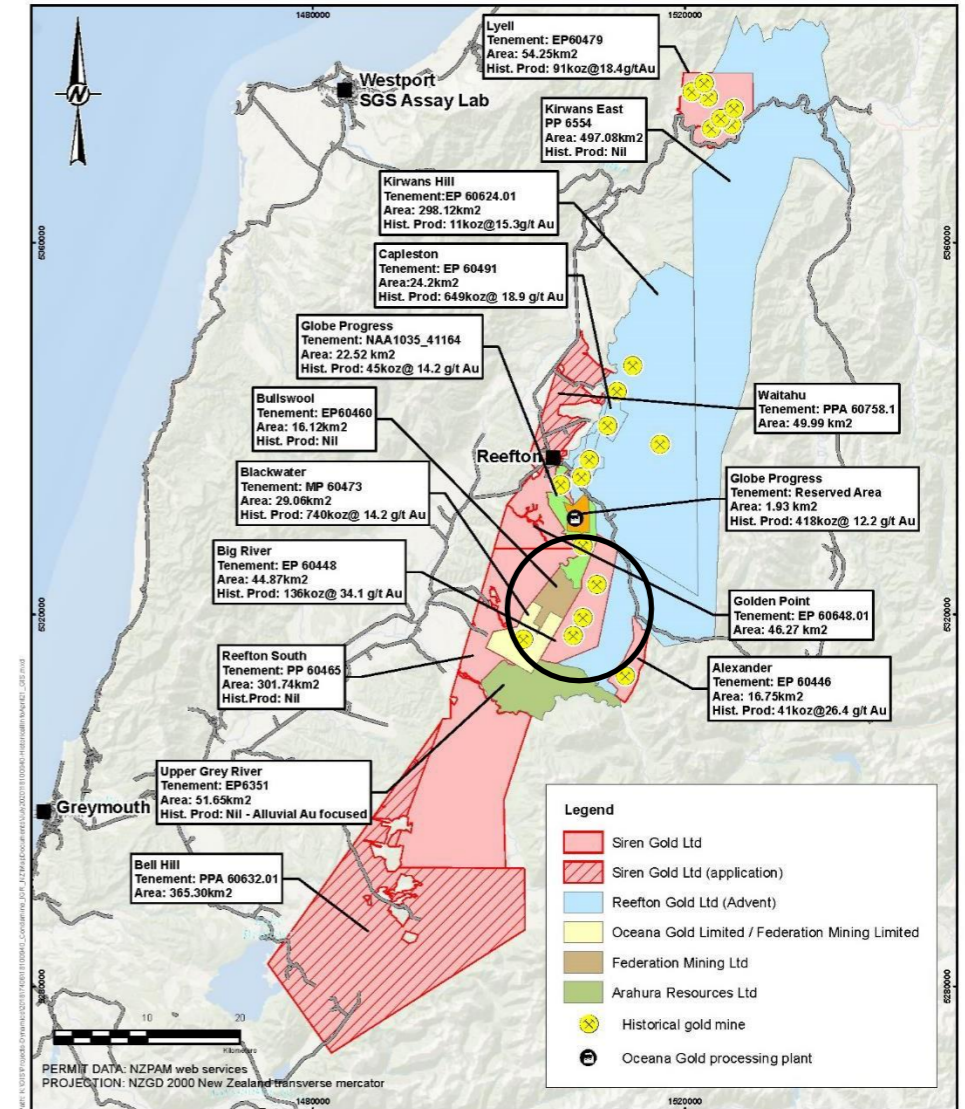
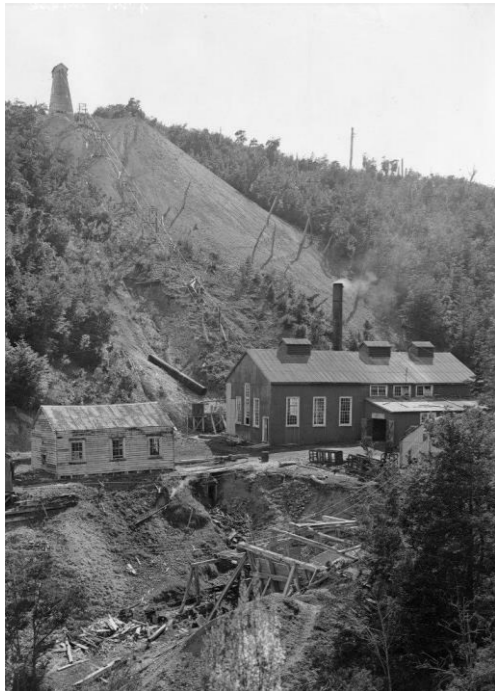
Mineral Resource

- The Company has announced an **Exploration Target** for Alexander River of **500koz-700koz** of gold at 5 to 7 g/t. This includes the Loftus McKay, Bull and McVicar West shoots projected to 500m down plunge (~300m vertical).
- To convert the Exploration Target to an **Inferred Resource** (to 500m) Siren estimates that we will need to drill on 100m x 50m grid shown by the orange dots.
- This will require around 4,500m of diamond drilling (\$2.0M) and will be completed in Q1 2022.
- Total spend on Alexander to Inferred Resources NZ\$6.5M (ptd) + NZ\$2.0M = \$8.5M.

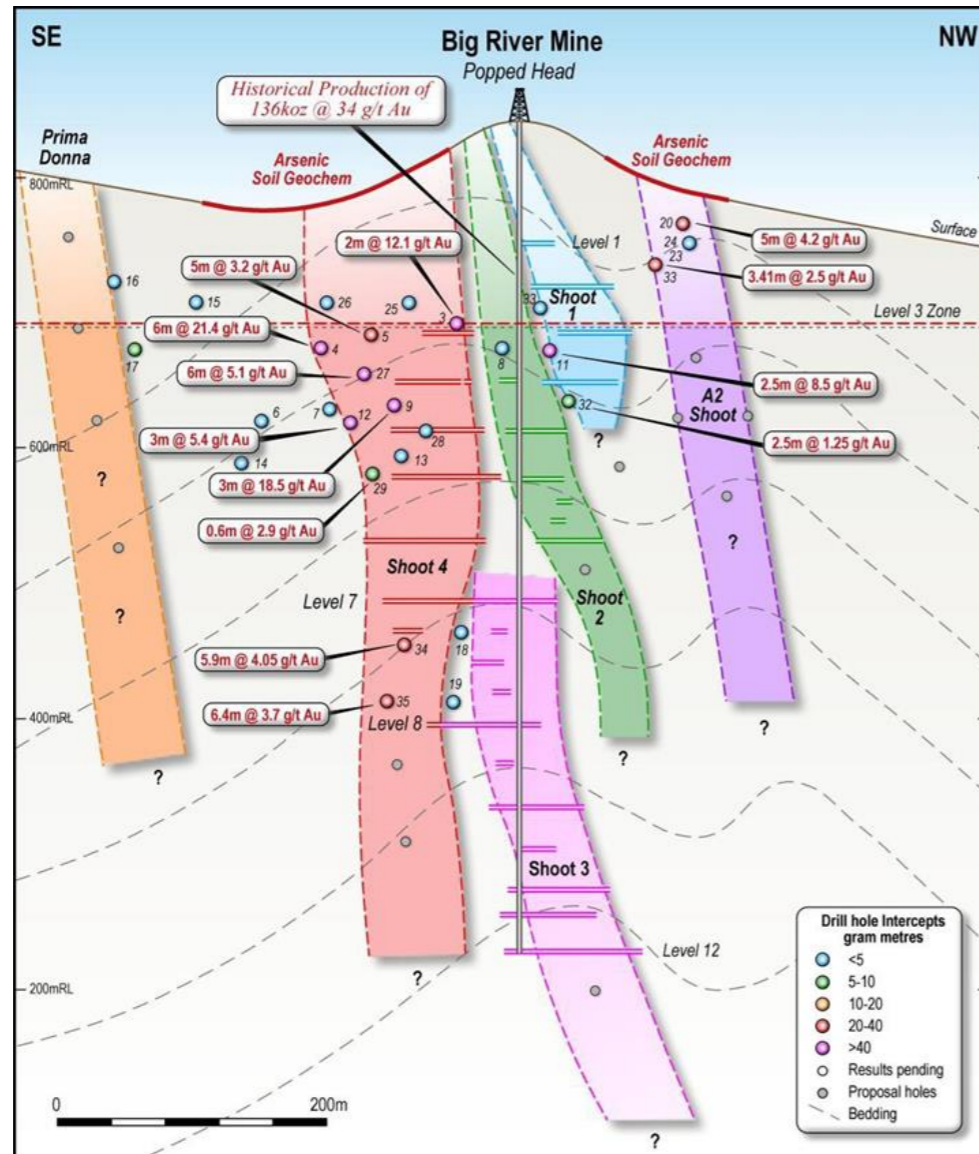
Big River - Historical production 34.1g/t Au, 136koz

Big River Mine

- Historical Production of **136koz at 34.1g/t Au** (cut off grade ~15g/t Au)
- Mined to 560m from 12 levels.
- Big River closed in 1942 due to WWII.
- Currently drilling **high grade drill targets**.



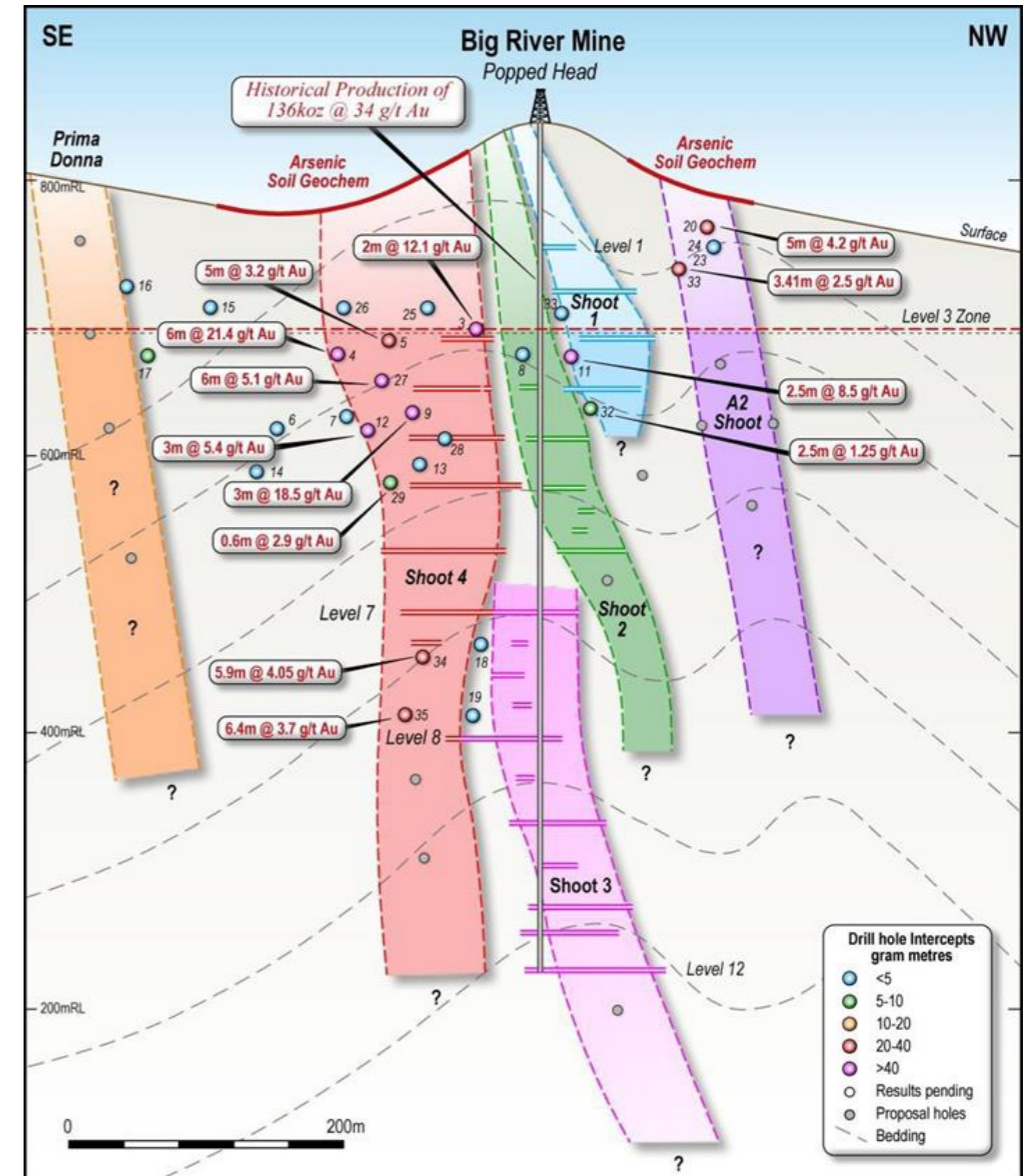
Big River Mine –Pre IPO vs Current



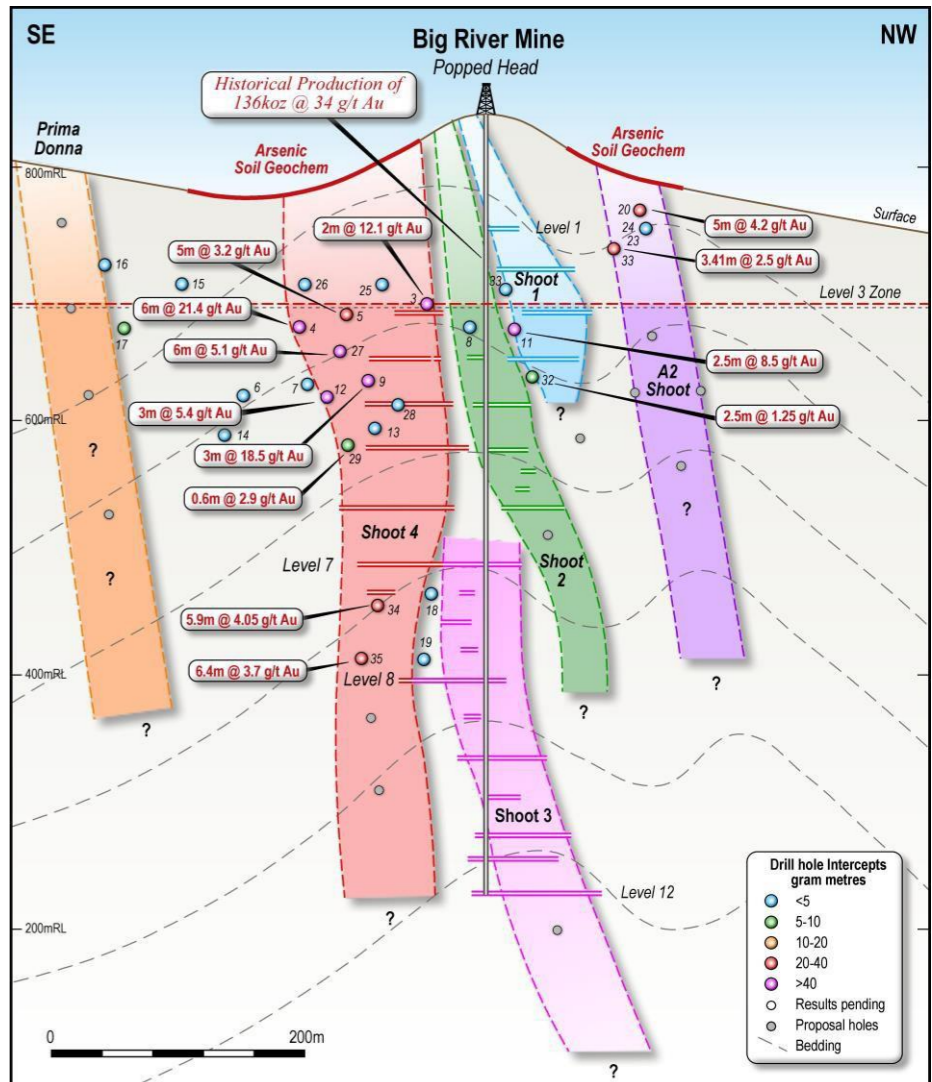
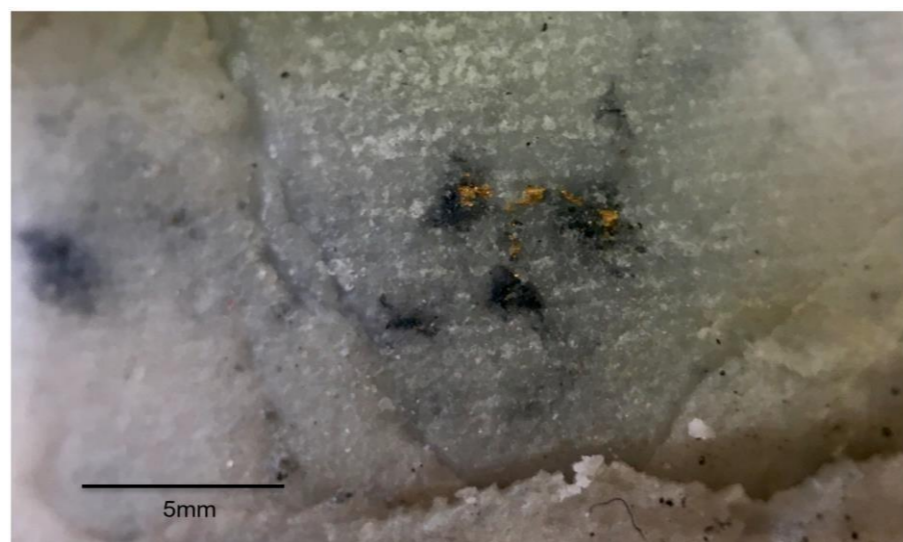
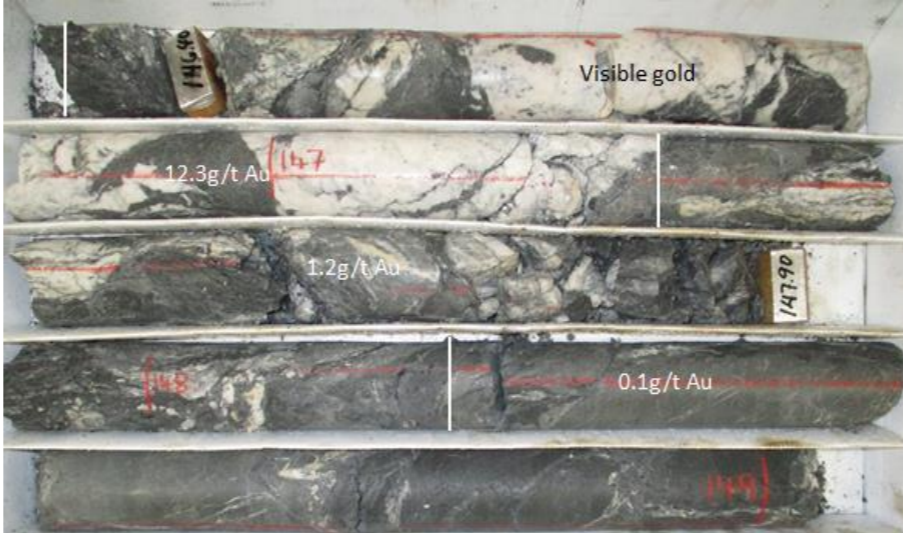
| Hole ID | From (m) | To (m) | Interval (m) | Au (g/t) |
|------------------|----------|--------|--------------|----------|
| Shoot 4 | | | | |
| BDDDH003 | 99.0 | 101.0 | 2.0 | 12.1 |
| BRDDH004 | 128.0 | 132.0 | 4.0 | 4.4 |
| | 136.4 | 143.0 | 6.6 | 21.4 |
| <i>Including</i> | 137.4 | 138.2 | 0.8 | 71.5 |
| <i>Including</i> | 141.6 | 142.3 | 0.6 | 54.5 |
| BRDDH005 | 112.1 | 117.1 | 5.0 | 3.2 |
| BRDDH009 | 147.0 | 150.0 | 3.0 | 18.5 |
| <i>Including</i> | 147.0 | 148.0 | 1.0 | 42.5 |
| | 158.0 | 162.0 | 4.0 | 7.8 |
| <i>Including</i> | 159.0 | 159.5 | 0.5 | 50.4 |
| BRDDH012 | 170.0 | 173.0 | 3.0 | 5.4 |
| BRDDH027 | 141.0 | 155.0 | 14.0 | 2.8 |
| <i>Including</i> | 142.2 | 148.2 | 5.1 | 5.8 |
| | 153.8 | 155.0 | 1.2 | 3.1 |
| BRDDH034 | 361.7 | 367.6 | 5.9 | 4.1 |
| BRDDH035 | 374.8 | 381.2 | 6.3 | 3.4 |
| A2 Shoot | | | | |
| BRDDH020 | 24.0 | 29.0 | 5.0 | 4.2 |
| BRDDH031 | 25.9 | 36.5 | 10.6 | 1.3 |
| | 41.5 | 44.9 | 3.4 | 2.5 |
| Shoot 1 | | | | |
| BRDDH011 | 139.0 | 141.5 | 2.5 | 8.5 |



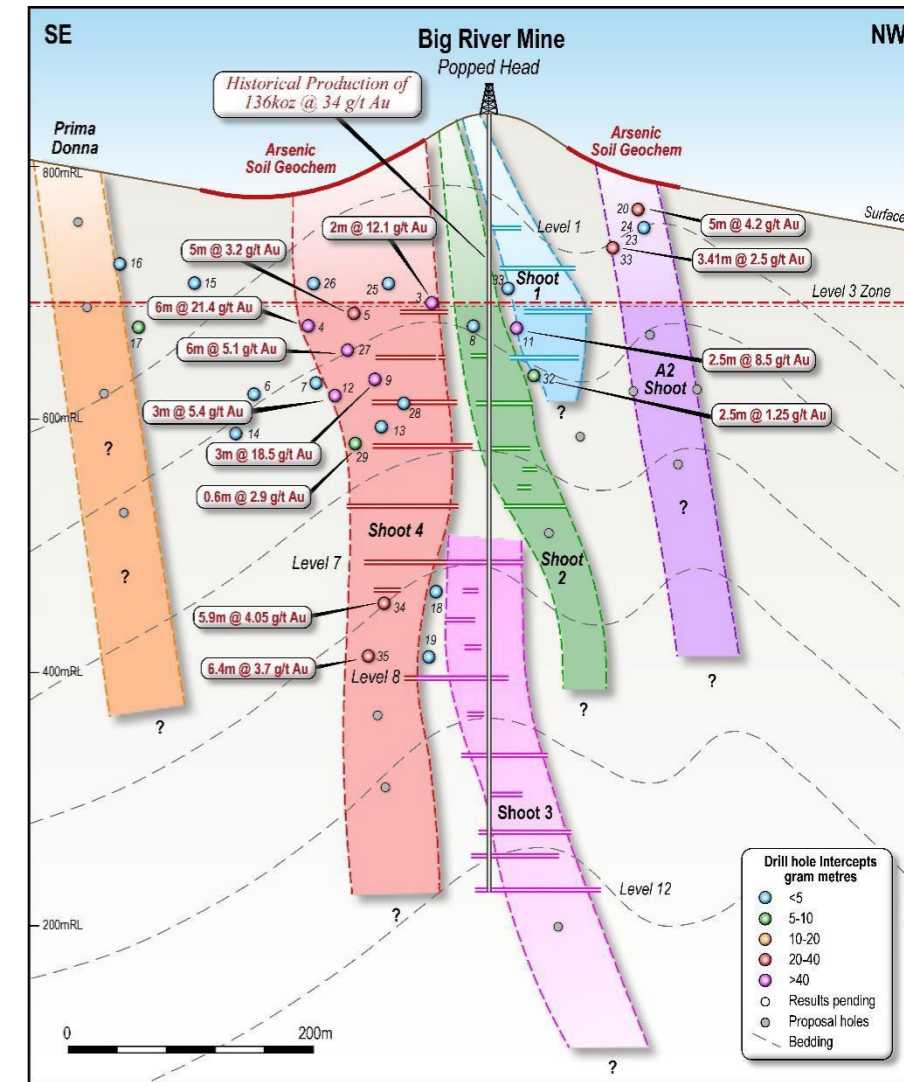
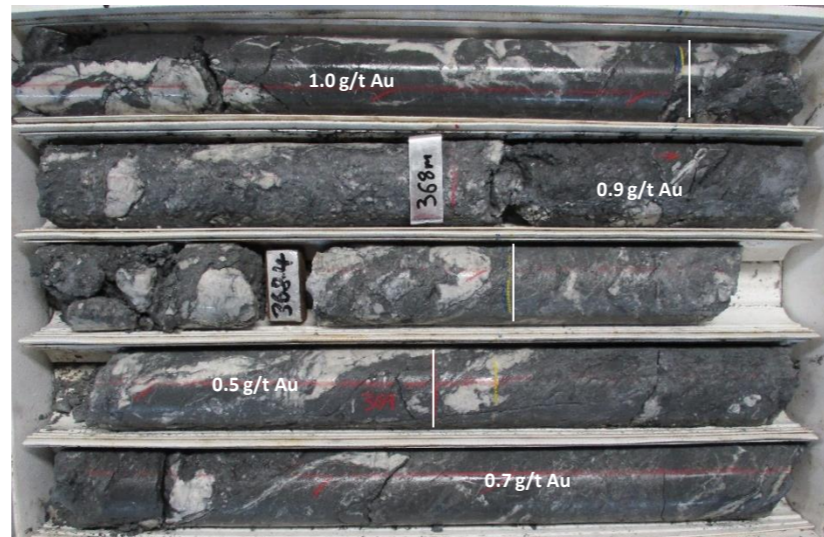
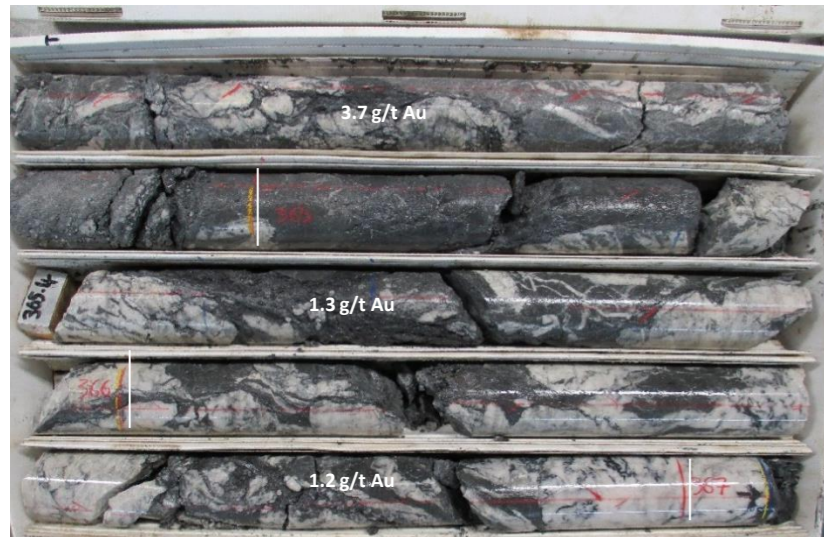
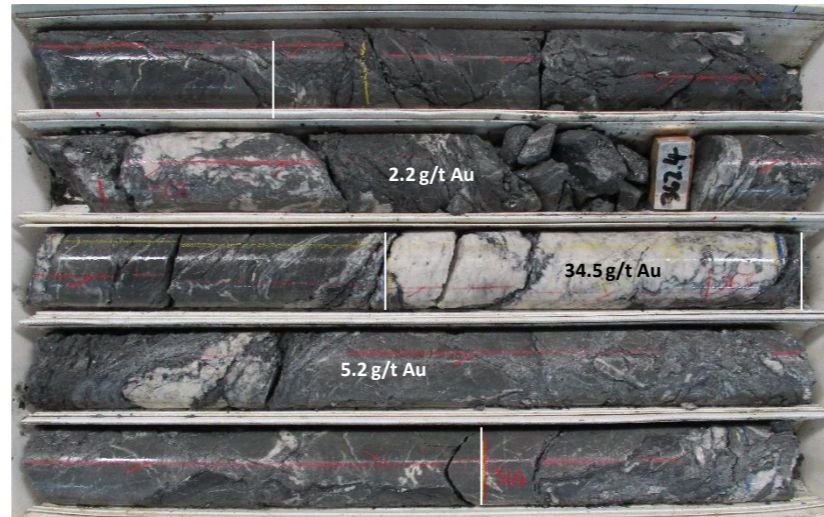
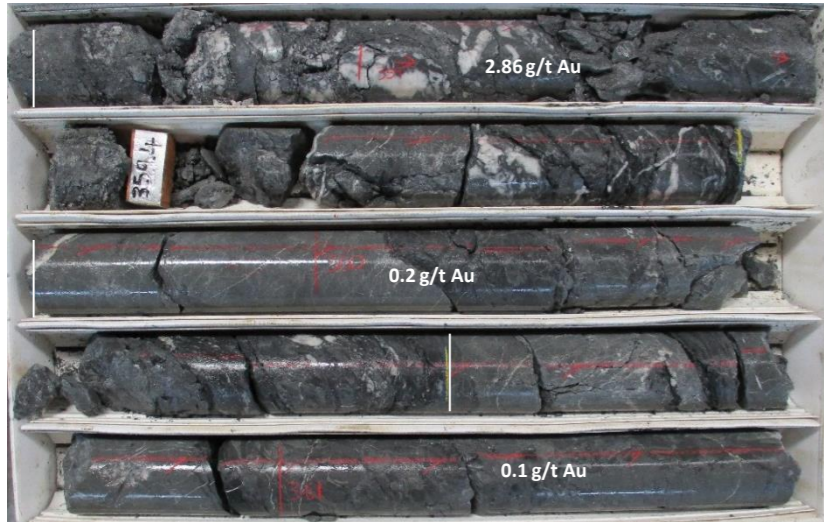
Big River Mine – Shoot 4 BRDDH004 (6.6m @ 21.4g/t Au)



Big River Mine – Shoot 4 BRDDH027 (6m @ 5.1g/t Au)



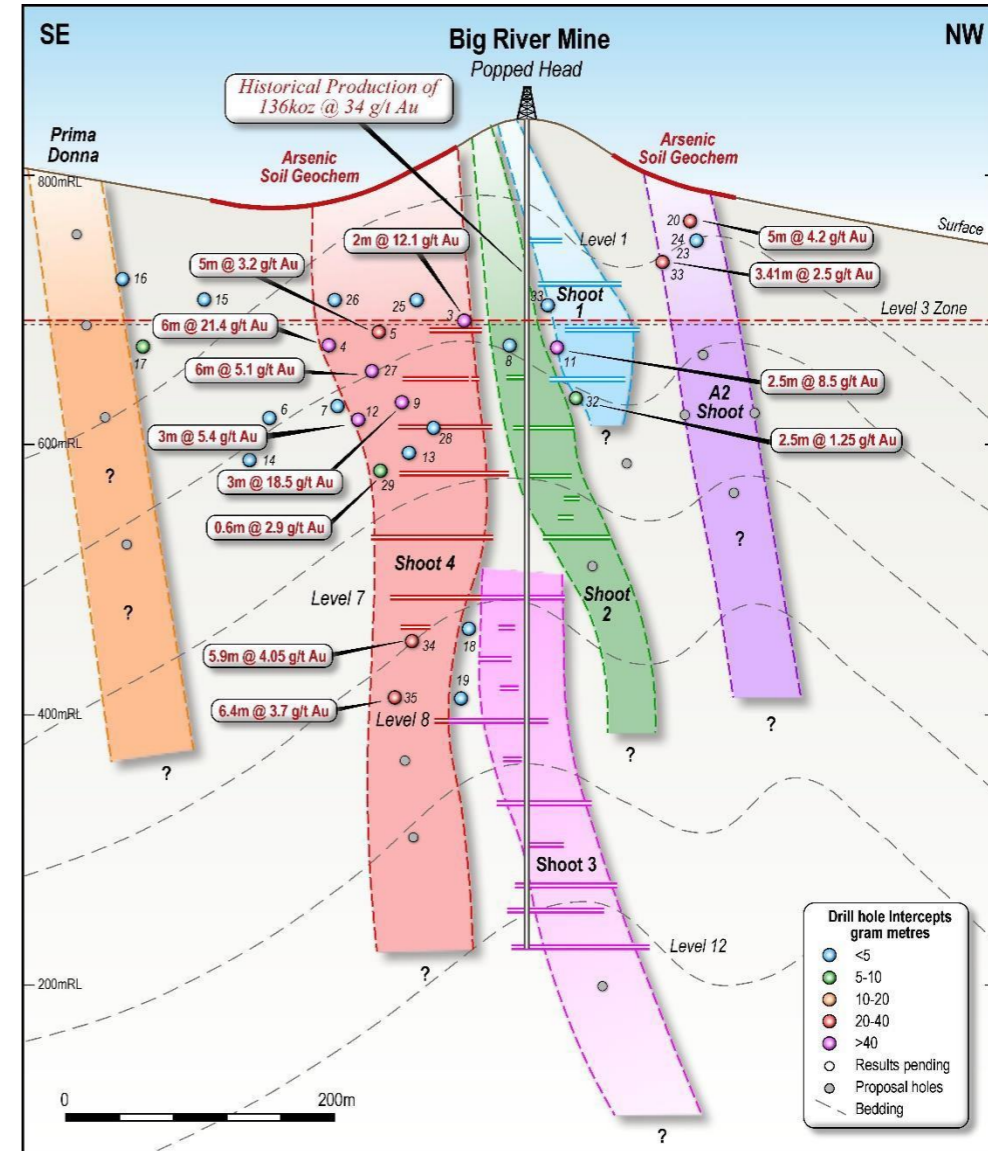
Big River Mine – Shoot 4 BRDDH034 (5.9m @ 4.1g/t Au)



Big River Mine – A2 Shoot

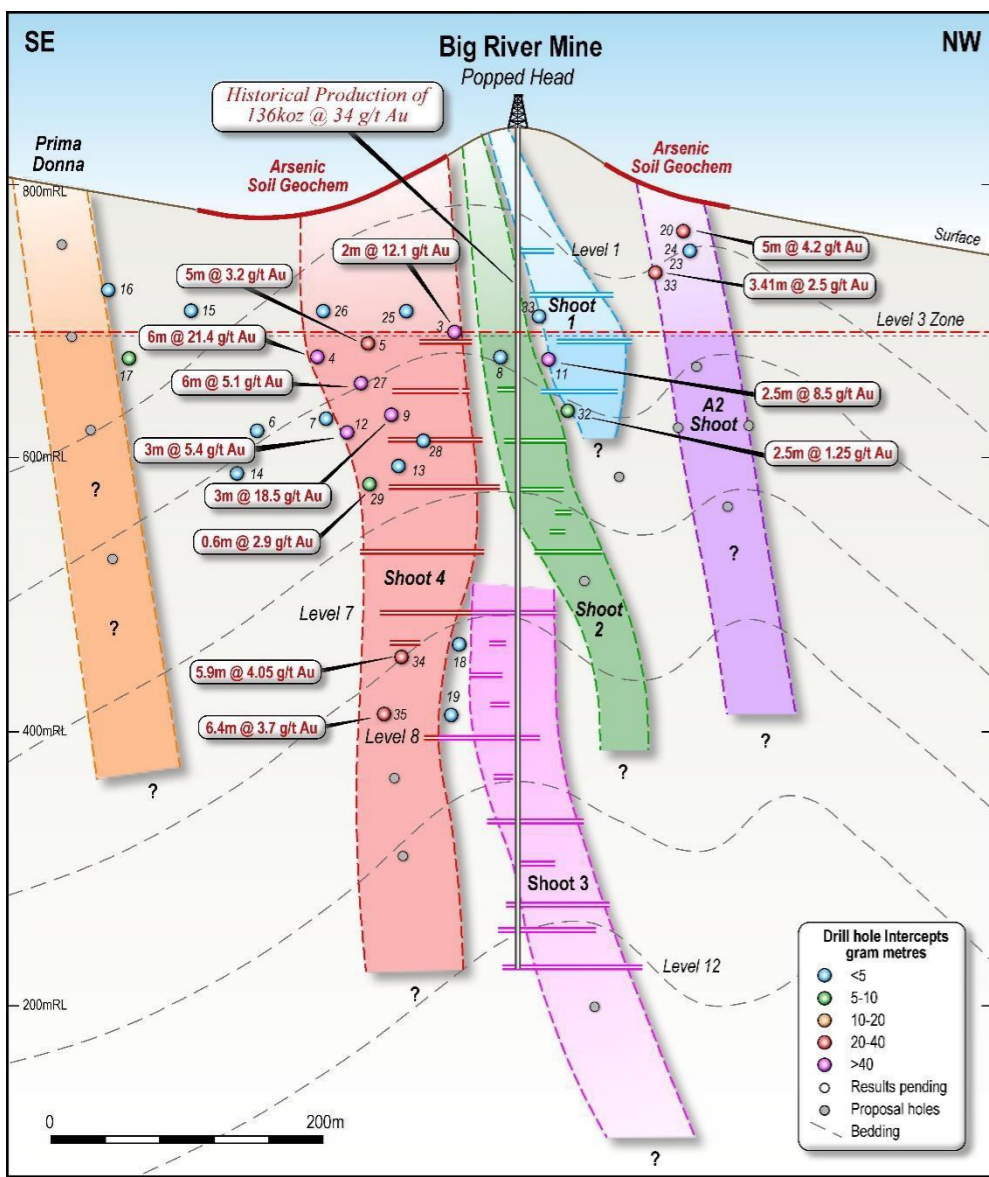


Big River Mine – A2 Shoot





Big River Mine – Exploration Target 100 to 125koz @ 7-9g/t Au



| Drillholes | Interval (m) | Au (g/t) |
|-----------------|--------------|------------|
| BR3 | 2.0 | 12.1 |
| BR4 | 6.0 | 21.4 |
| BR5 | 5.0 | 3.2 |
| BR9 | 3.0 | 18.5 |
| BR12 | 3.0 | 5.4 |
| BR27 | 6.0 | 5.1 |
| BR34 | 5.9 | 4.1 |
| BR35 | 6.4 | 3.7 |
| Weighted | 4.7 | 8.5 |

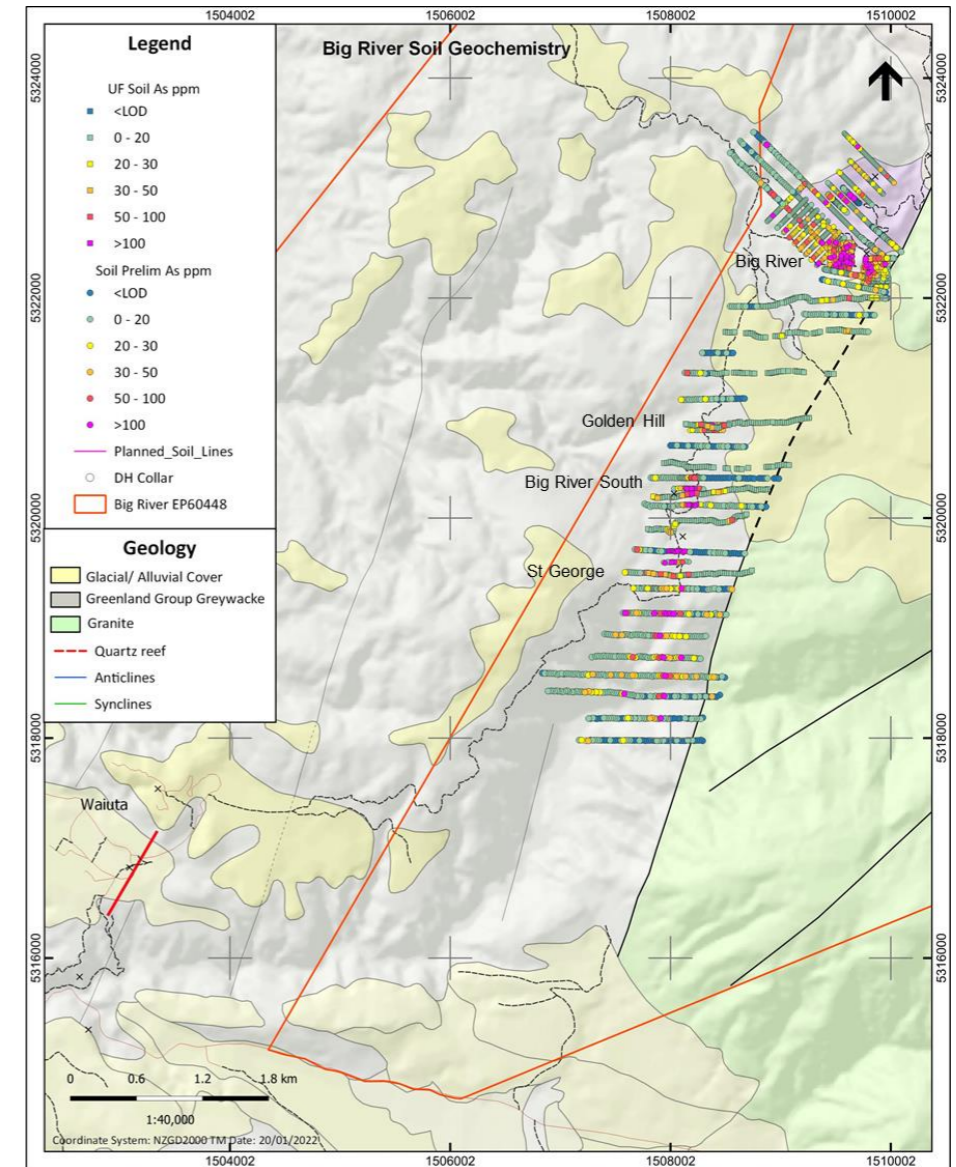
- **Historic Production 136koz @ 34.1g/t Au.**
- **Exploration Target of 100-125koz @ 7-9g/t Au.**
- **Only 1 of 6 potential shoots drilled to date.**
- **Upside potential of 250 to 500koz**

| Shoot | Thickness (m) | Grade (g/t Au) | Shoot Width (m) | Shoot Plunge (m) | Tonnes (Mt) | Ounces (Koz) |
|--------------|---------------|----------------|-----------------|------------------|-------------|--------------|
| Shoot 4 | 4.7 | 8.5 | 75 | 500 | 0.5 | 125 |
| Total | 4.7 | 8.5 | | | 0.5 | 125 |

Note 1: The potential quantity and grade of this Exploration Target is conceptual in nature as there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.

St George - 3km+ Mineralised Zone

- The arsenic anomaly extends for approximately 3kms from Golden Hill and open to the south. Gold results for the bottom six lines still awaited.
- St George trend lies approximately 4kms to the east of Waituta, where Federation Mining Limited are developing a decline to intercept the Birthday Reef 750m below the surface where the Blackwater mine ended in 1951. Blackwater produced 740koz @ 16g/t Au with Federation planning to produce an additional 700koz.
- **The Golden Hill** claim was 1.6km long where a 0.6m to 2m wide reef was found. A quartz reef was traced in a series of trenches over a strike length of 900m. A 55m long drive was developed on the northern section of the reef that averaged 0.5m thick. 39t were mined and crushed for a grade of 7g/t Au. This was considered sub economic at the time and no further exploration has been completed.
- **Big River South** was discovered in 1908 when a 45m long reef 1.5m wide with visible gold was found with similarities to the nearby Blackwater Reef. Good reef was intersected in exploration drives which pinched and swelled. On one level a 100m long gold reef was found but no further work was done to prove its extent or worth.
- **St George** was found after several gold bearing outcrops were found in 1890's. A 30m tunnel was driven on 1m thick reef with 30t recovered. Three further reefs were discovered where 16t were recovered at 72g/t Au. In 1910 571m long tunnel was driven north from the Snowy River. Several small gold reefs or quartz boulders were intersected along the drive by none were developed on. The war in 1914 stopped any further exploration.



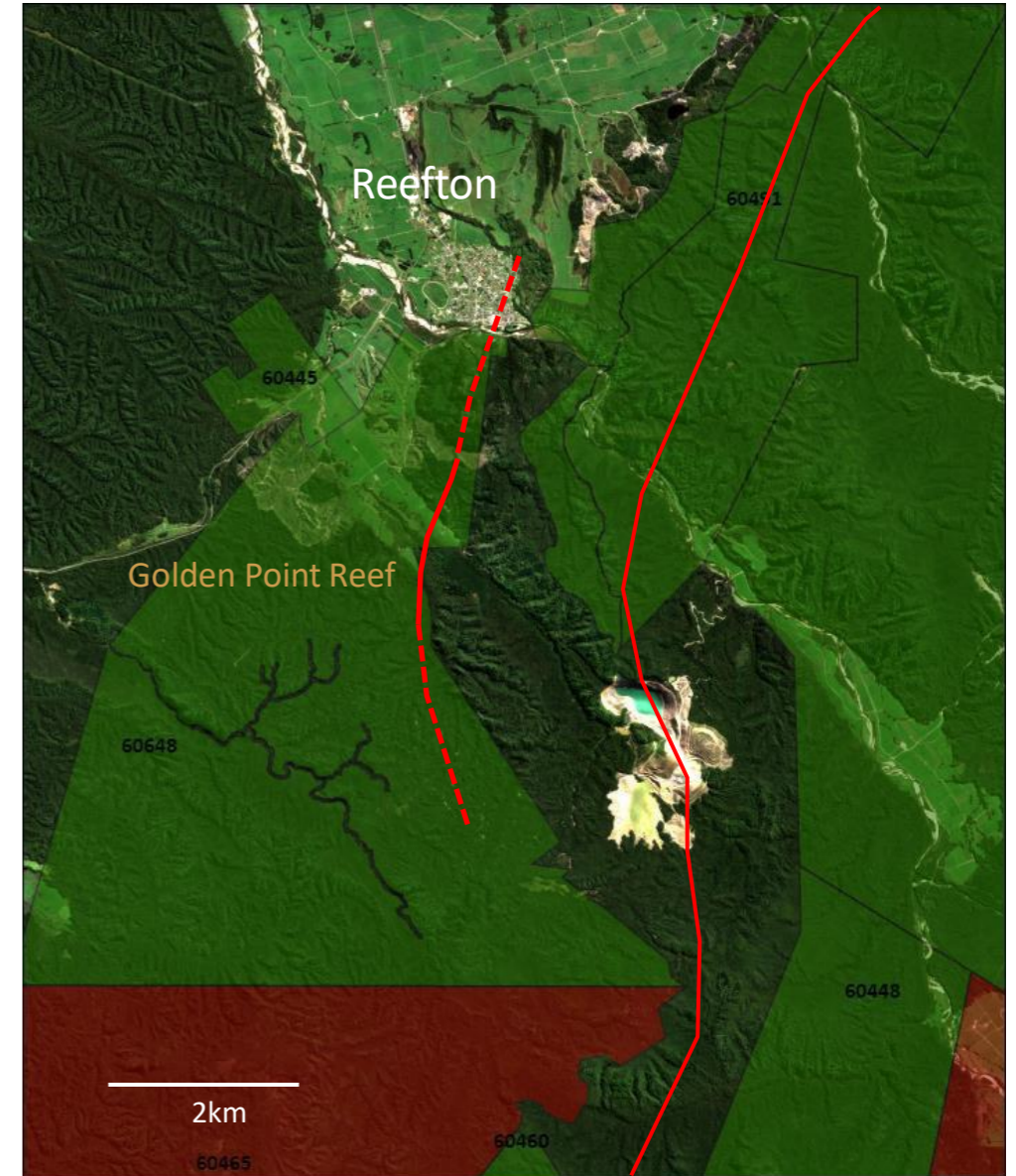


Golden Point – 1.5km+ Long Reef

Golden Point Mine

- Golden Point Exploration permit granted 19 March 2021 (46.2km²).
- Reported to be a 4 foot (1m) thick reef
- Mined 1,357 tonnes in 5 trial batches to recover 410oz at an average grade of 9.4g/t between 1884 – 1908.
- The Morning Star mine lies on the same reef track 1.2km to the south but no production figures.
- Three diamond holes drilled 500m south of the Golden Point mine. GP02 intersected 2m @ 1.6g/t Au from 34m. Results for GP03 awaited.

| Year | Quartz crushed (t) | Production (Au oz) | Au Grade (g/t) |
|--------------|--------------------|--------------------|----------------|
| 1884 | 2 | 25 | 357 |
| 1884 | 1,000 | 307 | 9.5 |
| 1894 | 155 | 44 | 9.1 |
| 1907 | 100 | 18 | 5.6 |
| 1908 | 100 | 16 | 5.1 |
| Total | 1,357 | 410 | 9.4 |



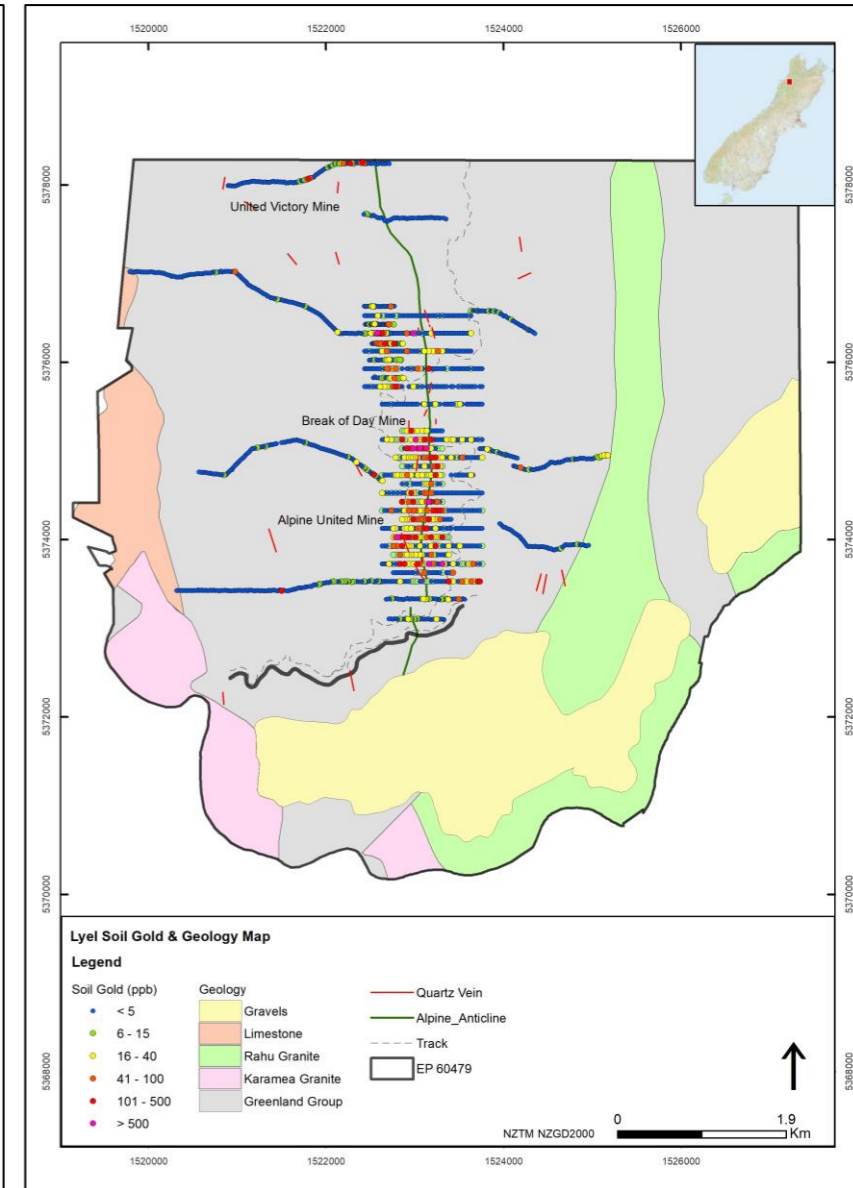
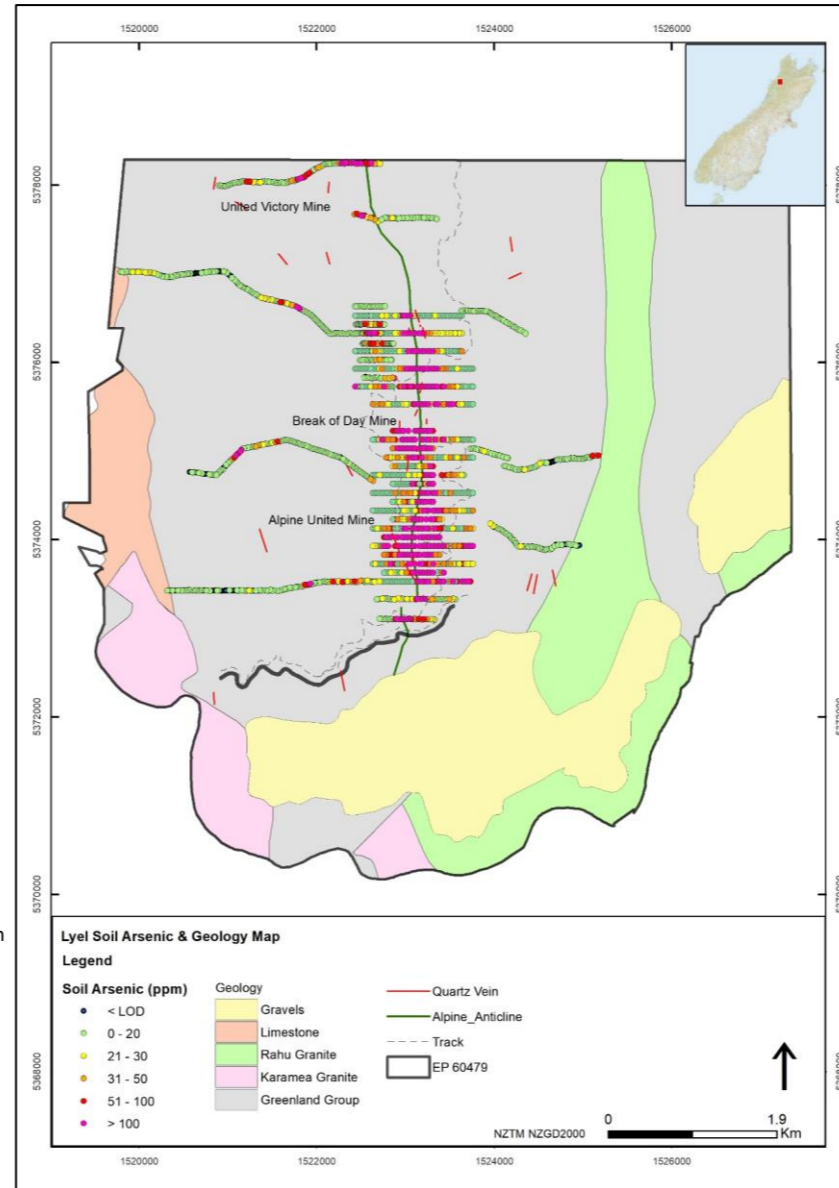
Lyell - 5km Long Target Discovered

The Lyell goldfield produced 91koz gold @ 18.4g/t

- The largest Alpine United was mined to a depth of 550m and produced **80,514oz gold @ 17g/t** recovered between 1874 -1911.
- Strong Au and As soil anomalies that extend for over 5kms.
- Mapping indicates that the strong arsenic soil anomaly is associated with the hinge zone of a N-S Alpine Anticline. The gold appears to lie on the west limb of the anticline north of the Break of Day mine.
- Historically nuggets up to 52 oz found at Lyell. Two nuggets of 3.7oz and 1.2oz recently recovered.



Picture: Nuggets from Lyell tenements (Source: Nelson Weekly <https://nelsonweekly.co.nz/2020/02/gold-digger-unearths-a-gem/>)



Lyell - New 5km Long Target Discovered at Lyell



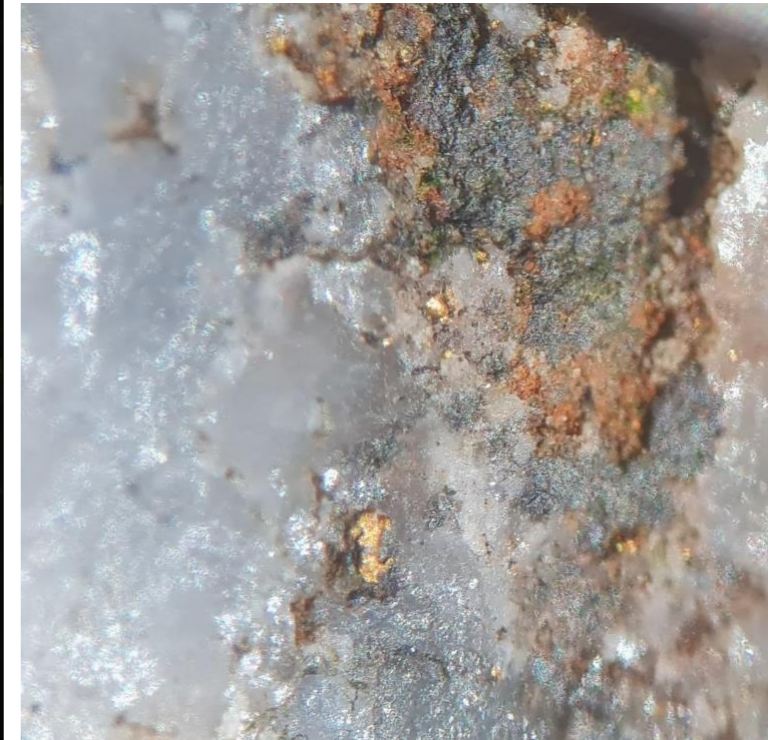
SIRENGOLD
LIMITED



4m thick quartz reef in the Caledonian mine area



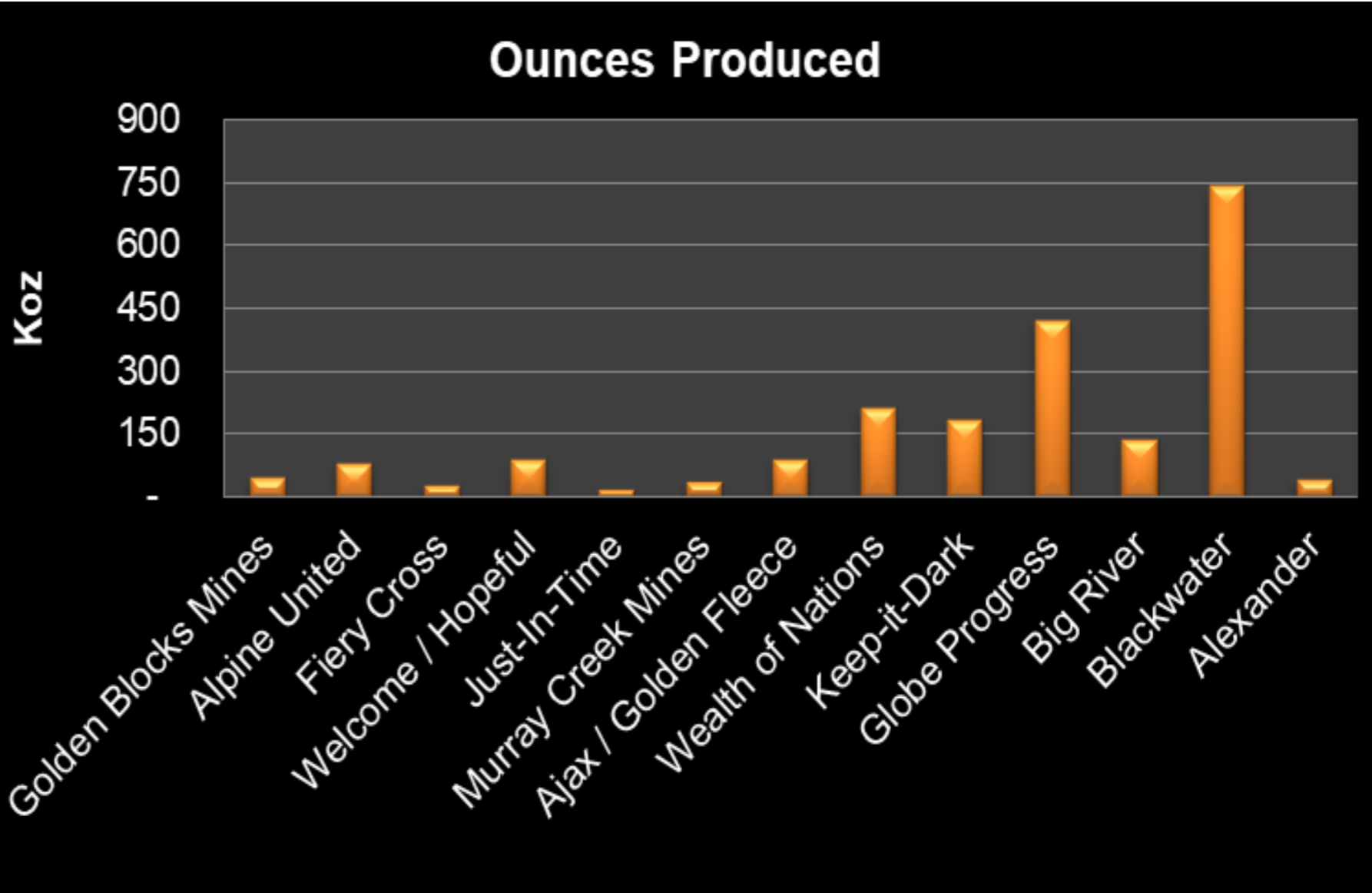
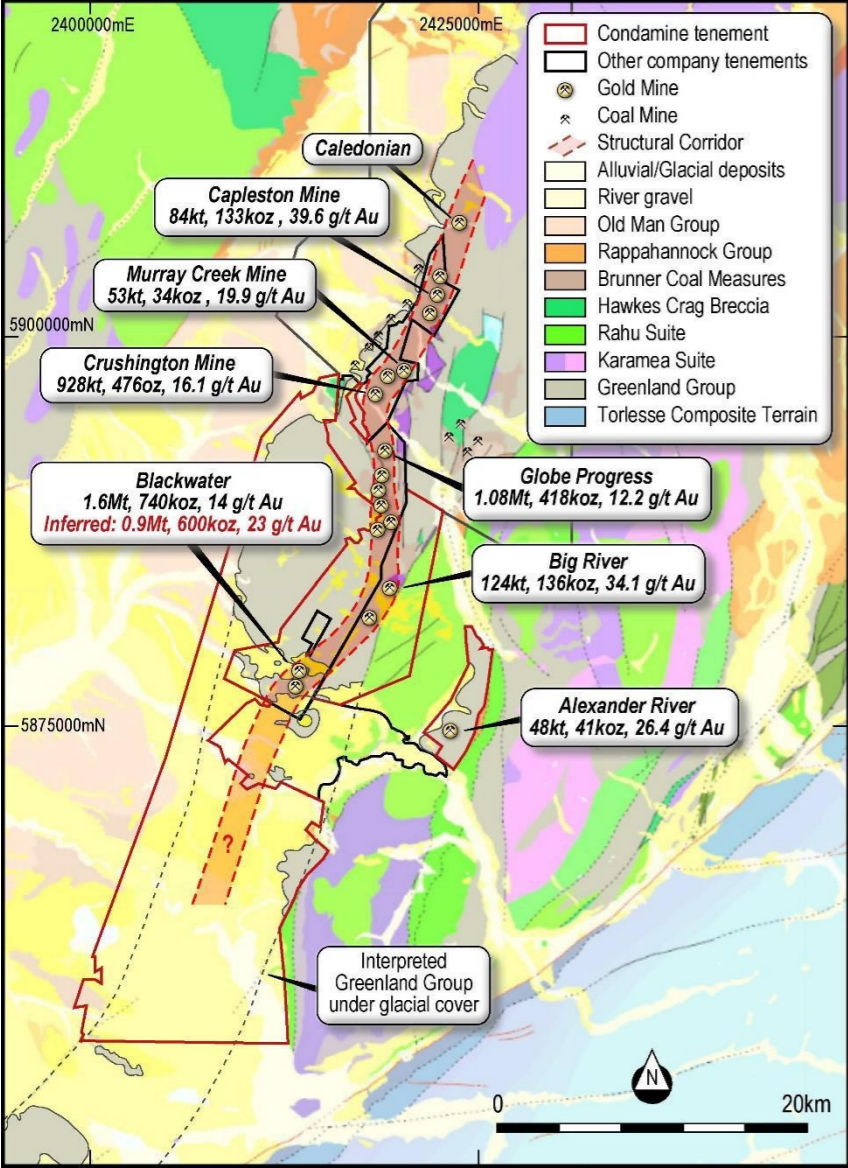
Sheeted quartz veins in adit at the Break of Day mine.



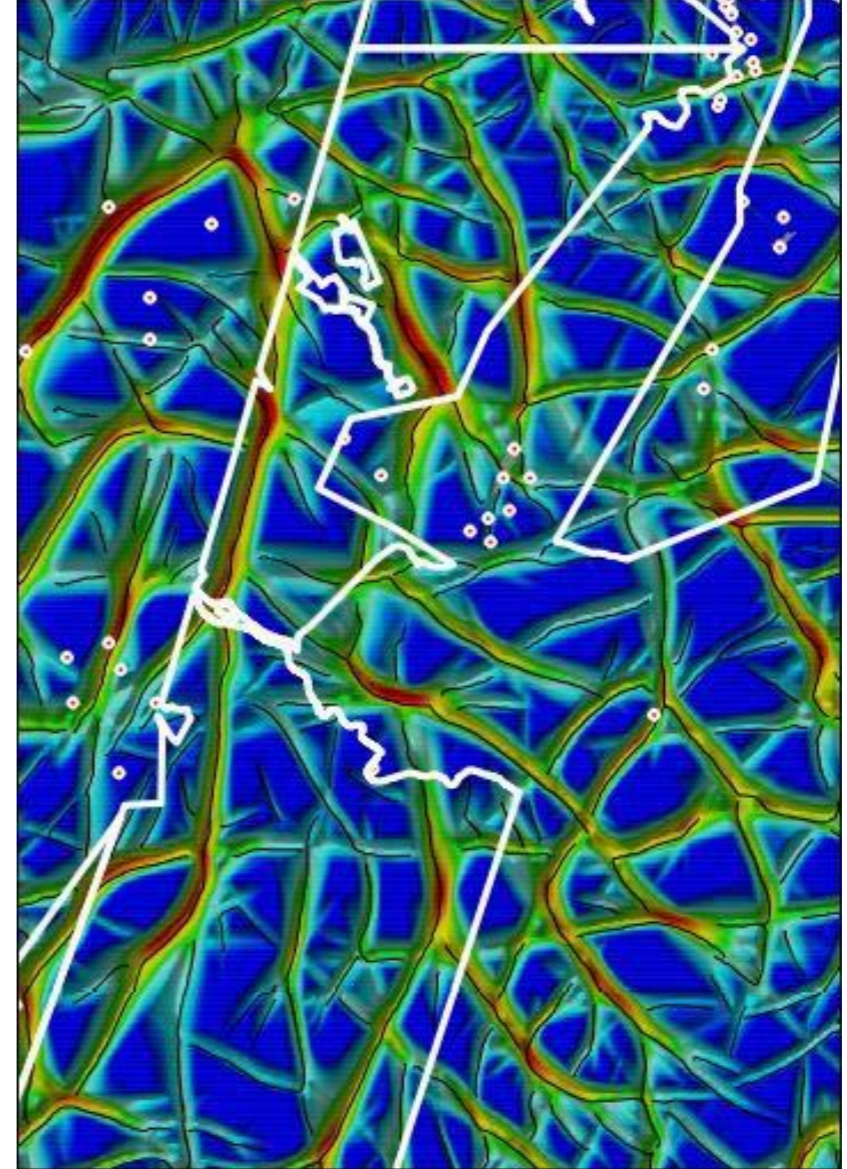
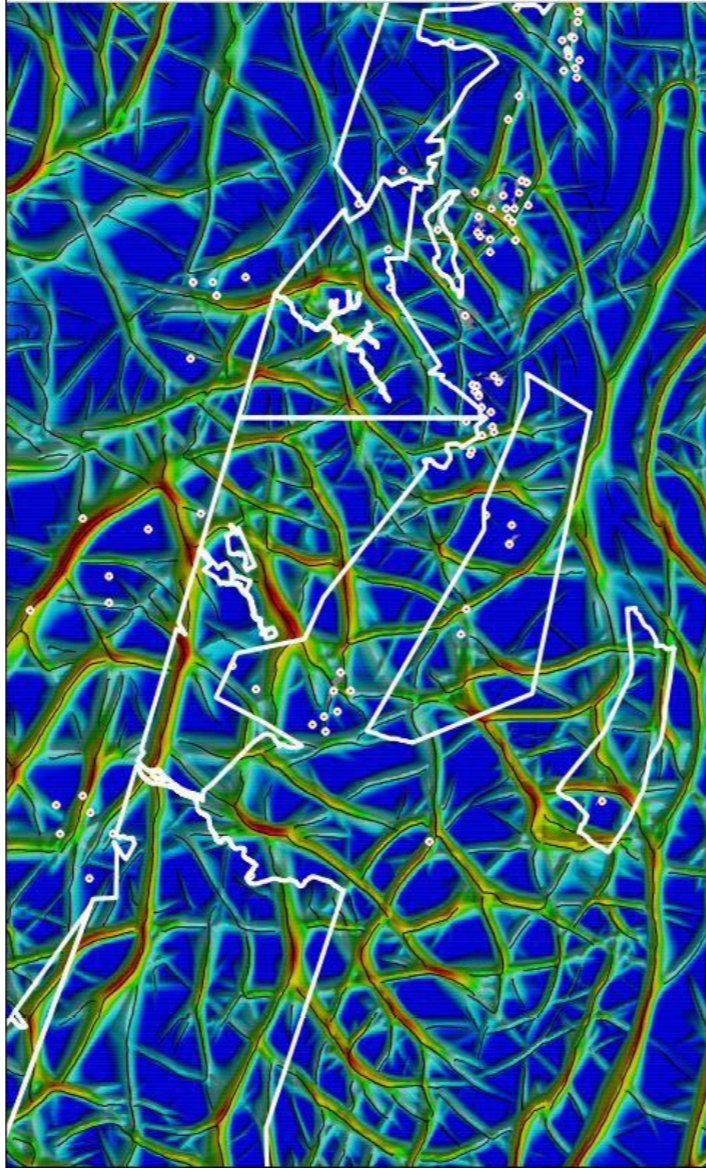
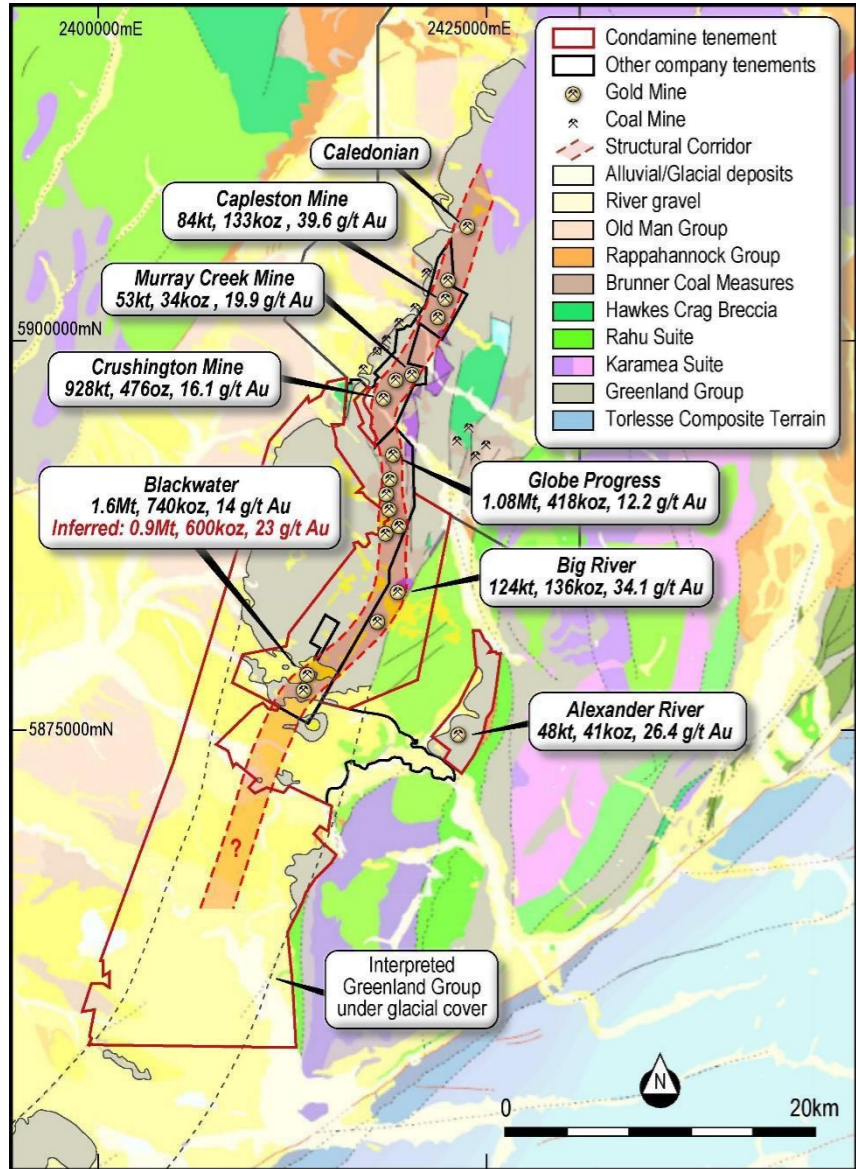
Free gold in quartz from float sample found near the Break of Day mine.



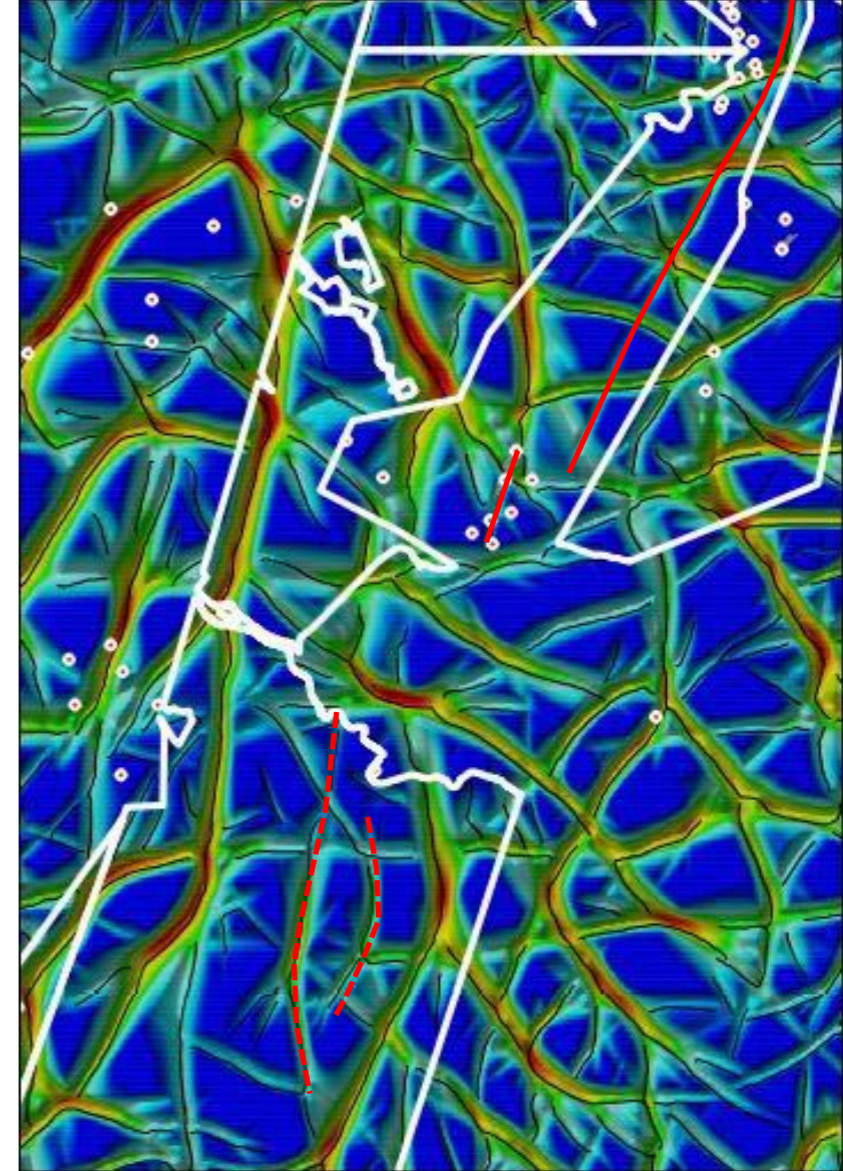
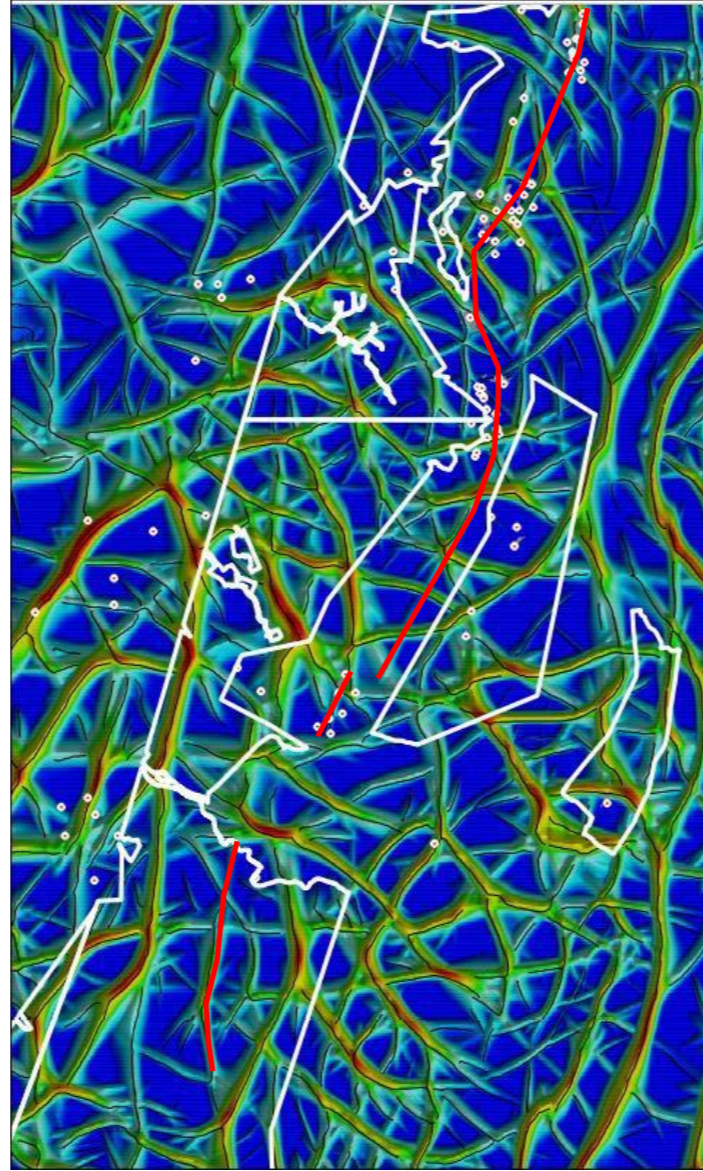
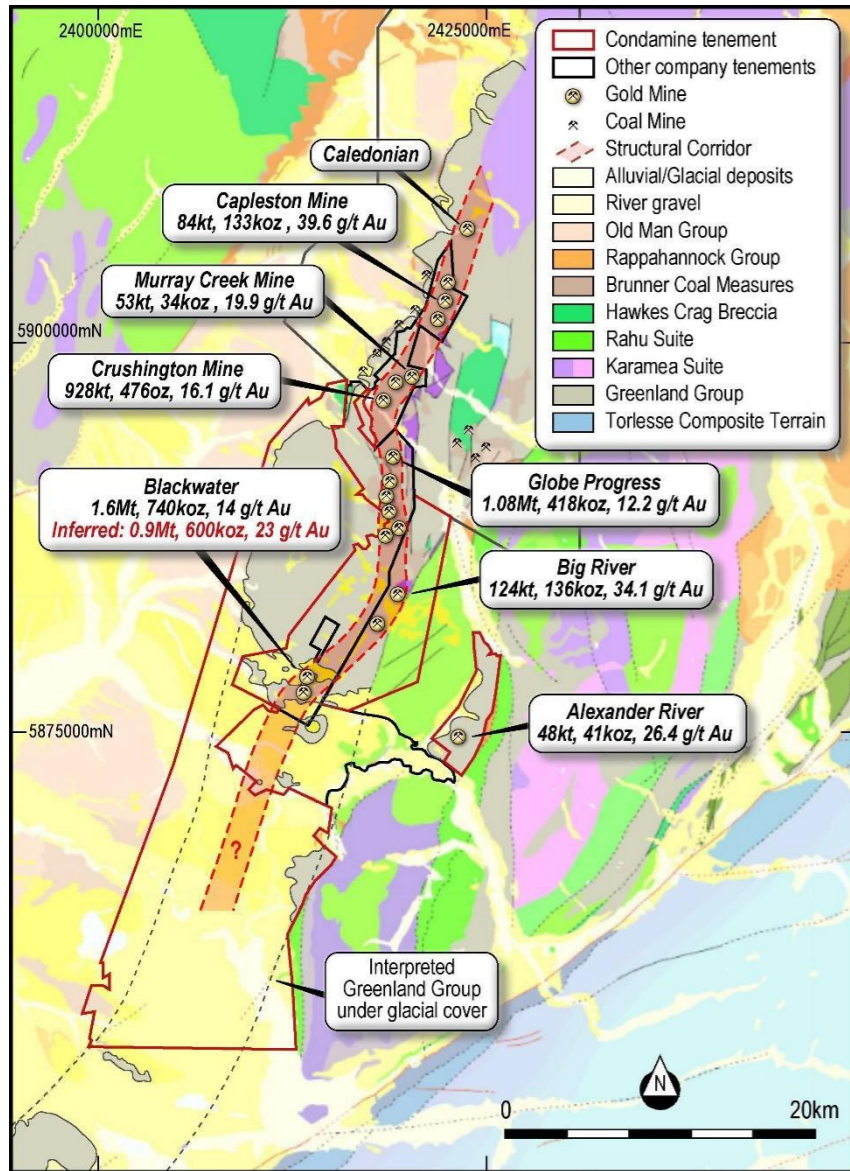
Buried Targets – How do you find the needle in the haystack?



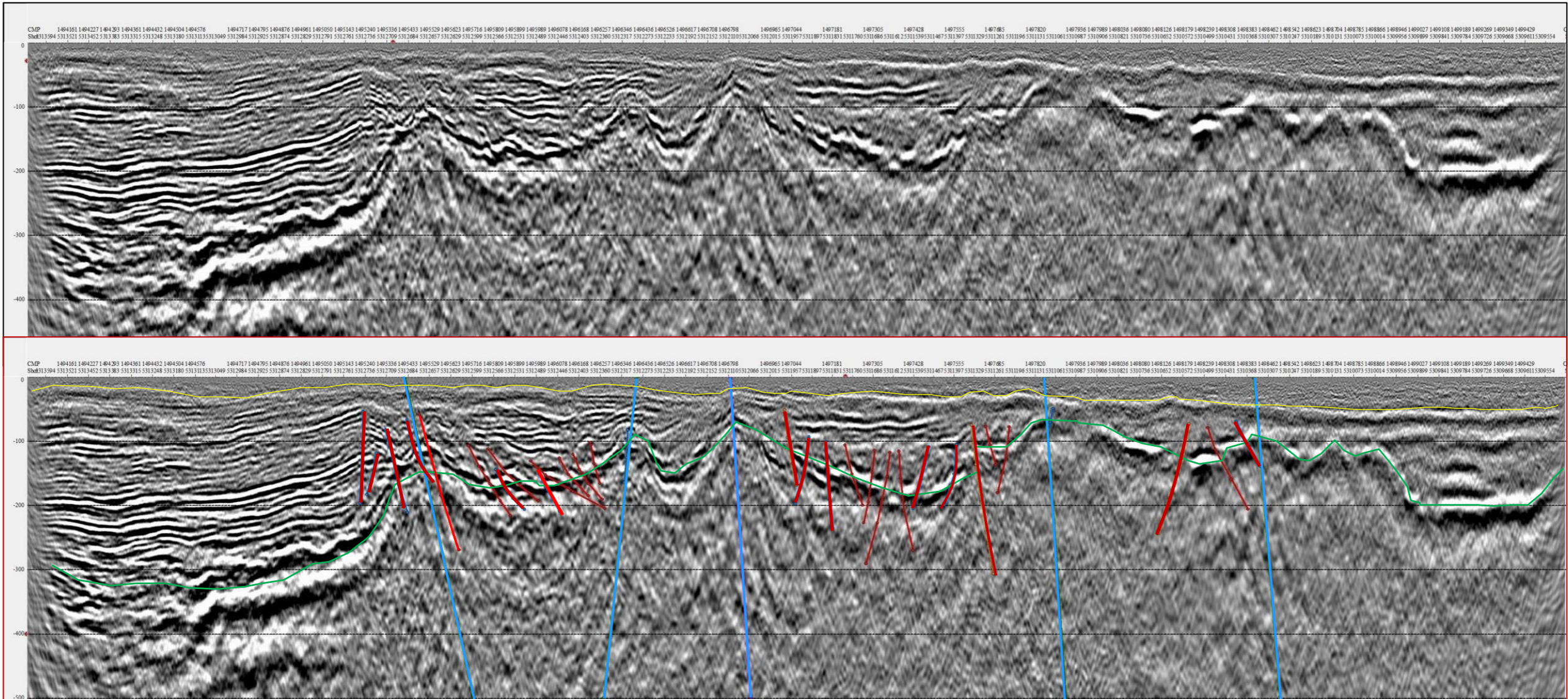
Buried Targets – Seeing through the cover



Buried Targets – Seeing through the cover



Seismic - is it the key to unlock Buried Targets



Siren Gold Summary

- Alexander Exploration Target of 500-700koz @ 5-7g/t Au and upside potential of 1.0 to 1.2Moz.
- Big River Exploration Target of 100-125koz @ 7-9g/t Au and upside potential of 250 to 500koz.
- Combined Exploration Target of 800koz – 950koz and upside potential of 1.2 to 1.7Moz
- Huge potential for significant new discoveries at Lyell and St George

Note 1: The potential quantity and grade of this Exploration Target is conceptual in nature as there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.

