



# Market Announcement

5 October 2020

## Siren Gold Limited (ASX: SNG) – Admission and Commencement of Official Quotation

### Description

Siren Gold Limited ('SNG') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 5 October 2020.

Official quotation of SNG's ordinary fully paid shares will commence at 12:00 AEDT on Wednesday, 7 October 2020.

SNG raised \$10,000,000 pursuant to the offer under its prospectus dated 31 August 2020 ('Prospectus') by the issue of 40,000,000 shares at an issue price of \$0.25 per share.

### Quotation information

<b>Quoted Securities:</b>	58,707,065 fully paid ordinary shares/units
<b>ASX Code:</b>	SNG
<b>Time:</b>	12:00 PM AEDT
<b>Date:</b>	Wednesday, 7 October 2020
<b>ASX Trade Abbreviation:</b>	SIRENGOLD
<b>ISIN:</b>	AU0000104069
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Siren Gold Limited Address: Suite 1, 295 Rokeby Road, Subiaco WA 6008 Phone: +61 08 6555 2950 Email: <a href="mailto:sandre@sirengold.com.au">sandre@sirengold.com.au</a>
<b>Company Secretary:</b>	Sebastian Andre
<b>Share Registry:</b>	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Balance Date:</b>	31 December
<b>CHES:</b>	Participating. CHES and Issuer Sponsored.
<b>Place of Incorporation:</b>	Australia
<b>Dividend Policy:</b>	See section 5.10 of the Prospectus
<b>Activities:</b>	Gold exploration and development
<b>Lead Manager:</b>	n/a
<b>Underwriter:</b>	Morgans Corporate Limited

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<b>ASX Restricted Securities:</b>	<p>10,466,028 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 October 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>1,019,524 options exercisable at \$0.25 on or before 30 September 2021, classified by ASX as restricted securities and to be held in escrow until 7 October 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>5,000,000 options exercisable at \$0.25 on or before 15 January 2023, classified by ASX as restricted securities and to be held in escrow until 7 October 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>9,293,262 options exercisable at \$0.375 on or before 26 September 2024, classified by ASX as restricted securities and to be held in escrow until 7 October 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>340,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 October 2020, being 12 months from the date of issue.</p> <p>600,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 December 2020, being 12 months from the date of issue.</p> <p>750,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 April 2021, being 12 months from the date of issue.</p> <p>750,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 May 2021, being 12 months from the date of issue.</p> <p>600,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 June 2021, being 12 months from the date of issue.</p> <p>2,100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 June 2021, being 12 months from the date of issue.</p> <p>300,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2021, being 12 months from the date of issue.</p> <p>5,700,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 July 2021, being 12 months from the date of issue.</p> <p>600,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 August 2021, being 12 months from the date of issue.</p>
<b>Other Securities Not Quoted:</b>	<p>2,097,143 options exercisable at \$0.25 on or before 30 September 2021</p> <p>2,604,166 options exercisable at \$0.25 on or before 11 January 2022</p>

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### **What do I need to do and by when?**

Please refer to SNG's Prospectus.

### **Need more information?**

For further information, please call + 61 08 6555 2950.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Daniel Nicholson**

Adviser, Listings Compliance (Perth)